

Merced County Local Five-Year Strategic Plan

Third Year Modification

Third-Year Local Plan Modification PY 2002-03

Modification # _____ LWIA: Merced County Workforce Investment Board

Date: 7/25/02

**WORKFORCE INVESTMENT ACT
STRATEGIC FIVE-YEAR LOCAL PLAN**

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**Amendments and updates to the narrative portion of the
STRATEGIC FIVE-YEAR LOCAL WORKFORCE INVESTMENT PLAN**

Executive Summary

- Page 1 – Third Paragraph Language should reflect that the Memoranda Of Understanding with California State Department of Rehabilitation and the California Employment Development Department have been consummated.
- Page 1 – Fourth Paragraph The Workforce Investment Board of Merced County has adopted a fourth goal: “Provide support for the Youth Council to implement the Council’s role, vision, mission statement and strategic goals for all youth in Merced County.”
- Page 2 – Partners Add to list of partners: Job Corp (MOU approved by the LWIB on May 23, 2002 and attached to this Plan Modification) and Experience Works (non-mandatory partner)

Section IV – Leadership

- Page 12 – Section “A” The second paragraph of the response should reflect that the CLEO (the Merced County Board of Supervisors) formally established the LWIB and appointed its founding members on June 5, 2000.

Section V – One-Stop Delivery System

- Page 19 – Section “F” The language addressing ITA General Conditions should now reflect that a maximum of three (rather than two) ITAs may be issued to a participant with a two year period.
- Page 20 – Section “F” The language describing “Training Priority System” should be deleted.
- Page 21 – Section “F” The language should reflect that the maximum value of any single ITA is limited to \$6,000 and that exceptions shall be subject to documentation and authorized only by senior management of the One-Stop Operator.

Section VI – Youth Activities

- Page 34 – Section “F” Language should reflect that all Youth Program Design Elements have been incorporated into Youth program contracts entered into by the Grant Recipient.

Attachment #5 – Training Facilities

The table should be amended to delete (1) The Fourth “R” and (2) Sutter Merced Medical Center.

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TITLE IB BUDGET PLAN SUMMARY (Adult or Dislocated Worker)

WIA 118; 20 CFR 661.350(a)(13)

PROGRAM TYPE for PY 2002, beginning 07/01/02 through 06/30/03

- Grant Code 201/202 WIA IB-Adult
- Grant Code 501/502 WIA IB-Dislocated Worker

FUNDING IDENTIFICATION		R2758xx Subgrant	R380xxx Subgrant
1. Year of Appropriation		2001	2002
2. Formula Allocation		2,253,636	2,296,448
3. Allocation Adjustment- Plus or Minus		302,375	
4. Transfers - Plus or Minus			
5. TOTAL FUNDS AVAILABLE (Line 2 plus 4)		2,556,011	2,296,448
TOTAL ALLOCATION COST CATEGORY PLAN			
6. Program Services (sum of Lines 6A through 6E)		2,300,410	2,066,804
A. Core Self Services		448,079	402,577
B. Core Registration Services		589,760	529,870
C. Intensive Services		448,838	403,258
D. Training Services		813,733	731,099
E. Other			
7. Administration (Line 5 minus 6)		255,601	229,644
8. TOTAL (Lines 6 plus 7)		2,556,011	2,296,448
QUARTERLY TOTAL EXPENDITURE PLAN (cumulative from July 1, 2001 and July 1, 2002 respectively)			
9. September 2001			
10. December 2001		575,636	
11. March 2002		1,081,948	
12. June 2002		1,657,917	
13. September 2002		2,184,481	
14. December 2002		2,301,587	409,458
15. March 2003			1,023,782
16. June 2003			1,550,346
17. September 2003			2,164,670
18. December 2003			2,296,448
19. March 2004			
20. June 2004			
COST COMPLIANCE PLAN (maximum 10%)			
21. % for Administration Expenditures (Line 7/Line 8)		10.0%	10.0%

Contact Person, Title Telephone Number
 Jacqueline Walther-Parnell, Operations Officer (209) 724-2012

Date Prepared 6/21/02

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TITLE IB BUDGET PLAN SUMMARY (Adult or Dislocated Worker)

WIA 118; 20 CFR 661.350(a)(13)

PROGRAM TYPE for PY 2002, beginning 07/01/02 through 06/30/03

Grant Code 201/202 WIA IB-Adult

Grant Code 501/502 WIA IB-Dislocated Worker

FUNDING IDENTIFICATION		
1. Year of Appropriation	R2758xx Subgrant 2001	R380xxx Subgrant 2002
2. Formula Allocation	3,023,757	2,421,153
3. Allocation Adjustment- Plus or Minus	(302,375)	
4. Transfers - Plus or Minus		
5. TOTAL FUNDS AVAILABLE (Line 2 plus 4)	2,721,382	2,421,153
TOTAL ALLOCATION COST CATEGORY PLAN		
6. Program Services (sum of Lines 6A through 6E)	2,449,244	2,179,038
A. Core Self Services	489,848	435,807
B. Core Registration Services	661,295	588,340
C. Intensive Services	538,834	479,389
D. Training Services	759,267	675,502
E. Other		
7. Administration (Line 5 minus 6)	272,138	242,115
8. TOTAL (Lines 6 plus 7)	2,721,382	2,421,153
QUARTERLY TOTAL EXPENDITURE PLAN (cumulative from July 1, 2001 and July 1, 2002 respectively)		
9. September 2001	387,460	
10. December 2001	929,375	
11. March 2002	1,584,882	
12. June 2002	2,066,637	
13. September 2002	2,515,206	
14. December 2002	2,721,382	317,154
15. March 2003		927,705
16. June 2003		1,451,035
17. September 2003		2,061,586
18. December 2003		2,421,153
19. March 2004		
20. June 2004		
COST COMPLIANCE PLAN (maximum 10%)		
21. % for Administration Expenditures (Line 7/Line 8)	10.0%	10.0%

Contact Person, Title

Telephone Number

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TITLE IB BUDGET PLAN SUMMARY (Youth)

WIA 118; 20 CFR 661.350(a)(13)

PROGRAM TYPE for PY 2002, beginning 04/01/02 through 06/30/03

Grant Code 301 WIA IB-Youth

FUNDING IDENTIFICATION	R2758xx Subgrant	R380xxx Subgrant
1. Year of Appropriation	2001	2002
2. Formula Allocation	2,722,426	2,807,336
3. Allocation Adjustment- Plus or Minus		
4. TOTAL FUNDS AVAILABLE (Line 2 plus 3)	2,722,426	2,807,336
TOTAL ALLOCATION COST CATEGORY PLAN		
5. Program Services (sum of Lines 5A through 5C)	2,450,184	2,526,603
A. In School	1,715,128	1,768,622
B. Out-of-School (30%)	735,056	757,981
C. Other		
6. Administration (Line 4 minus 5)	272,242	280,733
7. TOTAL (Line 5 plus 6)	2,722,426	2,807,336
QUARTERLY TOTAL EXPENDITURE PLAN (cumulative from April 1, 2001, and April 1, 2002)		
8. September 2001		
9. December 2001	147,416	
10. March 2002	586,694	
11. June 2002	1,153,840	
12. September 2002	1,815,510	
13. December 2002	2,382,656	
14. March 2003	2,722,246	342,188
15. June 2003		909,344
16. September 2003		1,591,122
17. December 2003		2,158,278
18. March 2004		2,807,336
19. June 2004		
COST COMPLIANCE PLAN (maximum 10%)		
20. % for Administration Expenditures (Line 6/Line 7)	10.0%	10.0%

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<input checked="" type="checkbox"/>	Third-Year Local Plan Modification PY 2002-03	LWIA:	Merced County Workforce Investment Board
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TITLE IB PARTICIPANT PLAN SUMMARY

WIA 118; 20 CFR 661.350(a)(13)

Plan the number of individuals that are in each category.

Totals for PY 2002 (07/01/02 through 06/30/2003)	ADULT	DW	OY	YY
1. Registered Participants Carried in from PY 2001	189	121	51	642
2. New Registered Participants for PY 2002	80	80	174	300
3. Total Registered Participants for PY 2002 (Line 1 plus 2)	269	201	225	942
4. Exiters for PY 2002	96	73	99	303
5. Registered Participants Carried Out to PY 2003 (Line 3 minus 4)	173	128	126	639

PROGRAM SERVICES				
6. Core Self Services	1,300	1,300		
7. Core Registered Services	269	201		
8. Intensive Services	92	75		
9. Training Services	71	58		

SKILL ATTAINMENT				
10. Attained a Skill/Goal				700

EXIT STATUS				
11. Entered Employment	91	69	55	84
11A. Training-related	55	41	30	41
11B. Entered Postsecondary/Advanced/Credential Program			15	
12. Remained with Layoff Employer				
13. Entered Military Service				3
14. Entered Advanced Training			12	6
15. Entered Postsecondary Education			3	75
16. Entered Apprenticeship Program				0
17. Attained High School Diploma/GED				154
18. Returned to Secondary School				1
19. Exited for Other Reasons	5	4	22	93

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LOCAL PERFORMANCE INDICATORS AND GOALS⁽¹⁾

WIA Requirement at Section 136(c)	State Performance Indicator(s) WIA Years			Local Performance Goals WIA Years		
	1	2	3	1	2	3
Adults						
Adult Entered Employment Rate	66%	%	%		61.2%	63.0%
Adult Employment Retention Rate	74%	%	%		68.4%	70.2%
Adult Earnings Rate	\$3500	\$	\$		\$3,240	\$3,330
Adult Employment and Credential Attainment Rate	40%	%	%		45.0%	54.0%
Dislocated Workers						
Dislocated Worker Entered Employment Rate	68%	%	%		62.1%	63.0%
Dislocated Worker Employment Retention Rate	81%	%	%		74.7%	76.5%
Dislocated Worker Earnings Replacement Rate	85%	%	%		77.4%	79.2%
Dislocated Worker Employment and Credential Attainment Rate	40%	%	%		37.8%	40.5%
Youth Aged 19-21						
Older Youth Entered Employment Rate	55%	%	%		50.4%	52.2%
Older Youth Employment Retention Rate	70%	%	%		64.8%	66.6%
Older Youth Earnings Gain	\$2500	\$	\$		\$2,340	\$2,430
Older Youth Employment and Credential Attainment Rate	36%	%	%		37.8%	40.5%
Youth 14-18						
Younger Youth Skill Attainment Rate	65%	%	%		63.0%	67.5%
Younger Youth Diploma or Equivalent Rate	40%	%	%		37.8%	40.5%
Younger Youth Retention Rate	40%	%	%		37.8%	40.5%
Participant Customer Satisfaction Rate	66%	%	%		60.3%	61.2%
Employer Customer Satisfaction Rate	64%	%	%		58.5%	59.4%

⁽¹⁾ Guidance on the definitions of specific indicators can be obtained from the State of California Consultation Paper on WIA Performance Measures ([Information Bulletin WIAB99-15](http://www.edd.ca.gov/empran.htm)) at www.edd.ca.gov/empran.htm and from the Department of Labor WIA webpage at www.usworkforce.org.