

**TO: Program Planning and Development  
Committee**

**DATE: 2/26/03**

**FROM: WIB Staff**

**For Action**

**For Information**

**For Discussion**

**SUBJECT: Individual Training Accounts (ITAs) Cap**

**PROPOSED MOTION(S): For Discussion**

**DISCUSSION: Currently there is a cap of \$6,000 for an Individual Training Accounts (ITA) that was established by the WIB on 07/09/02. Due to the economic climate and a potential decrease in funds, the WIB may want to change the maximum dollar amount for an ITA.**

**The ITA system was established in order to provide customer choice in the selection of training providers. Through this system, eligible Workforce Investment Act (WIA) participants are able to select their choice of training. The Merced County Workforce Investment Board, through the One-Stop Operator, the Merced County Department of Workforce Investment (WI), shall make available classroom training in occupations that are directly connected to occupations in demand, as established by the Board. Occupational classroom training will be provided through training vendors evaluated, approved and placed on the state Eligible Training Provider List (ETPL).**

**The Merced County Workforce Investment Board, through WI, shall provide training services that lead to a certificate/license/credential/degree or a competency or skill recognized by employers, or a training regimen that provides individuals with additional skills or competencies generally recognized by employers.**

**The Merced County Workforce Investment Board, through the Department of Workforce Investment, reserves the right to make exceptions to this policy, on a case-by-case basis, should individual circumstances warrant exceptions.**

**WIB Staff recommend that the current policy be kept as it now exists.**

**ATTACHMENT(S): Actual ITA Expenditures 1<sup>st</sup> half of 2002-2003**

ITA Usage From 07/01/2002

Amout	# of Clients
\$0 - \$1000	1
\$1001 - \$2000	2
\$2001 - \$3000	2
\$3001 - \$4000	0
\$4001 - \$5000	21
\$5001 - \$6000	6
Over \$6000	2
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Total ITA Expenses: \$ 149,925.10

Average ITA: \$ 4,409.56

\$	6,530.00	Castaneda	Eduardo	534027	201	ITA Administrative Assistant	CT
\$	6,495.00	Wade	Dale	534027	201	ITA Welder, Combination	CTWS
\$	6,000.00	Mejia	Manuel	334118	501	ITA HVAC/R Tech./Commercial Refrig. Tech.	HVAC/R
\$	6,000.00	Hoffman	Kenneth, Jr.	234013	501	ITA Building Inspector	CLEC
\$	5,995.00	Johnson	Jeanine	334118	501	ITA Medical Billing Clerk	CTC
\$	5,800.00	Avelar	Juan	534027	501	ITA Building Maintenance	VVC
\$	5,530.00	Allen	Cynthia R.	234013	201	ITA Administrative Medical Clerk	CT
\$	5,500.00	Stanley	Brian	234086	501	ITA Building Maintenance	CSTI
\$	4,999.00	Castaneda	Ruben	034107	501	ITA Truck Driver Training	TDA
\$	4,999.00	Alonzo	Miguel	234013	201	ITA Truck Driver Training	TDA
\$	4,999.00	Coffman	Steven	334135	201	ITA Truck Driver Training	TDA
\$	4,999.00	Eikenberry	Linda A.	234086	201	ITA Truck Driver Training	TDA
\$	4,999.00	Buenrostro=Arceo	Eduardo	234013	201	ITA Truck Driver Training	TDA
\$	4,930.00	Parnell	William H.	234013	501	ITA User Support Analyst	NHCLC
\$	4,600.00	Lopez	David	534027	501	ITA Pharmacy Technician	MIT
\$	4,482.00	Cervantes	Richard	234013	501	ITA Welding & Industrial Maintenance	CVOC
\$	4,287.00	Scott	Donald	534027	201	ITA Advanced Tractor Trailer Operator	WPTS
\$	4,287.00	Arroyo	Rafael	234086	201	ITA Advanced Tractor Trailer Operator	WPTS
\$	4,287.00	Murillo	Guadalupe	234086	501	ITA Advanced Tractor Trailer Operator	WPTS
\$	4,287.00	Sparks	Lisa Faye	234086	201	ITA Advanced Tractor Trailer Operator	WPTS
\$	4,287.00	Johnson	John	234013	201	ITA Advanced Tractor Trailer Operator	WPTS
\$	4,287.00	Garza	Salvador D.	234086	501	ITA Advanced Tractor Trailer Operator	WPTS
\$	4,287.00	Cuevas	Rafael Jr.	534027	201	ITA Advanced Tractor Trailer Operator	WPTS
\$	4,287.00	Saldana	Bruce	534027	501	ITA Advanced Tractor Trailer Operator	WPTS
\$	4,287.00	Arredondo	David	234086	501	ITA Advanced Tractor Trailer Operator	WPTS
\$	4,215.00	Bennett	Walter M.	234086	201	ITA Computer Maintenance & Repair	MCOE
\$	4,152.00	Gutierrez	Alfonso L.	234086	501	ITA Advanced Tractor Trailer Operator	WPTS
\$	4,122.00	Saepanh	Ou Wang	534027	501	ITA Advanced Tractor Trailer Operator	WPTS
\$	4,058.00	Cortez	Celsa	234013	201	ITA Advanced Tractor Trailer Operator	WPTS
\$	2,880.00	Valencia	Moises	234013	501	ITA Accounting	MCOE
\$	2,142.00	Sanchez	Alejandra	334181	501	ITA Accounting	HC
\$	1,631.10	Montes	Eurolia	234086	201	ITA Vocational Nursing	CAE
\$	1,285.00	Beckerdite	Shirley A.	234013	201	ITA Physical Therapy Aide	AC
\$	-	Lemons, Jr.	Doyle M.	234013	201	ITA Truck Driver Training	TDA

Count

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