

TO: Workforce Investment Board

DATE: 1/08/09

FROM: Executive Committee

For Action

For Information

For Discussion

SUBJECT: Limited Funds Policy for Adult Employment and Training Services

PROPOSED MOTION(S): Ratify the Executive Committee's decision to update the Limited Funds Policy to include the demand-driven industry sectors adopted by the Workforce Investment Board (WIB), remove basic Police Academy Training programs and remove Veterans Information.

DISCUSSION: On January 10, 2008, the WIB voted to reinstate the Limited Funds Policy for Adult Employment and Training Services. Current exceptions under the policy include candidates in the Licensed Vocational Nursing, Registered Nursing and basic Police Academy Training programs. The Veterans information will be captured in a separate WIB policy.

This modification to the Limited Funds policy will reinforce the WIB's alignment to a demand-driven workforce system as part of the overall strategy delineated in the Central California Workforce Collaborative. The industry sectors excluded in the Limited Funds Policy shall encompass the following: (1) Agribusiness, including Food Processing, Agricultural Technology and Biotechnology; (2) Manufacturing; (3) Supply Chain Management and Logistics; (4) Health and Medical Care; and (5) Renewable Energy.

As the budget allows, a limited number of candidates will be chosen for intensive and training services. In a situation when there are two equally qualified candidates, priority shall be given to low-income individuals.

Priority is explained in detail under WIA Section 134 (d)(4)(E) Priority. In the event that funds allocated to a local area for adult employment and training activities under paragraph (2)(A) or (3) of section 133(b) are limited, priority shall be given to recipients of public assistance and other low-income individuals for intensive services and training services. The appropriate local board and the Governor shall direct the One-Stop operators in the local area with regard to making determinations related to such priority.

The Regulation – Subpart F – Priority and Special Populations 663.600:

(a) WIA states, in section 134(d)(4)(E), that in the event that funds allocated to a local area for adult employment and training activities are limited, priority for intensive and training services funded with Title I adult funds must be given to recipients of public assistance and other low-income individuals in the local area.

(b) Since funding is generally limited, States and local areas must establish criteria by which local areas can determine the availability of funds and the process by which any priority will be applied under WIA section 134(d)(2)(E). Such criteria may include the availability of other funds for providing employment and training-related services local area, the needs of the specific groups within the local area, and other appropriate factors.

(c) States and local areas must give priority for adult intensive and training services to recipients of public assistance and other low-income individuals, unless the local area has determined that funds are not limited under the criteria established under paragraph (b) of this section.

(d) The process for determining whether to apply the priority established under paragraph (b) of this section does not necessarily mean that only the recipients of public assistance and other low-income individuals may receive WIA adult funded intensive and training services when funds are determined to be limited in a local area.

The local Board and the Governor may establish a process that gives priority for services to the recipients of public assistance and other low-income individuals, and that also serves other individuals meeting eligibility requirements.

Definitions:

Low-Income Individuals – an individual who

- (A) receives, or is a member of a family that receives, cash payments under a Federal, State, or local income-based public assistance program**
- (B) received an income, or is a member of a family that received a total family income for the 6-month period prior to application for the program involved (exclusive of unemployment compensation, child support payments, payments described in subparagraph (A), and old-age and survivors insurance benefits received under section 202 of the Social Security Act (42 U.S.C. 402) that, in relation to family size, does not exceed the higher of:
 - (i) the poverty line, for an equivalent period, or**
 - (ii) 70 percent of the lower living standard income level, for an equivalent period****
- (C) is a member of a household that receives (or has been determined within the 6 month period prior to application for the program involved to be eligible to receive) food stamps pursuant to the Food Stamp Act of 1977 (7 U.S.C. 2011 et seq.)**
- (D) qualifies as a homeless individual, as defined in subsections (a) and (c) of section 103 of the Stewart B. McKinney Homeless Assistance (42 U.S.C. 11302)**
- (E) is a foster child on behalf of whom State or local government payments are made, or**
- (F) in cases permitted by regulations promulgated by the Secretary of Labor, is an individual with disability whose own income meets the requirements of a program described in subparagraph (A) or of subparagraph (B), but who is a member of family whose income does not meet such requirements.**

Public Assistance – Federal, State, or local government cash payments for which eligibility is determined by a needs or income test.

Other persons meeting eligibility requirements:

Foster Children

ATTACHMENTS: N/A



**DEPARTMENT OF
WORKFORCE INVESTMENT**

**Policy
For**

Limited Funds

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Equal Opportunity Employer

Policy: In accordance with Section 134 (d)(4)(E) of the Workforce Investment Act of 1998, the local Workforce Investment Board (WIB) determined that adult employment and training funds are limited; therefore, priority for intensive and training services shall be given to low-income individuals and veterans. Exceptions include candidates in the following WIB-adopted industry sectors:

- Health and Medical Care to include Licensed Vocational Nursing and Registered Nursing;
- Manufacturing;
- Agribusiness, including Food Processing, Agricultural Technology and Biotechnology;
- Supply Chain Management and Logistics; and
- Renewable Energy.

Responsible Official: Assistant Director

Revised/Reviewed: January 2009



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Deleted: and veterans

- Health and Medical Care to include Licensed Vocational Nursing and Registered Nursing;
- Manufacturing;
- Agribusiness, including Food Processing, Agricultural Technology, and Biotechnology;
- Supply Chain Management and Logistics;
- Renewable Energy.

Deleted: Exceptions to the ITA's such as LVN, RN and POST programs will be available to qualifying adults.

Responsible Official: Assistant Director
Revised/Reviewed: March 18, 2005

Deleted: Special Projects Manager