

**Workforce Investment Board
Executive Committee
1880 Wardrobe Ave, Merced, CA 95341
February 2, 2009, 8:30-9:00 a.m.
Meeting Agenda**



<http://www.co.merced.ca.us/wi/wib/wib.html>

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1. Call to Order/Roll Call.....
 2. Approval of Agenda
 3. Approval of January 5, 2009 Minutes.....
 4. Public Opportunity to Speak.....
 5. Action Agenda
 - a. Individual Training Account (ITA) Policy Update..... Alfredo Mendoza
 6. Discussion
 - a. Mr. Ed Morrison Presentation..... Alfredo Mendoza
 7. Reports
 - a. Youth Council / CWA Youth ConferenceRennise Ferrario
 8. Information
 - a. Fiscal Reports Jackie Walther-Parnell
 - b. Participant Reports Brian Cutler
 - c. Common Performance Measures..... Brian Cutler
 - d. One-Stop Certification Feedback Report..... Joanne Presnell
 8. Director Comments.....(5 min)
 9. Chair Comments(5 min)
 10. Next Meeting – March 2, 2009.....
 11. Adjourn

**Workforce Investment Board
Executive Committee
1880 Wardrobe Ave
January 5, 2009, 7:30-9:00 a.m.
Meeting Minutes**



<http://www.co.merced.ca.us/wi/wib/wib.html>

Members Present:

Albert Montejano (Chair) Steve Newvine Alfonse Peterson Al Romero

Members Absent:

Edward Dietz Rennise Ferrario Vann (Mike) Smith

Others Present:

Brian Cutler Dee Knight Alfredo Mendoza Joanne Presnell
Jackie Walther-Parnell

1. Call to Order/Roll Call: The Chair, Mr. Albert Montejano, called the meeting to order at 7:43 a.m. Roll call was taken.
2. Approval of Agenda: It was *M/S/C Romero/Peterson* to approve the agenda as published.
3. Approval of Minutes: It was *M/S/C Peterson/Romero* to approve the November 3, 2008 minutes.
4. Public Opportunity to Speak: None.
5. Action Agenda:
 - a. Limited Funds Policy: It was *M/S/C Peterson/Newvine* to accept the changes made to the Limited Funds Policy, and forward to the Workforce Investment Board (WIB) for approval.
 - b. Veterans Priority of Service Policy: It was *M/S/C Peterson/Romero* to accept the Veterans Priority of Service Policy, and forward to the WIB for approval.
6. Discussion:
 - a. Workforce Investment Board Membership: Staff noted the business sector membership of the WIB is still meeting the requirement of the law, but if one business person should leave, the WIB would be below the requirement. The following was decided:
 - o Staff would identify businesses within the WIB's industry sectors, and e-mail the list to Executive members for review,
 - o Invitations to have breakfast would be sent to those identified,
 - o Breakfast would be Feb 2, 2009, 7-8 a.m., 1880 Wardrobe Ave, Large Conference Room,
 - o A short briefing would be given on the mission, goals and accomplishments of the WIB,
 - o A sign-up sheet would be given to those interested in joining the WIB, and
 - o Follow-up by a WIB member and staff would be made with those interested.

It was also suggested that the WIB regularly advertise in the local chambers' newsletters.

- b. Workforce Investment Board Strategic Scorecard: Staff went over the categories to be reviewed for January.

7. Reports:

a. Youth Council Report: Staff noted the Youth Council has formed an ad-hoc committee to update the Youth Resource Directory. Ms. Nancy Silva (Probation Dept) and Mr. Alfredo Mendoza (Staff) were selected to attend the Annual Youth Conference, Jan 20-22, 2009, in Long Beach, CA. Ms. Patricia Evans (Human Services Agency) became a new member in Dec 2009.

8. Information:

- a. Governor's Additional Dislocated Worker Funding
- b. CalGRIP for Cities Only
- c. Regional Veterans Grant Update
- d. Community-Based Job Training Grant 1% Rescission
- e. Fiscal Reports: Ms. Joanne Presnell gave an update on the designation of the Enterprise Zone.
- f. Participant Reports
- g. Workforce Investment Act Quarterly Performance (Jul – Sep)

9. Director Comments: In the absence of Ms. Andrea Baker, Ms Presnell noted they have heard nothing but good things about the nominee for the Secretary of the Dept of Labor, Ms. Hilda Solis—she is from California, understands Workforce Investment, and has a strong labor background.

Regarding President Elect Obama's Economic Stimulus package, the Workforce Investment Areas would receive additional dollars for Dislocated Workers, and also allocation for a Summer Youth Program. The Department has begun initial planning in anticipation of the Summer Youth Program.

Ms. Presnell noted Ms. Baker regrets being unable to attend the meeting, and asked her to wish everyone a happy New Year. Ms. Baker broke her ankle and will be back as soon as the doctor releases her.

10. Chair Comments: The Chair noted he attended the California Workforce Association meeting Dec 12, 2008, in San Diego, CA. The meeting was very informative, especially regarding the Economic Stimulus package and the anticipated plans for the allocations.

11. Next Meeting: February 2, 2009 (right after the breakfast), Dept of Workforce Investment Large Conference Room, 1880 Wardrobe Ave.

12. Adjourn: The meeting adjourned at 8:35 a.m.

TO: Executive Committee

DATE: 02/02/09

FROM: WIB Staff

For Action

For Information

For Discussion

SUBJECT: Individual Training Account (ITA) Policy Update

PROPOSED MOTION(S): That the Executive Committee approve the updated Individual Training Account (ITA) Policy.

DISCUSSION: The Workforce Investment Board, through the Department of Workforce Investment, is providing training services that lead to a certificate, license, credential, or degree. Currently, the amount approved shall not exceed \$4,500 without prior, written approval. Due to current economic times, in order to increase the ability to serve more participants, it is recommended that the amount of the ITA be lowered to \$3,000. Additionally, this amount is similar to the set ITA amount in neighboring counties and letters will be sent to existing local training providers expressing the need to negotiate lower training rates.

ATTACHMENT(S): Individual Training Account (ITA) Policy



DEPARTMENT OF WORKFORCE INVESTMENT

Policy/Procedure For

Individual Training Account (ITA) Policy

Andrea T. Baker
Director

Joanne Presnell
Assistant Director

1880 W. Wardrobe Avenue
Merced, CA 95341-6407
(209) 724-2000
(209) 725-3592 Fax
www.co.merced.ca.us/wi

Policy: In order to provide customer choice in the selection of training providers, the Individual Training Account (ITA) system was established. Through this system, eligible Workforce Investment Act (WIA) participants are able to select their choice of training. The Merced County Workforce Investment Board, through the One-Stop Operator, the Merced County Department of Workforce Investment (WI), shall make available classroom training in occupations that are directly connected to occupations in demand, as established by the Board. Occupational classroom training will be provided through training vendors that are evaluated, approved and placed on the state Eligible Training Provider List (ETPL).

The Merced County Workforce Investment Board, through WI, shall provide training services that lead to a certificate/license/credential/degree, a competency or skill recognized by employers, or a training regimen that provides individuals with additional skills or competencies generally recognized by employers.

The Merced County Workforce Investment Board, through the WI, reserves the right to make exceptions to this policy, on a case-by-case basis, should individual circumstances warrant exception.

Procedures:

I. Individual Training Accounts (ITAs) – General Provisions

- A. Except as provided in the Workforce Investment Act of 1998 and associated regulations, training services provided to eligible participants shall employ individual training accounts (ITAs) issued through the One-Stop Delivery System.

The "Maximum Training Funds Available" on any individual ITA shall not exceed three thousand dollars (\$3,000) without prior, written approval of the Assistant Director of the One-Stop Operator or in his/her absence, the Program Manager or Supervising Employment and Training Specialist of the Worknet Employment Resource Center

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- 1. In no event shall an ITA carry a time or dollar balance after the program of training is either completed or terminated.
2. The maximum length of training under a single ITA shall be two years.
3. More than one ITA may be issued to a participant within a two-year period provided the total cost of the ITA does not exceed \$3,000.
4. An ITA shall cover the cost of training, including tuition and other training-related items supplied by the training provider (e.g., books, license fees, training materials, registration fees, supplies, uniforms, DMV printouts, physical examinations, immunizations, health fees and insurance) but will not include or consider the costs of supportive services.

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Supportive services, if appropriate, shall be delivered pursuant to the Board's Supportive Services Policy.

- B. Both the student and a representative of WI will sign a completed ITA. Signatory authority of WI on the ITA is the Supervising Employment and Training Specialist responsible for Training Services at each of the Department's geographic locations (authorized by the Merced County Board of Supervisors on 7/25/00 and Department of Workforce Investment Director on 7/25/00). Once a completed ITA is signed by the student and WI representative, copies will be provided to the Accounting/MIS unit of WI, the school/provider, the case manager and the student. Each geographic location will use the same ITA form, but will utilize Certificate Numbers unique to their location to designate point of origin. Initially, Los Banos will issue sequentially ITA certificate numbers 1000-1999, and Merced will issue sequentially ITA certificate numbers 2000-2999.
- C. WI shall ensure that all training activities are provided in sites that are accessible to individuals with disabilities, and that all reasonable accommodations are made to provide services to this population.

II. Training Activities

- A. The types of training services made available through WI under the Workforce Investment Act shall include:
 - 1. Occupational skills training as well as training for nontraditional employment, offered in a classroom environment;
 - 2. Skill upgrading and retraining, including training courses that build upon the individual's existing skills.
- B. Additional training services, not covered by this policy, include:
 - 1. Programs that combine workplace training with related instruction, such as customized training programs;
 - 2. On-the-job training;
 - 3. Work experience;
 - 4. Entrepreneurial training; and
 - 5. Adult education and literacy activities.

III. Eligibility for Training

WI shall make available Workforce Investment Act funds for the provision of occupational classroom training to eligible populations in accordance with Section 134(d)(4)(A) of the Act. Eligible populations shall include adults, dislocated workers, and incumbent workers who:

- A. Are unable to obtain employment that leads to economic self-sufficiency through core and intensive services.

- B. After an interview, evaluation or assessment, and case management, have been determined by a One-Stop operator to:
1. Be in need of training services;
 2. Have the skills and qualifications to successfully participate in the selected program;
 3. Have selected programs of training services that are directly linked to the employment opportunities in the Merced County area, central San Joaquin Valley, or in another area in which the customer is willing to relocate;
 4. Are unable to obtain sufficient grant assistance, including PELL grants; and
 5. Require support beyond the assistance made available under other grant assistance programs.

IV. Training Priority System

WI shall provide priority services to veterans and their spouses for intensive and training services. If and when the Board declares that funds allocated to a local area for adult employment and training activities under paragraph (2)(A) or (3) of section 133 (b) are limited, then WI shall provide priority services to recipients of public assistance and other low-income individuals for intensive and training services. Low-income individuals are defined as:

1. Receives, or is a member of a family that receives, cash payments under a Federal, State, or local income-based public assistance program;
2. Received an income, or is a member of a family that received a total family income, for the six-month period prior to application for the program involved (exclusive of unemployment compensation, child support payments, payments described in subparagraph (A), old-age and survivors insurance benefits received under Section 202 of the Social Security Act (42 U.S.C. 402) that, in relation to family size, do not exceed the higher of:
 - a) the poverty line, for an equivalent period; or
 - b) 70% of the lower living standard income level, for an equivalent period;
3. Is a member of a household that receives (or has been determined within the six-month period prior to application for the program involved to be eligible to receive) food stamps pursuant to the Food Stamp Act of 1977 (7 U.S.C. 2011 et. Seq.);
4. Qualifies as a homeless individual, as defined in subsections (a) and (c) of Section 103 of the Stewart B. McKinney Homeless Assistance Act (42 U.S.C. 11302);
5. Is a foster child on behalf whom State or local government payments are made; or
6. In cases permitted by regulations promulgated by the Secretary of Labor, is an individual with a disability whose own income meets the requirements of a program described in subparagraph (a) or of subparagraph (b), but is a member of family whose income does not meet such requirements.

IV. Limitations of Financial Support

- A. For those clients who elect to attend occupational classroom training within the local labor market area (defined as from Fresno County to the south to Stanislaus County to the north), the maximum amount of funds available will be limited to the needs identified in the Individual Employment Plan.
- B. For those clients who elect to attend occupational classroom training outside of the defined labor market area, no supportive services will be made available to the client by the Department of Workforce Investment.
- C. For those clients who must attend occupational classroom training outside of the defined local labor market area because there are no providers of the training within the area, the provisions for electing to attend within the local labor market area will apply.

V. Procedure for Approving Exceptions to Individual Training Accounts (ITAs)

Employment and Training Specialists will prepare the file to request an exception to the ITA or supportive services limits and present the file with all supporting documentation of need to the Supervising Employment and Training Specialist for review and concurrence. The Supervising Employment and Training Specialist will either return the file to the Employment and Training Specialist for additional required information, or will review and ensure that funds are available prior to approval.

Responsible Official: ~~Assistant Director~~

Deleted: Special Projects Program Manager

Revised Date: November 8, 2007

Reviewed: November 8, 2007

TO: Executive Committee

DATE: 02/02/09

FROM: WIB Staff

For Action

For Information

For Discussion

SUBJECT: Mr. Ed Morrison Presentation

PROPOSED MOTION(S): Information only.

DISCUSSION: In November 2008, the Executive Committee voted to bring Mr. Ed Morrison, Economic Policy Advisor, Purdue Center for Regional Development to Merced. Additional guidance and information is needed from the Executive Committee to maximize Mr. Morrison's presentation.

The date for Mr. Morrison's presentation is tentatively set for April 6, 2009. Additional guidance is needed in the following areas:

- a. 2 ½ Hour Presentation (including Question and Answer)**
- b. Breakfast (8:30 – 11:00 a.m.) or Lunch (12:00 – 3:00 p.m.)**
- c. Should there be a charge to attend? If so, what amount would be adequate?**
- d. Venue – Co-sponsorship option for organization that may host event.**
- e. Marketing for event.**
- f. What other organizations can contribute to offset the cost?**

ATTACHMENT(S): N/A

TO: Executive Committee

DATE: 02/02/09

FROM: WIB STAFF

For Action

For Information

For Discussion

SUBJECT: WIA Fiscal Reports

PROPOSED MOTION(S): None. Information Only.

DISCUSSION: Attached is the Fiscal Report for Fiscal Year 2008/09 covering July 1, 2008 through December 31, 2008. This report shows all WIA funds available for Fiscal Year 2008/09, accrued expenditures through December 31, 2008, and obligations as of December 31, 2008. Target for expenditures is approximately 50% and as of December 31st we were at 39.97% of available Adult Funds, 40.65% of Dislocated worker Funds, and 32.03% of Youth Formula Funds. This is within expectations as some costs come up later in the fiscal year. Other grants are at different percentages due to different grant timelines.

Also attached is the Contracts Report showing FY 08/09 accounts receivable contracts, with invoices received and payments made through January 23, 2009. This report shows the total contract amounts, payments made, and includes the date of the most recent invoices received.

Included is an Enterprise Zone report showing amounts received from July 1, 2008 through January 26, 2009 of \$51,060, plus an additional \$8,510 collected on behalf of the State for their fees.

Staff will be present at your meeting to answer questions.

ATTACHMENT(S):

FY 2008/09 WIA Fiscal Report

Contracts Report

Enterprise Zone Report

**MERCED COUNTY DEPARTMENT OF WORKFORCE INVESTMENT
FISCAL REPORT FOR FINANCE COMMITTEE**

**For Fiscal Year 2008/2009
July 1, 2008 - June 30, 2009
Through 12/31/08**

Target 50.00%

AVAILABLE FUNDS			BUDGET				ACTUAL			OBLIGATIONS			COMMITTED - AVAILABLE			
	Carryover Funds From 07/08	Appropriation FY 08/09	Planned for New Funds Per Estimated Plan Mod 7/1/08 to 6/30/09	Budget for Available Funds	Budget Adjustments	Revised Budget	Accrued Expense	Available	Percent Expended	Total Obligated Funds	Available after Obligations	Percent Spent + Obligated	Total Committed Funds	Available after Committed	Pct Spent + Obligated + Committed	
							FY to Date		to Date							
ADULT			Core A	\$ 351,716	\$ 418,161	\$ -	\$ 418,161	\$ 160,563	\$ 257,598	38.40%	\$ 10,089	\$ 247,509	40.81%	\$ 247,509	\$ -	100.00%
08/09 Allocation		\$ 1,648,103	Core B	\$ 485,623	\$ 577,365	\$ -	\$ 577,365	\$ 303,304	\$ 274,061	52.53%	\$ 21,383	\$ 252,678	56.24%	\$ 252,678	\$ -	100.00%
			Intensive	\$ 131,173	\$ 155,954	\$ -	\$ 155,954	\$ 53,564	\$ 102,390	34.35%	\$ 4,555	\$ 97,835	37.27%	\$ 97,835	\$ -	100.00%
PY Cash Balances 6/30/08	\$ 303,620		Training	\$ 514,781	\$ 612,031	\$ -	\$ 612,031	\$ 187,392	\$ 424,639	30.62%	\$ 57,045	\$ 367,595	39.94%	\$ 367,595	\$ -	100.00%
	\$ 303,620	\$ 1,648,103	Total	\$ 1,483,293	\$ 1,763,510	\$ -	\$ 1,763,510	\$ 704,822	\$ 1,058,688	39.97%	\$ 93,071	\$ 965,618	45.24%	\$ 965,617	\$ -	100.00%
DISPLACED WORKER			Core A	\$ 441,622	\$ 506,955	\$ -	\$ 506,955	\$ 166,573	\$ 340,382	32.86%	\$ 10,637	\$ 329,745	34.96%	\$ 329,745	\$ -	100.00%
08/09 Allocation		\$ 1,380,143	Core B	\$ 399,429	\$ 458,520	\$ -	\$ 458,520	\$ 317,856	\$ 140,664	69.32%	\$ 22,654	\$ 118,011	74.26%	\$ 118,011	\$ -	100.00%
			Intensive	\$ 120,619	\$ 138,463	\$ -	\$ 138,463	\$ 39,986	\$ 98,477	28.88%	\$ 2,818	\$ 95,659	30.91%	\$ 95,659	\$ -	100.00%
PY Cash Balances 6/30/08	\$ 208,106		Training	\$ 280,459	\$ 321,950	\$ -	\$ 321,950	\$ 55,208	\$ 266,742	17.15%	\$ 33,412	\$ 233,330	27.53%	\$ 233,330	\$ -	100.00%
	\$ 208,106	\$ 1,380,143	Total	\$ 1,242,129	\$ 1,425,888	\$ -	\$ 1,425,888	\$ 579,623	\$ 846,265	40.65%	\$ 69,521	\$ 776,744	45.53%	\$ 776,745	\$ -	100.00%
YOUTH			In School	\$ 950,573	\$ 1,434,320	\$ -	\$ 1,434,320	\$ 403,708	\$ 1,030,611	28.15%	\$ 591,578	\$ 439,034	69.39%	\$ 439,034	\$ -	100.00%
08/09 Allocation		\$ 1,760,318	Out of School	\$ 633,714	\$ 956,213	\$ -	\$ 956,213	\$ 361,918	\$ 594,295	37.85%	\$ 372,289	\$ 222,006	76.78%	\$ 222,006	\$ -	100.00%
PY Cash Balances 6/30/08	\$ 911,140		Total	\$ 1,584,287	\$ 2,390,533	\$ -	\$ 2,390,533	\$ 765,626	\$ 1,624,907	32.03%	\$ 963,867	\$ 661,040	72.35%	\$ 661,040	\$ -	100.00%
	\$ 911,140	\$ 1,760,318														
ADMINISTRATIVE			Total Admin	\$ 478,855	\$ 631,499	\$ -	\$ 631,499	\$ 238,098	\$ 393,401	37.70%	\$ 13,957	\$ 379,444	39.91%	\$ 60,000	\$ 319,444	49.41%
All Formula Grants	\$ 1,422,866	\$ 4,788,564	Total	\$ 4,788,564	\$ 6,211,430	\$ -	\$ 6,211,430	\$ 2,288,170	\$ 3,923,261	36.84%	\$ 1,140,415	\$ 2,782,846	55.20%	\$ 2,463,402	\$ 319,444	94.86%
RAPID RESPONSE/15%/25%			Rapid Resp.	\$ 156,472	\$ 158,525	\$ -	\$ 158,525	\$ 121,724	\$ 36,801	76.79%	\$ 8,959	\$ 27,842	82.44%	\$ 27,842	\$ -	100.00%
Formula Rapid Response (541)**	\$ 2,053	\$ 156,472	CalGRIP*	\$ -	\$ 390,227	\$ -	\$ 390,227	\$ 96,230	\$ 293,996	24.66%	\$ 277,572	\$ 16,425	95.79%	\$ 16,425	\$ -	100.00%
	\$ 390,227		Total	\$ 156,472	\$ 548,752	\$ -	\$ 548,752	\$ 217,954	\$ 330,798	39.72%	\$ 286,531	\$ 44,266	91.93%	\$ 44,267	\$ -	100.00%
	\$ 392,280	\$ 156,472														
INCENTIVE AWARDS			Incentive	\$ -	\$ 12,646	\$ -	\$ 12,646	\$ 962	\$ 11,684	7.61%	\$ -	\$ 11,684	7.61%	\$ 11,684	\$ -	100.00%
08/09 Award (Amount TBD)	\$ 12,646		Total	\$ -	\$ 12,646	\$ -	\$ 12,646	\$ 962	\$ 11,684	7.61%	\$ -	\$ 11,684	7.61%	\$ 11,684	\$ -	100.00%
	\$ 12,646	\$ -														
OTHER (DoL, Contract, etc.)			LVN Project	\$ -	\$ 1,306,782	\$ -	\$ 1,306,782	\$ 468,404	\$ 838,378	35.84%	\$ 669,063	\$ 169,314	87.04%	\$ 51,501	\$ 117,813	90.98%
Federal LVN Grant*	\$ 1,306,782		San Joaquin	\$ -	\$ 52,068	\$ -	\$ 52,068	\$ 52,068	\$ -	100.00%	\$ -	\$ -	100.00%	\$ -	\$ -	100.00%
San Joaquin Manufacturing Contract*	\$ 52,068		SA Biotech	\$ 29,272	\$ 29,272	\$ -	\$ 29,272	\$ 7,771	\$ 21,501	26.55%	\$ 608	\$ 20,893	28.62%	\$ -	\$ 20,893	28.62%
Stan Alliance Biotech Contract		\$ 29,272	WorkKeys	\$ -	\$ 42,634	\$ -	\$ 42,634	\$ 33,270	\$ 9,364	78.04%	\$ 714	\$ 8,650	79.71%	\$ -	\$ 8,650	79.71%
CCWC (WorkKeys) Contract*	\$ 42,634		MCCAdvnc	\$ 20,000	\$ 20,000	\$ -	\$ 20,000	\$ 9,387	\$ 10,613	46.94%	\$ 53	\$ 10,560	47.20%	\$ 10,560	\$ -	100.00%
MC Career Advancement Academy		\$ 20,000	Total	\$ 49,272	\$ 1,450,756	\$ -	\$ 1,450,756	\$ 570,900	\$ 879,855	39.35%	\$ 670,437	\$ 209,418	85.56%	\$ 62,061	\$ 147,356	89.84%
	\$ 1,401,484	\$ 49,272														

* Amounts represent cash balances remaining from entire multi-year award amounts, which are immediately available. **Rapid Response "carry in" is realized accruals claimed as cash for prior year closeout.

BUDGET:	Includes all funds available for fiscal year based on Plan to be submitted to EDD on request, revised in accordance with latest appropriations information received from Chief, Workforce Services Division, as required. Formula Administrative Funds lose their identity upon appropriation. Federal LVN Grant appropriation reduced \$18,504 by Modification #3 IAW PL 110-5.	In-School Youth	52.73%
OBLIGATIONS:	Includes funds obligated in contracts and ITA's. Does NOT include funds committed for operations.	Out-of-School Youth	47.27%
COMMITTED:	Includes projected staff personnel and overhead costs		
AVAILABLE:	Balance after expenditures and obligations		

**MERCED COUNTY DEPARTMENT OF WORKFORCE INVESTMENT
WIA CONTRACTS**

Contract/Vendor Name	Contract Number	Total Contract Amt	Start Date	End Date	Contract Balance	Budget 2008/09 Only	* Expenditures To-Date	** Inv's Rec'd Not Yet Pd	*** Inv Through	**** % Billed	Comments
HSA CalGrip	2008145	\$ 180,000	03/01/08	03/31/10	\$ 129,205.34		\$ 23,124.98	\$ 27,669.68	Dec '08	28%	
Merced Adult School, PLATO Lab (ERC)	2008087	\$ 27,072	07/01/08	06/30/09	\$ 20,288.01	\$ 27,072.00	\$ 1,769.48	\$ 5,014.51	Nov '08	25%	
Merced College-LB Campus PLATO Lab	2008086	\$ 66,584	07/01/08	06/30/09	\$ 42,885.46	\$ 66,584.00	\$ 23,698.54		Dec '08	36%	
Merced County Office of Education-ISY	2008148	\$ 817,388	07/01/08	06/30/09	\$ 586,966.10	\$ 817,388.00	\$ 230,421.90		Dec '08	28%	
Merced County Office of Education-OSY	2008149	\$ 577,597	07/01/08	06/30/09	\$ 367,466.90	\$ 577,597.00	\$ 210,130.10		Dec '08	36%	
Merced County Office of Education-CalGrip	2008146	\$ 180,000	03/01/08	03/31/10	\$ 143,128.07		\$ 36,871.93		Dec '08	20%	
Madera Co. Workforce Development (CB)	2007108	\$ 139,083	01/01/07	12/31/09	\$ 63,248.62		\$ 75,834.38		Dec '08	55%	
Merced College-LVN (CB)	2007120	\$ 325,594	01/01/07	12/31/09	\$ 125,297.22		\$ 200,296.78		Dec '08	62%	
Stanislaus County (CB)	2007121	\$ 208,168	01/01/07	12/31/09	\$ 148,096.21		\$ 60,071.79		Oct '08	29%	
State Center Community College District (CB)	2007104	\$ 362,032	01/01/07	12/31/09	\$ 208,916.26		\$ 153,115.74		Sept '08	42%	
SCCCD-Fresno City College-Mfg Course	2008071	\$ 62,500	04/02/08	10/31/08	\$ -		\$ 62,500.00		Sept '08	100%	
Yosemite Community College (CB)	2007107	\$ 290,526	01/01/07	12/31/09	\$ 148,210.93		\$ 142,315.07		Nov '08	49%	

\$ 3,236,544.00	\$ 1,983,709.12	\$ 1,488,641.00	\$ 1,220,150.69	\$ 32,684.19
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* Expenditures To-Date include entire contract period.

** Inv's Rec'd Not Yet Pd include invoices recently received and invoices requiring corrections/backup.

*** Invoiced Through shows latest dates of service covered by invoices.

**** % Billed is of entire contract, not just current year.

Updated 1/23/09

Enterprise Zone Deposits from 07/01/2008 to 01/26/2009.

Company Consultant	Received Date	DWI Fee	State Fee	Total
Trumbull, Robin M.D. None	7/2/2008	\$60.00	\$10.00	\$70.00
Kagome, USA None	7/2/2008	\$300.00	\$50.00	\$350.00
O'Keeffe's, Inc. California Enterprise Zone Tax Savings Group LLC	7/3/2008	\$60.00	\$10.00	\$70.00
Home Depot First Advantage	7/3/2008	\$60.00	\$10.00	\$70.00
Home Depot (LB) First Advantage	7/3/2008	\$60.00	\$10.00	\$70.00
SBC Pacific Bell Telephone TALX Corporation	7/10/2008	\$60.00	\$10.00	\$70.00
Kagome, USA None	7/14/2008	\$540.00	\$90.00	\$630.00
Greg Opinski Construction None	7/15/2008	\$60.00	\$10.00	\$70.00
Save Mart Supermarket(LB) First Advantage	7/16/2008	\$60.00	\$10.00	\$70.00
Wal*Mart WL-2039 ADP Tax Credit Services	7/16/2008	\$120.00	\$20.00	\$140.00
Wal*Mart WL 2039 (LB) ADP Tax Credit Services	7/16/2008	\$60.00	\$10.00	\$70.00
Ocat, Inc dba Taco Bell #22389(LB) Hromiko & Associates, LLC	7/17/2008	\$60.00	\$10.00	\$70.00
Ocat, Inc dba Taco Bell #22389(LB) Hromiko & Associates, LLC	7/16/2008	\$60.00	\$10.00	\$70.00
West-Mark None	7/18/2008	\$240.00	\$40.00	\$280.00
Auto Zone # 5508 ADP Tax Credit Services	7/22/2008	\$60.00	\$10.00	\$70.00
Kagome, USA None	7/23/2008	\$120.00	\$20.00	\$140.00
McLane Company, Inc #3804 TALX Corporation	7/23/2008	\$360.00	\$60.00	\$420.00
Cingular Wireless # CA0001 TALX Corporation	7/23/2008	\$1,260.00	\$210.00	\$1,470.00
Smith & Stapp CPA's None	7/25/2008	\$120.00	\$20.00	\$140.00
Gateway Air Center, Inc. dba TDL Aero Enterprises Smith & Stapp, CPA's	7/25/2008	\$180.00	\$30.00	\$210.00
E & J Gallo Winery Romo & Associates	7/28/2008	\$300.00	\$50.00	\$350.00
O'Keeffe's, Inc. California Enterprise Zone Tax Savings Group LLC	7/29/2008	\$60.00	\$10.00	\$70.00
Canelo, Wilson, Wallace & Padron Professional Corporation None	7/30/2008	\$60.00	\$10.00	\$70.00
Canelo, Wilson, Wallace & Padron Professional Corporation None	7/29/2008	\$60.00	\$10.00	\$70.00

Enterprise Zone Deposits from 07/01/2008 to 01/26/2009.

Company Consultant	Received Date	DWI Fee	State Fee	Total
JSA Restaurant Inc dba McDonald's #4235 California Enterprise Zone Tax Savings Group, LLC O'Keeffe's, Inc.	8/1/2008	\$180.00	\$30.00	\$210.00
California Enterprise Zone Tax Savings Group LLC In-N-Out Burger First Advantage	8/1/2008	\$60.00	\$10.00	\$70.00
E & J Gallo Winery Romo & Associates	8/1/2008	\$60.00	\$10.00	\$70.00
Mclane Company, Inc #GR500100 TALX Corporation	8/1/2008	\$420.00	\$70.00	\$490.00
Anthony Abbate dba McDonald's #10150 California Enterprise Zone Tax Savings Group, LLC Waste Management Inc.	8/5/2008	\$60.00	\$10.00	\$70.00
KPMG LLP, cm Country Villa Merced Behavioral Center C & I Tax Consultants	8/5/2008	\$420.00	\$70.00	\$490.00
Salmeri Insurance Agency, Inc Moss Adams, LLP	8/6/2008	\$360.00	\$60.00	\$420.00
N & S Tractor Company None	8/11/2008	\$60.00	\$10.00	\$70.00
E & J Gallo Winery Romo & Associates Inc	8/11/2008	\$120.00	\$20.00	\$140.00
Branding Iron Smith & Stapp, CPA's	8/11/2008	\$360.00	\$60.00	\$420.00
MFA Medical Group, Inc (3365 g street) None	8/12/2008	\$180.00	\$30.00	\$210.00
MFA Medical Group, Inc (3385 g street) None	8/12/2008	\$120.00	\$20.00	\$140.00
MFA Medical Group, Inc (378 W Olive) None	8/12/2008	\$60.00	\$10.00	\$70.00
MFA Medical Group, Inc (castle) None	8/12/2008	\$660.00	\$110.00	\$770.00
MFA Medical Group, Inc (d street) None	8/12/2008	\$120.00	\$20.00	\$140.00
MFA Medical Group, Inc (delhi) None	8/12/2008	\$60.00	\$10.00	\$70.00
MFA Medical Group, Inc (w 25th) None	8/12/2008	\$120.00	\$20.00	\$140.00
MFA Medical Group, Inc(374 w olive) None	8/12/2008	\$60.00	\$10.00	\$70.00
MFA Medical Group, Inc(grogan) None	8/12/2008	\$540.00	\$90.00	\$630.00
MFA Medical Group, Inc(olivewood) None	8/12/2008	\$240.00	\$40.00	\$280.00
MFA Medical Group, Inc. (e 13th) None	8/12/2008	\$180.00	\$30.00	\$210.00
Panda Restaurant Group, Inc 00216 ADP Tax Credit Services	8/12/2008	\$900.00	\$150.00	\$1,050.00
Apria Healthcare	8/19/2008	\$240.00	\$40.00	\$280.00

Enterprise Zone Deposits from 07/01/2008 to 01/26/2009.

Company Consultant	Received Date	DWI Fee	State Fee	Total
Morris & Co., CPA's O'Keeffe's, Inc.	8/25/2008	\$60.00	\$10.00	\$70.00
California Enterprise Zone Tax Savings Group LLC Tim Razzari Dodge	8/25/2008	\$60.00	\$10.00	\$70.00
None Tim Razzari Ford	8/25/2008	\$240.00	\$40.00	\$280.00
None Home Depot	8/25/2008	\$300.00	\$50.00	\$350.00
First Advantage Home Depot (LB)	8/25/2008	\$180.00	\$30.00	\$210.00
First Advantage Hilmar Cheese Company	8/25/2008	\$60.00	\$10.00	\$70.00
None Staples 268	8/27/2008	\$5,940.00	\$990.00	\$6,930.00
ADP Tax Credit Services Zumiez Inc. #246	8/26/2008	\$60.00	\$10.00	\$70.00
TALX Corporation Gateway Air Center, Inc. dba TDL Aero Enterprises	8/27/2008	\$60.00	\$10.00	\$70.00
Smith & Stapp, CPA's Branding Iron	8/29/2008	\$480.00	\$80.00	\$560.00
Smith & Stapp, CPA's Home Depot	8/29/2008	\$1,680.00	\$280.00	\$1,960.00
First Advantage Home Depot (LB)	8/29/2008	\$120.00	\$20.00	\$140.00
First Advantage Benjamin J. Seaton, DDS	8/29/2008	\$60.00	\$10.00	\$70.00
John, Rich & Company Regal Cinemas, Inc	9/2/2008	\$60.00	\$10.00	\$70.00
Corporate Tax Incentives CNG Financial Corp. 060184	9/4/2008	\$60.00	\$10.00	\$70.00
ADP Tax Credit Services Safeway #8245	9/11/2008	\$60.00	\$10.00	\$70.00
The Tax Credit Company Merced VW Kia Daewoo	9/11/2008	\$360.00	\$60.00	\$420.00
None Tim Razzari Ford	9/12/2008	\$60.00	\$10.00	\$70.00
None Tim Razzari Nissan	9/15/2008	\$120.00	\$20.00	\$140.00
None Gallo Cattle Company	9/15/2008	\$120.00	\$20.00	\$140.00
None Branding Iron	9/17/2008	\$600.00	\$100.00	\$700.00
Smith & Stapp, CPA's Taylor Renovation & Construction	9/22/2008	\$60.00	\$10.00	\$70.00
Kuhler & Associates Westamerica Bancorporation	9/23/2008	\$60.00	\$10.00	\$70.00
None Tim Razzari Dodge	9/24/2008	\$60.00	\$10.00	\$70.00
None	9/24/2008	\$60.00	\$10.00	\$70.00

Enterprise Zone Deposits from 07/01/2008 to 01/26/2009.

Company Consultant	Received Date	DWI Fee	State Fee	Total
Tim Razzari Ford <i>None</i>	9/24/2008	\$240.00	\$40.00	\$280.00
MFA Medical Group, Inc. (e 13th) <i>None</i>	10/3/2008	\$120.00	\$20.00	\$140.00
MFA Medical Group, Inc. (Stephens, Delhi) <i>None</i>	10/3/2008	\$60.00	\$10.00	\$70.00
MFA Medical Group, Inc(374 w olive) <i>None</i>	10/3/2008	\$180.00	\$30.00	\$210.00
MFA Medical Group (Olive, Suite A) <i>None</i>	10/3/2008	\$120.00	\$20.00	\$140.00
MFA Medical Group, Inc (castle) <i>None</i>	10/3/2008	\$60.00	\$10.00	\$70.00
Bonander Pontiac Inc., dba Merced Truck & Trailer <i>Corporate Tax Incentives</i>	10/7/2008	\$60.00	\$10.00	\$70.00
Tire World <i>DS & Associates, LLC dba Downey, Smith & Fier</i>	10/9/2008	\$180.00	\$30.00	\$210.00
Target #641 (Merced) <i>None</i>	10/14/2008	\$300.00	\$50.00	\$350.00
Target #2359 (Los Banos) <i>None</i>	10/14/2008	\$7,860.00	\$1,310.00	\$9,170.00
Hilmar Cheese Company <i>None</i>	10/15/2008	\$4,920.00	\$820.00	\$5,740.00
Wells Fargo Bank, NA 0000004330 <i>ADP Tax Credit Services</i>	10/15/2008	\$120.00	\$20.00	\$140.00
Wal*Mart WL-2039 <i>ADP Tax Credit Services</i>	10/15/2008	\$300.00	\$50.00	\$350.00
Gamestop, INC #5280 <i>TALX Corporation</i>	10/16/2008	\$60.00	\$10.00	\$70.00
Circle K Stores, Shaffer <i>First Advantage</i>	10/16/2008	\$180.00	\$30.00	\$210.00
Circle K Stores, D.P. <i>First Advantage</i>	10/16/2008	\$480.00	\$80.00	\$560.00
R-N Market <i>None</i>	10/23/2008	\$120.00	\$20.00	\$140.00
Circle K Stores, Los Banos <i>First Advantage</i>	10/24/2008	\$60.00	\$10.00	\$70.00
County Bank <i>Perry-Smith, LLP</i>	10/27/2008	\$60.00	\$10.00	\$70.00
County Bank, 1235 W Main <i>Perry-Smith, LLP</i>	10/27/2008	\$120.00	\$20.00	\$140.00
Linen-N-Things #416 <i>TALX Corporation</i>	10/30/2008	\$120.00	\$20.00	\$140.00
Limited Brands, Inc. #BBW01106 <i>TALX Corporation</i>	10/30/2008	\$60.00	\$10.00	\$70.00
Tim Razzari Nissan <i>None</i>	11/3/2008	\$60.00	\$10.00	\$70.00
Tim Razzari Ford <i>None</i>	11/3/2008	\$120.00	\$20.00	\$140.00
Lowe's Home Improvement Warehouse # 1672				

Enterprise Zone Deposits from 07/01/2008 to 01/26/2009.

Company Consultant	Received Date	DWI Fee	State Fee	Total
ADP Tax Credit Services Pacific Supply	11/4/2008	\$240.00	\$40.00	\$280.00
Romo & Associates Inc New York & Company	11/5/2008	\$180.00	\$30.00	\$210.00
ADP Tax Credit Services Valley Farm Supplies	11/13/2008	\$60.00	\$10.00	\$70.00
Professional Solutions Group, LLC Ingomar Packing Co.	11/13/2008	\$60.00	\$10.00	\$70.00
None Aeropostale Inc	11/21/2008	\$3,480.00	\$580.00	\$4,060.00
First Advantage Morgan Brothers, Inc. dba San Joaquin Pest Control	11/25/2008	\$180.00	\$30.00	\$210.00
John, Rich & Company (D.Rich) Target #641 (Merced)	11/26/2008	\$60.00	\$10.00	\$70.00
None Target, Super (Atwater)	12/1/2008	\$1,800.00	\$300.00	\$2,100.00
None Target #2359 (Los Banos)	12/1/2008	\$1,140.00	\$190.00	\$1,330.00
None Sensient Technologies Corp.	12/1/2008	\$120.00	\$20.00	\$140.00
Jefferson Wells International, Inc. Merced Toyota	12/4/2008	\$840.00	\$140.00	\$980.00
Alliantgroup, LP Dollar Tree Stores, Inc. (Los Banos)	12/5/2008	\$120.00	\$20.00	\$140.00
The Tax Credit Company Dollar Tree Store, Inc. (Merced)	12/9/2008	\$60.00	\$10.00	\$70.00
The Tax Credit Company Dollar Tree Stores, Inc. (Atwater)	12/9/2008	\$120.00	\$20.00	\$140.00
The Tax Credit Company Dollar Tree Stores, Inc. (Atwater)	12/9/2008	\$240.00	\$40.00	\$280.00
The Tax Credit Company Lowe's Home Improvement Warehouse # 1672	12/8/2008	\$60.00	\$10.00	\$70.00
ADP Tax Credit Services Circle K Stores, Shaffer	12/10/2008	\$60.00	\$10.00	\$70.00
First Advantage Dollar Tree Store, Inc. (Merced)	12/11/2008	\$60.00	\$10.00	\$70.00
The Tax Credit Company Dollar Tree Stores, Inc. (Los Banos)	12/11/2008	\$240.00	\$40.00	\$280.00
The Tax Credit Company Dollar Tree Stores, Inc. (Atwater)	12/11/2008	\$60.00	\$10.00	\$70.00
The Tax Credit Company G & H Pizza, Inc. dba Little Caesars Pizza	12/11/2008	\$120.00	\$20.00	\$140.00
First Capitol Consulting, Inc. Tim Razzari Nissan	12/15/2008	\$960.00	\$160.00	\$1,120.00
None Gamestop, Inc. #3980	12/17/2008	\$180.00	\$30.00	\$210.00
TALX Corporation Branding Iron	12/18/2008	\$60.00	\$10.00	\$70.00
Smith & Stapp, CPA's	12/19/2008	\$60.00	\$10.00	\$70.00

Enterprise Zone Deposits from 07/01/2008 to 01/26/2009.

Company Consultant	Received Date	DWI Fee	State Fee	Total
Target #2359 (Los Banos) None	12/22/2008	\$60.00	\$10.00	\$70.00
Home Depot First Advantage	12/22/2008	\$60.00	\$10.00	\$70.00
Panda Restaurant Group, Inc 00216 ADP Tax Credit Services	12/22/2008	\$60.00	\$10.00	\$70.00
Guardco Security Services None	1/2/2009	\$360.00	\$60.00	\$420.00
Wal*Mart WL-2039 ADP Tax Credit Services	1/2/2009	\$360.00	\$60.00	\$420.00
Hilmar Cheese Company None	1/6/2009	\$1,680.00	\$280.00	\$1,960.00
Home Depot First Advantage	1/8/2009	\$60.00	\$10.00	\$70.00
Save Mart Supermarket(LB) First Advantage	1/8/2009	\$60.00	\$10.00	\$70.00
Mclane Company, Inc #GR500100 TALX Corporation	1/13/2009	\$360.00	\$60.00	\$420.00
JCPenney Co. #4945 TALX Corporation	1/13/2009	\$60.00	\$10.00	\$70.00
Smith & Stapp CPA's None	1/20/2009	\$180.00	\$30.00	\$210.00
		\$ 51,060.00	\$ 8,510.00	\$ 59,570.00

TO: Executive Committee

DATE: 02/02/09

FROM: WIB Staff

For Action

For Information

For Discussion

SUBJECT: Participant Report

PROPOSED MOTION(S): Information only.

DISCUSSION: Attached is a participant report for the time period July 2008 to December 2008, which reflects the number of participants enrolled and exited (and how they entered and exited the programs) within specific grant codes. Each year a modification to the Workforce Investment Board 5-Year Strategic Plan is submitted with projected participant numbers. The attached report is a comparison of the actual participant numbers with the projected numbers submitted in the yearly plan with 50% of the program year expended.

There have been 2 more categories added under “Program Activities/Services Summary.” Those categories are “Non -WIA Funded Services” and “Supportive Services.” These categories were added to reflect services that are delivered that do not fall under the previous categories. These categories are not broken out in the Strategic Plan; therefore, do not have a “planned” estimate. Some planned Non -WIA funded services regarding training were reflected in “training services” directly above.

**ATTACHMENT(S):
Participant Report**

WIA PARTICIPANT SUMMARY REPORT - FORMULA GRANTS

PY 2008/09 - December 2008

Report Range 07/2008 to 12/2008

50.00% of Plan Year Expended

	Adult (201)			Dislocated Worker (501)		
	Actual	Planned	Per Cent	Actual	Planned	Per Cent
Total Participants	393	523	75.1%	94	208	45.2%
Participants Carried In	310	271	114.4%	69	70	98.6%
New Participants Entering Grant	83	252	32.9%	25	138	18.1%
Total Participants Exiting WI	245	318	77.0%	52	161	32.3%
Entered Unsubsidized Employment	151	299	50.5%	39	140	27.9%
Training Related	34	85	40.0%	3	53	5.7%
Other Exits*	17	19	89.5%	6	21	28.6%
Program Activities/Services Summary						
Core Services (Registered)	393	466	84.3%	94	135	69.6%
Intensive Services	190	216	88.0%	60	122	49.2%
Training Services**	32	110	29.1%	13	93	14.0%
Non-WIA Funded Services	123			20		
Supportive Services	155			31		

	Older Youth (301)				
	Older Youth	Younger Youth	Actual Total	Planned	Per Cent
Total Participants	109	235	344	490	70.2%
Participants Carried In	104	204	308	310	99.4%
New Participants Entering Grant	5	31	36	180	20.0%
Total Participants Exiting WI	30	62	92	102	90.2%
Entered Unsubsidized Employment	8	7	15	35	42.9%
Training Related	1	1	2	15	13.3%
Entered Post-Secondary Education	10	38	48	40	120.0%
Entered Advanced Training	1		1	7	14.3%
Attained High School Diploma/GED	1	39	40	55	72.7%
Other Exits	5	5	10	5	200.0%
Program Activities/Services Summary					
Goals Set (Younger Youth Only)**		77	77		

*Other Exits includes Exit Code 02 "Remained With Layoff Employer" for Dislocated Workers.

**Training Services totals exclude Non-WIA Funded Training Services

***Goals Set is no longer a Participant Plan data point. Results listed for informational purposes only.

WIA PARTICIPANT SUMMARY REPORT - OTHER GRANTS AND CONTRACTS

PY 2008/09 - December 2008

Report Range 07/2008 to 12/2008

	Federal LVN Grant (907)	SJC Manufacturing (914)	WIA 15% CalGRIP (414)	CalGRIP Younger Youth (417)
Total Participants	85	19	10	14
Participants Carried In				
New Participants Entering Grant	85	19	10	14
Total Participants Exiting WI	27	11		
Entered Unsubsidized Employment	11	10		
Training Related	19	6		
Entered Military Service				
Entered Qualified Apprenticeship Program				
Entered Post-Secondary Education				
Entered Advanced Training				
Attained Recognized Certificate/Diploma/Degree	17	10		
Attained High School Diploma/GED				
Returned to Secondary School (Youth Only)				
Exits Excluded from Performance				
Other Exits	4	1		
Program Activities/Services Summary				
Core Services (Registered)	81	19		
Intensive Services	79	19	10	14
Training Services*		8		
Non-WIA Funded Services	79	10		
Supportive Services	85	19		
Youth Services			10	14
Concurrent Program Participants	12	4	3	1
Individual Training Accounts				
Goals Set (Younger Youth Only)				

***Training Services totals exclude Non-WIA Funded Training Services**

WIA PARTICIPANT CHARACTERISTICS SUMMARY
Report Period: 7/2008 to 12/2008
FORMULA GRANTS

	ADULT		DISLOCATED WORKER		301 OLDER YOUTH		301 YOUNGER YOUTH		TOTAL (ALL GRANT CODES)	
	#	%	#	%	#	%	#	%	#	%
Total	393	100.0%	94	100.0%	115	100.0%	235	100.0%	837	100.0%
Female	290	73.8%	59	62.8%	76	66.1%	113	48.1%	538	64.3%
Male	103	26.2%	35	37.2%	39	33.9%	122	51.9%	299	35.7%
Age										
14-18	39	9.9%			9	7.8%	235	100.0%	283	33.8%
19-21	47	12.0%	3	3.2%	106	92.2%			156	18.6%
22-29	122	31.0%	6	6.4%					128	15.3%
30-44	137	34.9%	33	35.1%					170	20.3%
45-54	35	8.9%	33	35.1%					68	8.1%
55-61	11	2.8%	18	19.1%					29	3.5%
62-64	1	0.3%							1	0.1%
65 and over	1	0.3%	1	1.1%					2	0.2%
Race/Ethnicity										
American Indian / Alaskan Native	4	1.0%	1	1.1%			5	2.1%	10	1.2%
Asian	42	10.7%	4	4.3%	8	7.0%	45	19.1%	99	11.8%
Black / African American	19	4.8%	2	2.1%	6	5.2%	21	8.9%	48	5.7%
Hawaiian Native/Other Pacific Islander	12	3.1%	1	1.1%	2	1.7%	1	0.4%	16	1.9%
White	140	35.6%	35	37.2%	14	12.2%	33	14.0%	222	26.5%
Ethnicity Hispanic or Latino	198	50.4%	54	57.4%	86	74.8%	145	61.7%	483	57.7%
Labor Force Status										
Employed	151	38.4%	1	1.1%	14	12.2%	4	1.7%	170	20.3%
Unemployed	242	61.6%	93	98.9%	101	87.8%	231	98.3%	667	79.7%
UI Claimant	20	5.1%	75	79.8%	2	1.7%	1	0.4%	98	11.7%
UI Exhaustee	12	3.1%	16	17.0%					28	3.3%
Barriers to Employment										
Disabled	9	2.3%			7	6.1%	26	11.1%	42	5.0%
Limited English Proficiency	4	1.0%	3	3.2%	6	5.2%	7	3.0%	20	2.4%
Single Parent	80	20.4%	11	11.7%	19	16.5%	9	3.8%	119	14.2%
Work Profiling Reempl. Services Referral	1	0.3%	11	11.7%					12	1.4%
Low Income	252	64.1%	47	50.0%	106	92.2%	226	96.2%	631	75.4%
Displaced Homemaker										
Offender	6	1.5%	2	2.1%	10	8.7%	19	8.1%	37	4.4%
Homeless	2	0.5%	1	1.1%	3	2.6%	2	0.9%	8	1.0%
Runaway Youth					1	0.9%	3	1.3%	4	0.5%
Pregnant Parenting Youth					35	30.4%	17	7.2%	52	6.2%
Youth Needing Additional Assistance					115	100.0%	233	99.1%	348	41.6%
Basic Literacy Skills Deficient	56	14.2%	39	41.5%	104	90.4%	204	86.8%	403	48.1%
Substance Abuse	2	0.5%			5	4.3%	10	4.3%	17	2.0%
Foster Youth					1	0.9%	5	2.1%	6	0.7%

WIA PARTICIPANT CHARACTERISTICS SUMMARY

Report Period: 7/2008 to 12/2008

OTHER GRANTS AND CONTRACTS

	FEDERAL LVN GRANT (907)		SJC MANUFACTURING CONTRACT (914)		WIA 15% CALGRIP (414)		WIA 15% CALGRIP YOUNGER YOUTH (417)		TOTAL (ALL GRANT CODES)	
	#	%	#	%	#	%	#	%	#	%
Total	85	100.0%	19	100.0%	10	100.0%	14	100.0%	128	100.0%
Female	80	94.1%			4	40.0%	3	21.4%	87	68.0%
Male	5	5.9%	19	100.0%	6	60.0%	11	78.6%	41	32.0%
Age										
14-18					2	20.0%	14	100.0%	16	12.5%
19-21	2	2.4%	1	5.3%	8	80.0%			11	8.6%
22-29	39	45.9%	2	10.5%					41	32.0%
30-44	32	37.6%	13	68.4%					45	35.2%
45-54	10	11.8%	2	10.5%					12	9.4%
55-61	2	2.4%	1	5.3%					3	2.3%
62-64										
65 and over										
Race/Ethnicity										
American Indian / Alaskan Native										
Asian	28	32.9%							28	21.9%
Black / African American	5	5.9%			1	10.0%	2	14.3%	8	6.3%
Hawaiian Native/Other Pacific Islander	4	4.7%							4	3.1%
White	26	30.6%	7	36.8%	1	10.0%	1	7.1%	35	27.3%
Ethnicity Hispanic or Latino	27	31.8%	12	63.2%	8	80.0%	11	78.6%	58	45.3%
Labor Force Status										
Employed	63	74.1%			1	10.0%			64	50.0%
Unemployed	22	25.9%	19	100.0%	9	90.0%	14	100.0%	64	50.0%
UI Claimant			8	42.1%					8	6.3%
UI Exhaustee	1	1.2%							1	0.8%
Barriers to Employment										
Disabled	1	1.2%	1	5.3%	1	10.0%			3	2.3%
Limited English Proficiency	1	1.2%					2	14.3%	3	2.3%
Single Parent	23	27.1%			4	40.0%			27	21.1%
Work Profiling Reempl. Services Referral										
Low Income	36	42.4%	12	63.2%	10	100.0%	13	92.9%	71	55.5%
Displaced Homemaker										
Offender			5	26.3%	4	40.0%	12	85.7%	21	16.4%
Homeless			1	5.3%					1	0.8%
Runaway Youth							3	21.4%	3	2.3%
Pregnant Parenting Youth					4	40.0%	2	14.3%	6	4.7%
Youth Needing Additional Assistance					10	100.0%	13	92.9%	23	18.0%
Basic Literacy Skills Deficient	11	12.9%	4	21.1%	9	90.0%	10	71.4%	34	26.6%
Substance Abuse			1	5.3%			3	21.4%	4	3.1%
Foster Youth										

TO: Executive Committee

DATE: 2/02/09

FROM: WIB Staff

For Action

For Information

For Discussion

SUBJECT: Common Performance Measures

PROPOSED MOTION(S): Information only.

DISCUSSION: The Workforce Investment Act Common Performance Measures specifies 9 measures that Local Workforce Investment Areas must meet. Of those measures, there are 3 for adult, 3 for dislocated workers, and 3 for Youth.

Performance reports are generated quarterly to update the status of local performance from the beginning of the program year through end of the last quarter for which data is available. Local performance measure data is attached which represents performance from July 1, 2008 to December 31, 2008.

**ATTACHMENT(S):
Performance Data**

Quarterly Performance Update

Report Date 1/26/2009

Data as of 12/31/08

Adult	07/08 Neg	08/09 State*	7/1/08-12/31/08	Ratio
Entered Employment	75.00%	78.00%	90.63%	29/32
Retention	78.50%	83.00%	83.33%	120/144
Average Earnings	\$13,300.00	\$12,500.00	\$16,415.20	1969,824/120

Dislocated Worker	07/08 Neg	08/09 State*	7/1/08-12/31/08	Ratio
Entered Employment	79.00%	86.00%	85.71%	36/42
Retention	84.00%	88.00%	83.10%	43/52
Average Earnings	\$14,000.00	\$15,900.00	\$13,748.46	811,159/59

Youth	08/09 State Neg		7/1/08-12/31/08	Ratio
Entered Employment or Education	67.00%		84.21%	16/19
Attained Degree or Certificate	47.00%		71.43%	5/7
Literacy and Numeracy Gains	30.00%		13.64%	9/66

* There are no Local Workforce Investment Area (LWIA) PY 08/09 final performance goals from the State at this time. State goals are noted as a broad frame of reference only. LWIA performance measures for Merced are normally lower than the State levels.

Local youth goals will be the same as the State.

TO: Executive Committee

DATE: 02/02/09

FROM: WIB Staff

For Action

For Information

For Discussion

SUBJECT: One-Stop Certification – Feedback Report

PROPOSED MOTION(S): None-For Information Only

DISCUSSION: On May 5, 2008, the Executive Committee approved the submission of application for the California Prospector Award under CAPE.

The Department of Workforce Investment has received notification that the Worknet of Merced County Employment Resource Centers have been granted the Prospector Award from CAPE, thus meeting the Workforce Investment Board criteria and standards for One-Stop certification.

The Department has recently received the Application Feedback Report from the CAPE Examiners. The report will be reviewed and discussed with the WIB Recertification Committee at their next meeting. Recommendations from that meeting will be reported back to the WIB.

ATTACHMENT(S):

None