

TO: Planning & Policy Development Committee

Date: February 27, 2001

For Action
 For Information
 Meeting Notes

FROM: WIB Staff

SUBJECT: Conflict of Interest

PROPOSED MOTION: Recommend to the Board that it adopt a rule to serve as the “Local Code” for conflict of interest and disclosure and that such rule be substantially equivalent to the conflict of interest provisions of the Board’s existing bylaws, modified only to the extent required to make the rule compliant with Government Code Section 87300 et seq.

DISCUSSION: The Political Reform Act (Gov. Code Sections 81000-91015) requires most state and local government officials and employees to publicly disclose their personal assets and income. They also must disqualify themselves from participating in decisions which may affect their personal financial interests.

Persons required to provide a written disclosure fall into two categories. The first includes those individuals enumerated in Government Code Section 87200 who must provide “full disclose” of their personal assets and income.

The second group includes all other officials and employees (known as “designated employees”, “code filers” or “local code filers”). The disclosure obligation of these individuals (and the degree and nature of that disclosure) arises from the fact that they are listed in a local conflict of interest code. Members of the Workforce Investment Board of Merced County fall into this second group.

**ATTACHMENT: Individuals enumerated in Code Section 87200
Appendix B of Merced County Conflict of Interest Code**

Individuals enumerated in Code Section 87200

State Officials

- Governor
- Lieutenant Governor
- Attorney General
- Controller
- Insurance Commissioner
- Secretary of State
- Treasurer
- Members of the State Legislature
- Superintendent of Public Instruction
- State Board of Equalization Members
- Public Utilities Commissioners
- State Energy Resources Conservation and Development Commissioners
- State Coastal Commissioners
- Fair Political Practices Commissioners
- State Public Officials (including employees and consultants) Who Manage Public Investments

Holders of Judicial Offices

- Supreme, Appellate, Superior, and Municipal Court Judges
- Court Commissioners
- Retired Judges, Pro-Tem Judges, and part-time Court Commissioners

Holders of County and City Offices

- Members of Boards of Supervisors
- Mayors and Members of City Councils
- Chief Administrative Officers
- District Attorneys
- County Counsels
- City Attorneys
- City Managers
- Planning Commissioners
- County and City Public Officials (including employees and consultants)Who Manage Public Investments

**APPENDIX B
DISCLOSURE CATEGORIES**

Employees designated in Appendix A shall disclose the following financial information:

Interest in real property located within the jurisdiction including property located within a two mile radius of any property owned or used by the County of Merced.

Investments, business positions and sources of income of the type which manufactures or sells supplies, machinery or equipment of the type utilized by the County of Merced.

Investments and business positions in any business entity or income from any sources if the business entity or income from any source if the business entity or source of income is a contractor or subcontractor engaged in the performance of work or services of the type utilized by County of Merced.