

**Workforce Investment Board
 Executive Committee
 1880 Wardrobe Ave, Merced, CA 95341
 May 4, 2009, 7:30-8:30 a.m.
 Meeting Agenda**



<http://www.co.merced.ca.us/wi/wib/wib.html>

1. Call to Order/Roll Call.....
2. Approval of Agenda
3. Approval of April 6, 2009 Minutes.....
4. Public Opportunity to Speak.....
5. Action Agenda
- a. Work Readiness Definition Recommendation..... Alfredo Mendoza
- b. Approve Younger Youth Contract with ARRA Augmentation (MCOE) 2009/2010 Alfredo Mendoza
- c. Approve Older Youth Contract with ARRA Augmentation (MCOE) 2009/2010 Alfredo Mendoza
- d. PLATO Lab New Contract 2009/2010 (Merced College)..... Alfredo Mendoza
- e. PLATO Lab New Contract 2009/2010 (Merced Adult School)..... Alfredo Mendoza
- f. Summer Youth Training Activities (Merced College) Alfredo Mendoza
- g. Employment Skills Lab (Merced Adult School) Alfredo Mendoza
- h. Business Retention Classes (Commerce, Aviation and Economic Development) Brian Cutler
- i. Approve Older Youth Contract Amendment (MCOE) 2008/2009..... Alfredo Mendoza
6. Discussion.....
- a. Regional Collaboration – Sector Training Strategy..... Andrea Baker
- b. ARRA Projects..... Brian Cutler
7. Reports
- a. CA Workforce Association Conference..... Jackie Walther-Parnell/Alfredo Mendoza
- b. Results from Recent Monitoring and Audits Jackie Walter-Parnell/Brian Cutler
- c. Meeting with Commerce, Aviation and Economic Development Andrea Baker/Steve Newvine
8. Information
- a. Fiscal Reports Jackie Walther-Parnell
- b. Workforce Investment Board Recruitment Update Brian Cutler
- c. Participant Report Brian Cutler
9. Director Comments.....(5 min)
10. Chair Comments(5 min)
11. Next Meeting – June 1, 2009
12. Adjourn

**Workforce Investment Board
Executive Committee
1880 Wardrobe Ave
April 6, 2009, 7:30-8:30 a.m.
Meeting Minutes**



<http://www.co.merced.ca.us/wi/wib/wib.html>

Members Present:

Edward Dietz	Rennise Ferrario	Albert Montejano (Chair)	Steve Newvine
Alfonse Peterson	Vann (Mike) Smith	Hubert (Hub) Walsh	

Members Absent:

Al Romero

Others Present:

Andrea Baker	Brian Cutler	Dee Knight	Alfredo Mendoza
Joanne Presnell	Jackie Walther-Parnell		

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1. Call to Order/Roll Call: The Chair, Mr. Albert Montejano, called the meeting to order at 7:33 a.m. Roll call was taken.
 2. Approval of Agenda: It was *M/S/C Smith/Romero* to approve the agenda as published.
 3. Approval of Minutes: It was *M/S/C Ferrario/Smith* to approve the March 2, 2009 minutes.
 4. Public Opportunity to Speak: None.
 5. Action Agenda:
 - a. PLATO Lab Amendment (Merced Adult School): It was *M/S/C Peterson/Newvine* to approve the changes to the Self-Sufficiency Wage Policy, and forward to the Workforce Investment Board (WIB) for ratification.
 - b. PLATO Lab amendment (Merced College): It was *M/S/C Ferrario/Smith* to approve adding additional afternoon classes each day (12:00-4:00 p.m.) in the PLATO Lab, and forward to the WIB for ratification.
 - c. Supportive Services Policy: It was *M/S/C Deitz/Peterson* to approve the revised Supportive Services Policy, and forward to the WIB for ratification.
 - d. Younger Youth ARRA Contract Amendment for Summer Youth: It was *M/S/C Smith/Walsh* to approve the addition of \$142,185 ARRA funds to the existing contract (#2008148), extend the contract to Sept 30, 2009, and forward to the WIB for ratification.
 - e. Older Youth ARRA Contract Amendment for Summer Youth: It was *MS/C Ferrario/Dietz* to approve the addition of \$19,634 ARRA funds to the existing contract (#2008149), extend the contract to Sept 30, 2009, and forward to the WIB for ratification.
 6. Discussion:
 - a. Disposition of Incentive Funds – Possible Action: Staff noted Mr. Ed. Morrison is unavailable for the presentation on Open Source Economic Development; therefore, the incentive funds (\$4000) approved for his visit must be spent by June 30, 2009. Staff recommended the funds be used to print the updated Youth Resource Directory (\$1,500-\$2,000), and the remaining funds (approximately \$2,000) be used for training and/or supportive services.

It was *M/S/C Ferrario/Peterson* to use the \$4,000 incentive funds for printing the Youth Resource Directory, training and/or supportive services.

b. Economic Stimulus: Staff went over a suggested list of projects and services the Department would like to implement with the stimulus funds, and asked Executive Committee members for suggestions.

c. Workforce Investment Board Strategic Scorecard: Staff reviewed the applicable measurement categories.

d. Workforce Investment Board Goals (Ad Hoc Committees): It was the consensus of the Executive Committee to broaden the scope of the existing committees for the following goals:

- o Comprehensive programs for employment and Life skills for youth and adults (Youth Council and One-Stop Recertification Committee)
- o Facilitating resources and networks to help business succeed (Economic Development Ad Hoc Committee)
- o Influence Workforce Legislation and regulations (Executive Committee)
- o Improve One-Stop effectiveness and quality (One-Stop Recertification Committee)

e. Nomination Committee: The Chair appointed Ms. Karen Wiens, Ms. Debra Glass and Mr. Mike Sullivan to be members of the Nomination Committee. They will meet April 23, 2009, at 3:30 p.m., in the Wardrobe Small Conference Room.

7. Reports:

a. Youth Council: The Chair noted Ms. Debra Glass would be the new Chair of the Youth Council. Staff noted at the next meeting, the Youth Council would be defining "Work Readiness", which is the only performance measurement for summer youth employment participants. Ms. Becky Lincoln resigned from the Youth Council. She has been a member since 2001, and they would like to present her with a Certificate of Appreciation. Membership applications have been received from Mr. John Fowler, Ms. Nellie McGarry and Mr. Atenas Vallejo.

8. Information:

- a. Fiscal Reports.
- b. Joint Board of Supervisors/Workforce Investment Board Meeting
- c. Workforce Investment Board Recruitment Update
- d. Participant Report

9. Director Comments: Ms. Baker noted the CA Workforce Collaborative is trying to obtain some of the Governor's Discretionary Funds to continue the partnership. They have defined four areas that are very needed in the Valley—1) Basic Sector Articulation (between the high schools, community colleges and universities), 2) Basic Skills Proficiency in Digital Literacy, 3) A Green Economy in Agribusiness, Water Technology, Renewable Energy, Manufacturing and Supply Chain Management, and 4) A Business Incubation and Entrepreneurial Development (an eight-county region network of incubators). The collaborative is asking the WIBs to be co-applicants to show support.

10. Chair Comments: The Chair thanked Ms. Rennise Ferrario for her service on the Youth Council. The Worknet Merced walk-through is April 21, 2009, at 11:45 a.m. He thanked everyone for their input.

11. Next Meeting: May 4, 2009, Dept of Workforce Investment Large Conference Room, 1880 Wardrobe Ave.

12. Adjourn: The meeting adjourned at 8:46 a.m.

TO: Executive Committee

DATE: 5/04/09

FROM: Youth Council Working Group

For Action

For Information

For Discussion

SUBJECT: Work Readiness Definition Approval

PROPOSED MOTION(S): That the Executive Committee approve the recommendation from the Youth Council Workgroup regarding Work Readiness for ARRA youth ages 14-24.

DISCUSSION: The American Recovery and Reinvestment Act of 2009 (The Recovery Act or ARRA) states that the work readiness indicator will be the only indicator used for youth that participate in “summer employment” only and will assess the effectiveness of summer employment. When setting work readiness goals, local areas should follow the definition for a work readiness skill goal as specified in TEGL No. 17-05, Attachment B definition of Key Terms found at http://wdr.doleta.gov/directives/attach/TEGL17-05_AttachB.pdf as stated below:

Work Readiness Skills Goal - A measurable increase in work readiness skills including world-of-work awareness, labor market knowledge, occupational information, values clarification and personal understanding, career planning and decision making, and job search techniques (resumes, interviews, applications, and follow-up letters). They also encompass survival/daily living skills such as using the phone, telling time, shopping, renting an apartment, opening a bank account, and using public transportation. They also include positive work habits, attitudes, and behaviors such as punctuality, regular attendance, presenting a neat appearance, getting along and working well with others, exhibiting good conduct, following instructions and completing tasks, accepting constructive criticism from supervisors and co-workers, showing initiative and reliability, and assuming the responsibilities involved in maintaining a job. This category also entails developing motivation and adaptability, obtaining effective coping and problem-solving skills, and acquiring an improved self-image.

On April 15, 2009, a Youth Council Workgroup discussed Work Readiness Goals for participants under the ARRA summer youth employment projects (YOP, Empower and 18-24 year old youth) and recommended to utilize any combination of the eight options detailed below:

1. “It’s all about Me” – A Career Decision Making Process: Participant will learn – World of Work, interest skills inventories, personal understanding, financial needs assessment and complete a Career Action Plan.
2. Employability Portfolio: Participant will complete an application, cover letter, and resume;
3. Attendance data as a measurement of work readiness.
4. Utilizing employer evaluations to determine work habits, ethics, and initiative.
5. Thrive and Survive in the Workplace Certificate, to include but not limited to the following areas:
Successful completion of Work Life Course, or “The Real Game” similar exploration tool.
6. Letter of Recommendation from supervisor(s).
7. Completion of Career Portfolio.

Additionally, feedback from local employer focus groups recommended the above-mentioned “soft” skills be provided to youth.

ATTACHMENT(S): N/A

TO: Executive Committee

DATE: 5/04/09

FROM: WIB Staff

For Action

For Information

For Discussion

SUBJECT: Youth Opportunity Program (YOP) Youth Contract PY 2009/2010 with ARRA Funds

PROPOSED MOTION(S): That the Executive Committee recommend the approval of the PY 2009-2010 Youth Opportunity Program (YOP) Younger Youth contract with the addition of American Recovery and Reinvestment Act (ARRA) funding at a cost not to exceed \$872,493, and forward to the Board of Supervisors for approval.

DISCUSSION: Through RFP #6300, the Merced County Office of Education (MCOE)/Regional Occupational Program has contracted with Merced County to provide workforce development services and activities to Workforce Investment Act eligible, in-school youth, ages 17-21. The current contract will expire September 30, 2009 at a total contract cost not to exceed \$959,573. Through Youth Council and Workforce Investment Board recommendation, the Board of Supervisors approved extending the current contract to the end of September in order to accommodate the ARRA Summer Youth Employment Project this summer.

Through this new contract, MCOE will continue to provide all required services and will serve additional participants with the ARRA funding. This new contract will run from July 1, 2009 through June 30, 2010, at a total contracted cost not to exceed \$872,493. The contract amount is the combination of \$697,493 regular WIA formula funding and \$175,000 of ARRA funding.

This new contract will contain new provisions to ensure the requirements of ARRA are met and shall contain:

- ARRA funding is tracked separately from regular WIA youth funding;
- Quarterly reporting will become monthly; and
- “California Youth@Work – Merced” branding shall be used with Summer Employment projects in either digital or printed materials.

ATTACHMENT(S): N/A

TO: Executive Committee

DATE: 05/04/09

FROM: WIB Staff

For Action

For Information

For Discussion

SUBJECT: Empower Out-of-School Youth Contract 2009/2010 with ARRA Funds

PROPOSED MOTION(S): That the Executive Committee recommend the approval of the PY 2009/2010 Empower Older Youth contract with the addition of American Recovery and Reinvestment Act (ARRA) funding at a cost not to exceed \$872,493, and forward to the Board of Supervisors for approval.

DISCUSSION: Through RFP #6300, the Merced County Office of Education/Regional Occupational Program (MCOE/ROP) has been contracted with Merced County to provide workforce development services and activities to Workforce Investment Act eligible, out-of-school youth, ages 17-21. The contract will expire September 30, 2009, at a total contract cost not to exceed \$597,231. Through recommendations by the Youth Council and Workforce Investment Board, the Merced County Board of Supervisors approved extending the current contract to accommodate the ARRA Summer Youth Employment Project to the end of September 2009.

By approving this new contract, MCOE will continue to provide all required services, and will serve additional participants with the ARRA funding. This new contract will run from July 1, 2009 through June 30, 2010, at a total contracted cost of \$872,493. The contract amount is the combination of \$697,493 regular WIA formula funding and \$175,000 of ARRA funding.

This new contract will contain new provisions to ensure the requirements of ARRA are met and shall contain:

- ARRA funding is tracked separately from regular WIA youth funding;
- Quarterly reporting will become monthly; and
- “California Youth@Work – Merced” branding shall be used with Summer Employment projects in either digital or printed materials.

ATTACHMENT(S): N/A

TO: Executive Committee

DATE: 05/04/09

FROM: WIB Staff

For Action

For Information

For Discussion

SUBJECT: Los Banos PLATO Lab Contract

PROPOSED MOTION(S): Recommend the approval of the contract with Merced College to provide PLATO basic skills instruction at the Los Banos Worknet Employment Resource Center.

DISCUSSION: As a result of Request for Proposal #5990, Merced College was awarded a contract to provide PLATO Lab services for 51 weeks, 49 hours per week (three evenings of instruction), at the Los Banos Worknet Employment Resource Center. Due to the economy, there is an increased demand for services at the One-Stops. The present contract will run from July 1, 2009 through June 30, 2010, at a total contract cost not to exceed \$84,401.

ATTACHMENT(S): N/A

TO: Executive Committee

DATE: 05/04/08

FROM: WIB Staff

For Action

For Information

For Discussion

SUBJECT: Merced PLATO Lab Contract 2009-2010

PROPOSED MOTION(S): Recommend contract approval with Merced Adult School to provide PLATO basic skills instruction at the Worknet Merced Employment Resource Center at an amount not to exceed \$70,603, and forward to the Merced County Board of Supervisors for approval.

DISCUSSION: As a result of Request for Proposal #5990, the Merced Adult School was awarded a contract to provide PLATO Lab services. The Merced Adult School will provide basic education services (GED instruction) for seven (7) hours per day, 5 days per week, at the Worknet Merced Employment Resource Center. This new contract continues instruction in both the morning and afternoon.

Revenue generated through Average Daily Attendance has significantly offset the cost of this contract, and will be only apply to hours of instruction between 8:00 a.m. and 12:00 p.m.

The contract is being renewed for the period July 1, 2009 through June 30, 2010, at a cost not to exceed \$70,603.

ATTACHMENT(S): N/A

TO: Executive Committee

DATE: 5/04/09

FROM: WIB Staff

For Action

For Information

For Discussion

SUBJECT: Summer Youth Training Activities Contracts with Merced College

PROPOSED MOTION(S): Approve courses with Merced College to provide instruction in the area of Introduction to Engineering, Electronics/Industrial Electronics Technology Special Topics and Thrive and Survive in the Workplace, and direct staff to negotiate the resulting contracts.

DISCUSSION: The American Recovery and Reinvestment Act (ARRA) has made it possible to enroll a large number of youth participants into various trainings over the summer. It is necessary to develop a multitude of course choices to meet their individual needs.

- **Introduction to Engineering covers three areas: 1) A description of engineering careers, 2) A factual comparison of engineering degrees and transfer universities, and 3) A discussion of the academic skills required to earn an engineering degree. The course is delivered in 6 weeks (12 hrs per week) for a total of 72 hours. Total Cost for 1-28 students = \$10,800.**
- **Electronics/Industrial Electronics Technology Special Topics will explore basic electronics concepts and applications as they apply to green technology in the areas of both wind generation as well as photovoltaic technologies. The course is delivered in 6 weeks (12 hrs per week) for a total of 72 hours. Total cost for 1-24 students = \$10,800.**
- **Thrive and Survive in the Workplace focuses on the qualities that employers desire in employees, and what it takes to thrive and survive in the workplace. Attitude, communication and work ethics will be stressed. The course is 2 (4.5 hrs) days. Total cost of the training for 1-25 students = \$1,350.**

ATTACHMENT(S): N/A

TO: Executive Committee

DATE: 5/04/09

FROM: WIB Staff

For Action

For Information

For Discussion

SUBJECT: Employment Skills Lab (Merced Adult School)

PROPOSED MOTION(S): Approve Employment Skills Lab with Merced Adult School to serve WIA eligible participants at Castle Learning Center and East Campus, and direct staff to negotiate the resulting soul source contracts. The classes will be held for at least one year and no longer than 21 months.

DISCUSSION: The Merced Adult School has proposed staffing 2 Employment Skills Labs over the summer months. The labs have 11 separate training modules: Basic Business Skills, Record Keeping, Accounting, Quickbooks, Computer Use in Medical Offices, and Microsoft applications (Excel, Word, Access, PowerPoint, Publisher, Outlook). Time in each module is either 30 or 60 hours.

- **One lab to be held at the Castle Learning Center will have 23 computer stations. The cost would be up to \$109,623.25 for 21 months.**
- **One lab to be held at the Merced Adult School's East Campus will have 28 computer stations. The cost would be up to \$98,859.25 for 21 months.**

ATTACHMENT(S): None

TO: Executive Committee

DATE: 5/04/09

FROM: WIB Staff

For Action

For Information

For Discussion

SUBJECT: Business Retention Classes (Department of Commerce, Aviation and Economic Development)

PROPOSED MOTION(S): Approve negotiation of contract with Department of Commerce, Aviation and Economic Development (CAED) to provide Business Retention Training (using “Business Process Management”) for local employers.

DISCUSSION: The Merced Department of Workforce Investment (WI) would like to co-sponsor a Business Process Management Training for Business Retention along with CAED. The training would benefit 15 participants from several different local businesses. The training cost is \$195 per participant. WI would offer 5 scholarships to 5 individuals (total of \$975) to cover their cost of training. To qualify for the scholarships, individuals must represent small business (under 50 employees) and the business must be among the WIB-sponsored industry sectors. Distribution of proceeds will be 40% to CAED for providing the facility, with the remaining 60% to Mr. Doug Kirkpatrick for facilitating the training.

ATTACHMENT(S): None

TO: Executive Committee

DATE: 5/04/09

FROM: WIB Staff

For Action

For Information

For Discussion

SUBJECT: Older Youth Contract Amendment with Merced County Office of Education (MCOE) for Summer Youth Employment Program through the ARRA

PROPOSED MOTION(S): Approve staff to negotiate contract amendment to the Older Youth Contract (No. 2008149) with MCOE, to add \$155,366 of Workforce Investment Act (WIA) American Recovery and Reinvestment Act (ARRA) Youth funding to cover payroll services for youth employed during the summer of 2009, and forward to the Board of Supervisors for approval.

DISCUSSION: The present Older Youth contract (No. 2008149) began July 1, 2008, and has been extended to September 30, 2009. On April 6, 2009, the Executive Committee approved the addition of ARRA funds be added to the current Older Youth Contract for recruitment, enrollment, case management and placement of youth on worksites in the summer of 2009.

Through this negotiated amendment, payroll services will be provided by MCOE. It is anticipated that payroll services increase the cost of the contract by \$155,366 of ARRA funding, increasing the total amount not to exceed \$772,231.

The negotiations with the contractor shall include ensuring youth are provided with paychecks in a timely manner.

If approved, it is anticipated this item will be placed on the June 9, 2009 Merced County Board of Supervisors agenda.

ATTACHMENT(S): N/A

TO: Executive Committee

DATE: 05/04/09

FROM: WIB Staff

For Action

For Information

For Discussion

SUBJECT: Regional Collaboration – Sector Training

PROPOSED MOTION(S): For discussion only.

DISCUSSION: The Northern San Joaquin Valley Partnership (Workforce Investment Areas consisting of Madera, Merced, Stanislaus and San Joaquin Counties) has been holding regional meetings along with community colleges from each area. The purpose of the meetings is to determine what trainings are available from each of the colleges, and find out trainings that may be started. The group is working on the feasibility of having participants travel outside of their home counties to take advantage of trainings not offered by their local community college. This would allow each college to specialize in specific trainings that match the regional demand industries. The group is also discussing the issue of sustaining these trainings for the long term.

The following are among the trainings being offered/discussed:

Auto Mechanics	Alternative Fuels	Medical Billing and Coding
Network Communications	Culinary Arts	Licensed Vocational Nursing
Maintenance Mechanics	Welding	Programmable Logic Controllers
Radiology Technician	Stenography	HVAC
Phlebotomy	Home Weatherization	Pharmacy Tech (Clinic Based)
Respiratory Therapist	EKG Technician	Solar Panel Installers

ATTACHMENT(S): None

TO: Executive Committee

DATE: 05/04/09

FROM: WIB Staff

For Action

For Information

For Discussion

SUBJECT: American Recovery and Reinvestment Act (ARRA) Projects

PROPOSED MOTION(S): For discussion only.

DISCUSSION: In anticipation of funding from the American Recovery and Reinvestment Act (ARRA) of 2009, the Department of Workforce Investment is preparing for implementation. Following are three projects that are being initiated/discussed:

1. An additional cohort for Licensed Vocational Nurses (LVNs) at Merced College. The cohort would be scheduled to run from January 20, 2010 to May 20, 2011. The cost of the training would be approximately \$243,849 based on this year's projected numbers. The program would support 15 LVNs.

2. An on-site Programmable Logic Controller (PLC) training for employer staff. The training would serve up to 100 participants, and would cost approximately \$207,691 based on projected numbers from last year. The training would take place from January 20, 2010 to May 10, 2011.

3. Involves the implementation of a Medical Assistant Career Lattice project. The project began with a grant-funded regional study to determine Medical Assistant (MA) training qualifications and retention needs. The possibility of developing an educational lattice from MA curriculum to local nursing programs was researched. The results from the study reinforced the need for building an educational/career lattice for MAs. The study also determined there would be significant benefits to employers, employees, and the community by developing a career lattice that would include nationally recognized credentials along a well defined career path of healthcare services. ARRA funds would enable the Department to coordinate with healthcare service organizations, educators, professional associations, labor unions, and government licensing agencies in order to implement this career lattice program.

ATTACHMENT(S): None

TO: Executive Committee

DATE: 05/04/09

FROM: WIB Staff

For Action

For Information

For Discussion

SUBJECT: WIA Fiscal Reports

PROPOSED MOTION(S): None. Information Only.

DISCUSSION: Attached is the Fiscal Report for Fiscal Year 2008/09 covering July 1, 2008 through March 31, 2009. This report shows all WIA funds available for Fiscal Year 2008/09, accrued expenditures through March 31, 2009, and obligations as of March 31, 2009. Target for expenditures is approximately 75%, and as of March 31st we were at 52.79% of available Adult Funds, 63.66% of Dislocated Worker Funds, and 45.42% of Youth Formula Funds. This is within expectations based on planned expenditures for the remainder of the fiscal year and information received from our youth program provider of planned expenditures for the remainder of the contract. Other grants are at different percentages due to different grant timelines.

Also attached is the Contracts Report showing FY 08/09 accounts receivable contracts, with invoices received and payments made through April 21, 2009. This report shows the total contract amounts, payments made, and includes the date of the most recent invoices received.

Included is an Enterprise Zone report showing amounts received from July 1, 2008 through April 28, 2009 of \$71,460, plus an additional \$11,910 collected on behalf of the State for their fees.

Staff will be present at the meeting to answer questions.

ATTACHMENT(S):

FY 2008/09 WIA Fiscal Report

Contracts Report

Enterprise Zone Report

**MERCED COUNTY DEPARTMENT OF WORKFORCE INVESTMENT
FISCAL REPORT FOR FINANCE COMMITTEE
For Fiscal Year 2008/2009
July 1, 2008 - June 30, 2009
Through 03/31/09**

Target 75.00%

AVAILABLE FUNDS			BUDGET					ACTUAL			OBLIGATIONS			COMMITTED - AVAILABLE		
	Carryover Funds From 07/08	Appropriation FY 08/09	Planned for New Funds Per Estimated Plan Mod 7/1/08 to 6/30/09	Budget for Available Funds	Budget Adjustments	Revised Budget	Accrued Expense	Available	Percent Expended to Date	Total Obligated Funds	Available after Obligations	Percent Spent + Obligated	Total Committed Funds	Available after Committed	Pct Spent + Obligated + Committed	
							FY to Date									
ADULT			Core A \$ 351,716	\$ 418,161	\$ -	\$ 418,161	\$ 208,658	\$ 209,503	49.90%	\$ 6,813	\$ 202,689	51.53%	\$ 85,183	\$ 117,506	71.90%	
08/09 Allocation		\$ 1,648,103	Core B \$ 485,623	\$ 577,365	\$ -	\$ 577,365	\$ 404,928	\$ 172,436	70.13%	\$ 16,095	\$ 156,341	72.92%	\$ 65,704	\$ 90,637	84.30%	
			Intensive \$ 131,173	\$ 155,954	\$ -	\$ 155,954	\$ 75,842	\$ 80,111	48.63%	\$ 4,031	\$ 76,080	51.22%	\$ 31,974	\$ 44,106	71.72%	
PY Cash Balances 6/30/08	\$ 303,620		Training \$ 514,781	\$ 612,031	\$ -	\$ 612,031	\$ 241,571	\$ 370,460	39.47%	\$ 79,841	\$ 290,619	52.52%	\$ 122,136	\$ 168,483	72.47%	
	\$ 303,620	\$ 1,648,103	Total \$ 1,483,293	\$ 1,763,510	\$ -	\$ 1,763,510	\$ 931,000	\$ 832,511	52.79%	\$ 106,781	\$ 725,730	58.85%	\$ 304,997	\$ 420,732	76.14%	
DISPLACED WORKER			Core A \$ 441,622	\$ 506,955	\$ (75,000)	\$ 431,955	\$ 250,536	\$ 181,419	58.00%	\$ 12,768	\$ 168,651	60.96%	\$ 70,878	\$ 97,773	77.37%	
08/09 Allocation		\$ 1,380,143	Core B \$ 399,429	\$ 458,520	\$ 75,000	\$ 533,520	\$ 473,362	\$ 60,158	88.72%	\$ 28,132	\$ 32,026	94.00%	\$ 13,459	\$ 18,567	96.52%	
DW Budgeted Portion of 25% DW AUG			Intensive \$ 120,619	\$ 138,463	\$ -	\$ 138,463	\$ 83,855	\$ 54,609	60.56%	\$ 6,466	\$ 48,142	65.23%	\$ 20,232	\$ 27,910	79.84%	
PY Cash Balances 6/30/08	\$ 208,106		Training \$ 280,459	\$ 321,950	\$ -	\$ 321,950	\$ 99,984	\$ 221,966	31.06%	\$ 31,540	\$ 190,426	40.85%	\$ 80,029	\$ 110,397	65.71%	
	\$ 208,106	\$ 1,380,143	Total \$ 1,242,129	\$ 1,425,888	\$ -	\$ 1,425,888	\$ 907,736	\$ 518,152	63.66%	\$ 78,906	\$ 439,246	69.19%	\$ 184,598	\$ 254,647	82.14%	
YOUTH			In School \$ 950,573	\$ 1,434,320	\$ -	\$ 1,434,320	\$ 542,131	\$ 892,188	37.80%	\$ 500,222	\$ 391,967	72.67%	\$ 164,729	\$ 227,238	84.16%	
08/09 Allocation		\$ 1,760,318	Out of School \$ 633,714	\$ 956,213	\$ -	\$ 956,213	\$ 543,719	\$ 412,495	56.86%	\$ 262,703	\$ 149,791	84.33%	\$ 62,951	\$ 86,840	90.92%	
PY Cash Balances 6/30/08	\$ 911,140		Total \$ 1,584,287	\$ 2,390,533	\$ -	\$ 2,390,533	\$ 1,085,850	\$ 1,304,683	45.42%	\$ 762,925	\$ 541,758	77.34%	\$ 227,680	\$ 314,078	86.86%	
	\$ 911,140	\$ 1,760,318														
ADMINISTRATIVE			Total Admin \$ 478,855	\$ 631,499	\$ -	\$ 631,499	\$ 335,345	\$ 296,154	53.10%	\$ 14,202	\$ 281,952	55.35%	\$ 118,493	\$ 163,459	74.12%	
All Formula Grants	\$ 1,422,866	\$ 4,788,564	Total \$ 4,788,564	\$ 6,211,430	\$ -	\$ 6,211,430	\$ 3,259,930	\$ 2,951,500	52.48%	\$ 962,814	\$ 1,988,686	67.98%	\$ 835,768	\$ 1,152,916	81.44%	
RAPID RESPONSE/15%/25%			Rapid Resp. \$ 156,472	\$ 158,525		\$ 158,525	\$ 137,068	\$ 21,457	86.46%	\$ 5,598	\$ 15,859	90.00%	\$ 6,665	\$ 9,194	94.20%	
Formula Rapid Response (541)**	\$ 2,053	\$ 156,472		\$ 100,000		\$ 100,000	\$ 26,584	\$ 73,416	26.58%	\$ -	\$ 73,416	26.58%	\$ 30,854	\$ 42,562	57.44%	
Stimulus Rapid Response (p/o 307)		\$ 100,000		\$ 133,160		\$ 133,160	\$ 331	\$ 132,829	0.25%	\$ 20,778	\$ 112,051	15.85%	\$ 47,091	\$ 64,960	51.22%	
Stimulus DW Augmentation (p/o 307)		\$ 133,160		\$ 390,227	\$ -	\$ 390,227	\$ 151,198	\$ 239,029	38.75%	\$ 226,006	\$ 13,023	96.66%	\$ 5,473	\$ 7,550	98.07%	
CalGRIP*	\$ 390,227		Total \$ 156,472	\$ 781,912	\$ -	\$ 781,912	\$ 315,182	\$ 466,730	40.31%	\$ 252,382	\$ 214,348	72.59%	\$ 90,083	\$ 124,266	84.11%	
	\$ 392,280	\$ 389,632														
INCENTIVE AWARDS			Incentive \$ -	\$ 12,646	\$ -	\$ 12,646	\$ 4,900	\$ 7,746	38.75%	\$ -	\$ 7,746	38.75%	\$ 3,256	\$ 4,490	64.49%	
08/09 Award (Amount TBD)																
PY Cash Balances 6/30/08	\$ 12,646		Total \$ -	\$ 12,646	\$ -	\$ 12,646	\$ 4,900	\$ 7,746	38.75%	\$ -	\$ 7,746	38.75%	\$ 3,256	\$ 4,490	64.49%	
	\$ 12,646	\$ -														
OTHER (DoL, Contract, etc.)			LVN Project \$ -	\$ 1,306,782		\$ 1,306,782	\$ 626,932	\$ 679,850	47.98%	\$ 558,233	\$ 121,616	90.69%	\$ 51,112	\$ 70,504	94.60%	
Federal LVN Grant*	\$ 1,306,782		SA Biotech \$ 29,272	\$ 29,272		\$ 29,272	\$ 8,380	\$ 20,892	28.63%	\$ 144	\$ 20,748	29.12%	\$ 8,719	\$ 12,029	58.91%	
Stan Alliance Biotech Contract		\$ 29,272	MCCAdvnc \$ 20,000	\$ 20,000		\$ 20,000	\$ 14,319	\$ 5,681	71.59%	\$ 472	\$ 5,209	73.96%	\$ 2,189	\$ 3,020	84.90%	
MC Career Advancement Academy		\$ 20,000	Total \$ 49,272	\$ 1,356,054	\$ -	\$ 1,356,054	\$ 649,631	\$ 706,423	47.91%	\$ 558,850	\$ 147,573	89.12%	\$ 62,020	\$ 85,553	93.69%	
	\$ 1,306,782	\$ 49,272														

* Amounts represent cash balances remaining from entire multi-year award amounts, which are immediately available. **Rapid Response "carry in" is realized accruals claimed as cash for prior year closeout.

BUDGET:	Includes all funds available for fiscal year based on Plan to be submitted to EDD on request, revised in accordance with latest appropriations information received from Chief, Workforce Services Division, as required. Formula Administrative Funds lose their identity upon appropriation. Federal LVN Grant appropriation reduced \$18,504 by Modification #3 IAW PL 110-5. Additional Dislocated Worker and Rapid Response funds provided beginning in January 2009 by R970546-307 cash code.	In-School Youth	49.93%
OBLIGATIONS:	Includes funds obligated in contracts and ITA's. Does NOT include funds committed for operations.	Out-of-School Youth	50.07%
COMMITTED:	Includes projected staff personnel and overhead costs		
AVAILABLE:	Balance after expenditures and obligations		

**MERCED COUNTY DEPARTMENT OF WORKFORCE INVESTMENT
WIA CONTRACTS**

Contract/Vendor Name	Contract Number	Total Contract Amt	Start Date	End Date	Contract Balance	Budget 2008/09 Only	* Expenditures To-Date	** Inv's Rec'd Not Yet Pd	*** Inv Through	**** % Billed	Comments
HSA CalGrip	2008145	\$ 180,000	03/01/08	03/31/10	\$ 96,835.26		\$ 83,164.74		Mar '09	46%	
Merced Adult School, PLATO Lab (ERC)	2008087	\$ 27,072	07/01/08	06/30/09	\$ 17,575.08	\$ 27,072.00	\$ 9,496.92		Feb '09	35%	
Merced College-LB Campus PLATO Lab	2008086	\$ 66,584	07/01/08	06/30/09	\$ 27,830.48	\$ 66,584.00	\$ 38,753.52		Mar '09	58%	
Merced County Office of Education-ISY	2008148	\$ 817,388	07/01/08	06/30/09	\$ 491,235.07	\$ 817,388.00	\$ 326,152.93		Mar '09	40%	
Merced County Office of Education-OSY	2008149	\$ 577,597	07/01/08	06/30/09	\$ 249,661.75	\$ 577,597.00	\$ 327,935.25		Mar '09	57%	
Merced County Office of Education-CalGrip	2008146	\$ 180,000	03/01/08	03/31/10	\$ 128,869.09		\$ 51,130.91		Mar '09	28%	
Madera Co. Workforce Development (CB)	2007108	\$ 139,083	01/01/07	12/31/09	\$ 37,125.35		\$ 101,957.65		Mar '09	73%	
Merced College-LVN (CB)	2007120	\$ 325,594	01/01/07	12/31/09	\$ 96,428.87		\$ 220,531.04	\$ 8,634.09	Mar '09	70%	Mar 09 original invoice pending
Stanislaus County (CB)	2007121	\$ 208,168	01/01/07	12/31/09	\$ 142,340.22		\$ 65,827.78		Feb '09	32%	
State Center Community College District (CB)	2007104	\$ 362,032	01/01/07	12/31/09	\$ 158,170.30		\$ 203,861.70		Feb '09	56%	
SCCCD-Fresno City College-Mfg Course	2008071	\$ 62,500	04/02/08	10/31/08	\$ -		\$ 62,500.00		Sept '08	100%	
Yosemite Community College (CB)	2007107	\$ 290,526	01/01/07	12/31/09	\$ 126,183.62		\$ 164,342.38		Feb '09	57%	

\$ 3,236,544.00	\$ 1,572,255.09	\$ 1,488,641.00	\$ 1,655,654.82	\$ 8,634.09
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* Expenditures To-Date include entire contract period.

** Inv's Rec'd Not Yet Pd include invoices recently received and invoices requiring corrections/backup.

*** Invoiced Through shows latest dates of service covered by invoices.

**** % Billed is of entire contract, not just current year.

Updated 04/21/2009

Enterprise Zone Deposits from 07/01/2008 to 04/28/2009

Company Consultant	Received Date	DWI Fee	State Fee	Total
Trumbull, Robin M.D. None	7/2/2008	\$60.00	\$10.00	\$70.00
Kagome, USA None	7/2/2008	\$300.00	\$50.00	\$350.00
O'Keeffe's, Inc. California Enterprise Zone Tax Savings Group LLC	7/3/2008	\$60.00	\$10.00	\$70.00
Home Depot First Advantage	7/3/2008	\$60.00	\$10.00	\$70.00
Home Depot (LB) First Advantage	7/3/2008	\$60.00	\$10.00	\$70.00
SBC Pacific Bell Telephone TALX Corporation	7/10/2008	\$60.00	\$10.00	\$70.00
Kagome, USA None	7/14/2008	\$540.00	\$90.00	\$630.00
Greg Opinski Construction None	7/15/2008	\$60.00	\$10.00	\$70.00
Save Mart Supermarket(LB) First Advantage	7/16/2008	\$60.00	\$10.00	\$70.00
Wal*Mart WL-2039 ADP Tax Credit Services	7/16/2008	\$120.00	\$20.00	\$140.00
Wal*Mart WL 2039 (LB) ADP Tax Credit Services	7/16/2008	\$60.00	\$10.00	\$70.00
Ocat, Inc dba Taco Bell #22389(LB) Hromiko & Associates, LLC	7/16/2008	\$60.00	\$10.00	\$70.00
Ocat, Inc dba Taco Bell #22389(LB) Hromiko & Associates, LLC	7/17/2008	\$60.00	\$10.00	\$70.00
West-Mark None	7/18/2008	\$240.00	\$40.00	\$280.00
Auto Zone # 5508 ADP Tax Credit Services	7/22/2008	\$60.00	\$10.00	\$70.00
Kagome, USA None	7/23/2008	\$120.00	\$20.00	\$140.00
McLane Company, Inc #3804 TALX Corporation	7/23/2008	\$360.00	\$60.00	\$420.00
Cingular Wireless # CA0001 TALX Corporation	7/23/2008	\$1,260.00	\$210.00	\$1,470.00
Smith & Stapp CPA's None	7/25/2008	\$120.00	\$20.00	\$140.00
Gateway Air Center, Inc. dba TDL Aero Enterprises Smith & Stapp, CPA's	7/25/2008	\$180.00	\$30.00	\$210.00
E & J Gallo Winery Romo & Associates	7/28/2008	\$300.00	\$50.00	\$350.00
O'Keeffe's, Inc. California Enterprise Zone Tax Savings Group LLC	7/29/2008	\$60.00	\$10.00	\$70.00
Canelo, Wilson, Wallace & Padron Professional Corporation None	7/29/2008	\$60.00	\$10.00	\$70.00
Canelo, Wilson, Wallace & Padron Professional Corporation None	7/30/2008	\$60.00	\$10.00	\$70.00

Enterprise Zone Deposits from 07/01/2008 to 04/28/2009

Company Consultant	Received Date	DWI Fee	State Fee	Total
JSA Restaurant Inc dba McDonald's #4235 <i>California Enterprise Zone Tax Savings Group, LLC</i> O'Keeffe's, Inc.	8/1/2008	\$180.00	\$30.00	\$210.00
<i>California Enterprise Zone Tax Savings Group LLC</i> In-N-Out Burger <i>First Advantage</i>	8/1/2008	\$60.00	\$10.00	\$70.00
E & J Gallo Winery <i>Romo & Associates</i>	8/1/2008	\$60.00	\$10.00	\$70.00
Mclane Company, Inc #GR500100 <i>TALX Corporation</i>	8/1/2008	\$420.00	\$70.00	\$490.00
Anthony Abbate dba McDonald's #10150 <i>California Enterprise Zone Tax Savings Group, LLC</i> Waste Management Inc.	8/5/2008	\$60.00	\$10.00	\$70.00
<i>KPMG LLP, cm</i>	8/5/2008	\$420.00	\$70.00	\$490.00
Country Villa Merced Behavioral Center <i>C & I Tax Consultants</i>	8/6/2008	\$360.00	\$60.00	\$420.00
Salmeri Insurance Agency, Inc <i>Moss Adams, LLP</i>	8/11/2008	\$60.00	\$10.00	\$70.00
N & S Tractor Company <i>None</i>	8/11/2008	\$120.00	\$20.00	\$140.00
E & J Gallo Winery <i>Romo & Associates Inc</i>	8/11/2008	\$360.00	\$60.00	\$420.00
MFA Medical Group, Inc (3365 g street) <i>None</i>	8/12/2008	\$180.00	\$30.00	\$210.00
MFA Medical Group, Inc (3385 g street) <i>None</i>	8/12/2008	\$120.00	\$20.00	\$140.00
MFA Medical Group, Inc (378 W Olive) <i>None</i>	8/12/2008	\$60.00	\$10.00	\$70.00
MFA Medical Group, Inc (castle) <i>None</i>	8/12/2008	\$660.00	\$110.00	\$770.00
MFA Medical Group, Inc (d street) <i>None</i>	8/12/2008	\$120.00	\$20.00	\$140.00
MFA Medical Group, Inc (delhi) <i>None</i>	8/12/2008	\$60.00	\$10.00	\$70.00
MFA Medical Group, Inc (w 25th) <i>None</i>	8/12/2008	\$120.00	\$20.00	\$140.00
MFA Medical Group, Inc(374 w olive) <i>None</i>	8/12/2008	\$60.00	\$10.00	\$70.00
MFA Medical Group, Inc(grogan) <i>None</i>	8/12/2008	\$540.00	\$90.00	\$630.00
MFA Medical Group, Inc(olivewood) <i>None</i>	8/12/2008	\$240.00	\$40.00	\$280.00
MFA Medical Group, Inc. (e 13th) <i>None</i>	8/12/2008	\$180.00	\$30.00	\$210.00
Branding Iron <i>Smith & Stapp, CPA's</i>	8/12/2008	\$900.00	\$150.00	\$1,050.00
Panda Restaurant Group, Inc 00216 <i>ADP Tax Credit Services</i>	8/18/2008	\$300.00	\$50.00	\$350.00
	8/19/2008	\$240.00	\$40.00	\$280.00

Enterprise Zone Deposits from 07/01/2008 to 04/28/2009

Company Consultant	Received Date	DWI Fee	State Fee	Total
Apria Healthcare <i>Morris & Co., CPA's</i>	8/25/2008	\$60.00	\$10.00	\$70.00
O'Keeffe's, Inc. <i>California Enterprise Zone Tax Savings Group LLC</i>	8/25/2008	\$60.00	\$10.00	\$70.00
Tim Razzari Dodge <i>None</i>	8/25/2008	\$240.00	\$40.00	\$280.00
Tim Razzari Ford <i>None</i>	8/25/2008	\$300.00	\$50.00	\$350.00
Home Depot <i>First Advantage</i>	8/25/2008	\$180.00	\$30.00	\$210.00
Home Depot (LB) <i>First Advantage</i>	8/25/2008	\$60.00	\$10.00	\$70.00
Staples 268 <i>ADP Tax Credit Services</i>	8/26/2008	\$60.00	\$10.00	\$70.00
Zumiez Inc. #246 <i>TALX Corporation</i>	8/27/2008	\$60.00	\$10.00	\$70.00
Hilmar Cheese Company <i>None</i>	8/27/2008	\$5,940.00	\$990.00	\$6,930.00
Gateway Air Center, Inc. dba TDL Aero Enterprises <i>Smith & Stapp, CPA's</i>	8/29/2008	\$480.00	\$80.00	\$560.00
Branding Iron <i>Smith & Stapp, CPA's</i>	8/29/2008	\$1,680.00	\$280.00	\$1,960.00
Home Depot <i>First Advantage</i>	8/29/2008	\$120.00	\$20.00	\$140.00
Home Depot (LB) <i>First Advantage</i>	8/29/2008	\$60.00	\$10.00	\$70.00
Benjamin J. Seaton, DDS <i>John, Rich & Company</i>	9/2/2008	\$60.00	\$10.00	\$70.00
Regal Cinemas, Inc <i>Corporate Tax Incentives</i>	9/4/2008	\$60.00	\$10.00	\$70.00
CNG Financial Corp. 060184 <i>ADP Tax Credit Services</i>	9/11/2008	\$60.00	\$10.00	\$70.00
Safeway #8245 <i>The Tax Credit Company</i>	9/11/2008	\$360.00	\$60.00	\$420.00
Merced VW Kia Daewoo <i>None</i>	9/12/2008	\$60.00	\$10.00	\$70.00
Tim Razzari Ford <i>None</i>	9/15/2008	\$120.00	\$20.00	\$140.00
Tim Razzari Nissan <i>None</i>	9/15/2008	\$120.00	\$20.00	\$140.00
Gallo Cattle Company <i>None</i>	9/17/2008	\$600.00	\$100.00	\$700.00
Branding Iron <i>Smith & Stapp, CPA's</i>	9/22/2008	\$60.00	\$10.00	\$70.00
Taylor Renovation & Construction <i>Kuhler & Associates</i>	9/23/2008	\$60.00	\$10.00	\$70.00
Westamerica Bancorporation <i>None</i>	9/24/2008	\$60.00	\$10.00	\$70.00

Enterprise Zone Deposits from 07/01/2008 to 04/28/2009

Company Consultant	Received Date	DWI Fee	State Fee	Total
Tim Razzari Dodge <i>None</i>	9/24/2008	\$60.00	\$10.00	\$70.00
Tim Razzari Ford <i>None</i>	9/24/2008	\$240.00	\$40.00	\$280.00
MFA Medical Group, Inc. (e 13th) <i>None</i>	10/3/2008	\$120.00	\$20.00	\$140.00
MFA Medical Group, Inc. (Stephens, Delhi) <i>None</i>	10/3/2008	\$60.00	\$10.00	\$70.00
MFA Medical Group, Inc(374 w olive) <i>None</i>	10/3/2008	\$180.00	\$30.00	\$210.00
MFA Medical Group (Olive, Suite A) <i>None</i>	10/3/2008	\$120.00	\$20.00	\$140.00
MFA Medical Group, Inc (castle) <i>None</i>	10/3/2008	\$60.00	\$10.00	\$70.00
Bonander Pontiac Inc., dba Merced Truck & Trailer <i>Corporate Tax Incentives</i>	10/7/2008	\$60.00	\$10.00	\$70.00
Tire World <i>DS & Associates, LLC dba Downey, Smith & Fier</i>	10/9/2008	\$180.00	\$30.00	\$210.00
Target #641 (Merced) <i>None</i>	10/14/2008	\$300.00	\$50.00	\$350.00
Target #2359 (Los Banos) <i>None</i>	10/14/2008	\$7,860.00	\$1,310.00	\$9,170.00
Hilmar Cheese Company <i>None</i>	10/15/2008	\$4,920.00	\$820.00	\$5,740.00
Wells Fargo Bank 4330 <i>ADP Tax Credit Services</i>	10/15/2008	\$120.00	\$20.00	\$140.00
Wal*Mart WL-2039 <i>ADP Tax Credit Services</i>	10/15/2008	\$300.00	\$50.00	\$350.00
Gamestop, INC #5280 <i>TALX Corporation</i>	10/16/2008	\$60.00	\$10.00	\$70.00
Circle K Stores, Shaffer <i>First Advantage</i>	10/16/2008	\$180.00	\$30.00	\$210.00
Circle K Stores, D.P. <i>First Advantage</i>	10/16/2008	\$480.00	\$80.00	\$560.00
R-N Market <i>None</i>	10/23/2008	\$120.00	\$20.00	\$140.00
Circle K Stores, Los Banos <i>First Advantage</i>	10/24/2008	\$60.00	\$10.00	\$70.00
County Bank (550 W Main) <i>Perry-Smith, LLP</i>	10/27/2008	\$60.00	\$10.00	\$70.00
County Bank (1235 W Main) <i>Perry-Smith, LLP</i>	10/27/2008	\$120.00	\$20.00	\$140.00
Linen-N-Things #416 <i>TALX Corporation</i>	10/30/2008	\$120.00	\$20.00	\$140.00
Limited Brands, Inc. #BBW01106 <i>TALX Corporation</i>	10/30/2008	\$60.00	\$10.00	\$70.00
Tim Razzari Nissan <i>None</i>	11/3/2008	\$60.00	\$10.00	\$70.00

Enterprise Zone Deposits from 07/01/2008 to 04/28/2009

Company Consultant	Received Date	DWI Fee	State Fee	Total
Tim Razzari Ford None	11/3/2008	\$120.00	\$20.00	\$140.00
Lowe's Home Improvement Warehouse # 1672 ADP Tax Credit Services	11/4/2008	\$240.00	\$40.00	\$280.00
Pacific Supply Romo & Associates Inc	11/5/2008	\$180.00	\$30.00	\$210.00
New York & Company ADP Tax Credit Services	11/13/2008	\$60.00	\$10.00	\$70.00
Valley Farm Supplies Professional Solutions Group, LLC	11/13/2008	\$60.00	\$10.00	\$70.00
Ingomar Packing Co. None	11/21/2008	\$3,480.00	\$580.00	\$4,060.00
Aeropostale Inc First Advantage	11/25/2008	\$180.00	\$30.00	\$210.00
Morgan Brothers, Inc. dba San Joaquin Pest Control John, Rich & Company (D.Rich)	11/26/2008	\$60.00	\$10.00	\$70.00
Target #641 (Merced) None	12/1/2008	\$1,800.00	\$300.00	\$2,100.00
Target, Super (Atwater) None	12/1/2008	\$1,140.00	\$190.00	\$1,330.00
Target #2359 (Los Banos) None	12/1/2008	\$120.00	\$20.00	\$140.00
Sensient Technologies Corp. Jefferson Wells International, Inc.	12/4/2008	\$840.00	\$140.00	\$980.00
Merced Toyota Alliantgroup, LP	12/5/2008	\$120.00	\$20.00	\$140.00
Dollar Tree Stores, Inc. (Atwater) The Tax Credit Company	12/8/2008	\$60.00	\$10.00	\$70.00
Dollar Tree Stores, Inc. (Los Banos) The Tax Credit Company	12/9/2008	\$60.00	\$10.00	\$70.00
Dollar Tree Store, Inc. (Merced) The Tax Credit Company	12/9/2008	\$120.00	\$20.00	\$140.00
Dollar Tree Stores, Inc. (Atwater) The Tax Credit Company	12/9/2008	\$240.00	\$40.00	\$280.00
Lowe's Home Improvement Warehouse # 1672 ADP Tax Credit Services	12/10/2008	\$60.00	\$10.00	\$70.00
Circle K Stores, Shaffer First Advantage	12/11/2008	\$60.00	\$10.00	\$70.00
Dollar Tree Store, Inc. (Merced) The Tax Credit Company	12/11/2008	\$240.00	\$40.00	\$280.00
Dollar Tree Stores, Inc. (Los Banos) The Tax Credit Company	12/11/2008	\$60.00	\$10.00	\$70.00
Dollar Tree Stores, Inc. (Atwater) The Tax Credit Company	12/11/2008	\$120.00	\$20.00	\$140.00
G & H Pizza, Inc. dba Little Caesars Pizza First Capitol Consulting, Inc.	12/15/2008	\$960.00	\$160.00	\$1,120.00
Tim Razzari Nissan None	12/17/2008	\$180.00	\$30.00	\$210.00

Enterprise Zone Deposits from 07/01/2008 to 04/28/2009

Company Consultant	Received Date	DWI Fee	State Fee	Total
Gamestop, Inc. #3980 <i>TALX Corporation</i>	12/18/2008	\$60.00	\$10.00	\$70.00
Branding Iron <i>Smith & Stapp, CPA's</i>	12/19/2008	\$60.00	\$10.00	\$70.00
Target #2359 (Los Banos) <i>None</i>	12/22/2008	\$60.00	\$10.00	\$70.00
Home Depot <i>First Advantage</i>	12/22/2008	\$60.00	\$10.00	\$70.00
Panda Restaurant Group, Inc 00216 <i>ADP Tax Credit Services</i>	12/22/2008	\$60.00	\$10.00	\$70.00
Guardco Security Services <i>None</i>	1/2/2009	\$360.00	\$60.00	\$420.00
Wal*Mart WL-2039 <i>ADP Tax Credit Services</i>	1/2/2009	\$360.00	\$60.00	\$420.00
Hilmar Cheese Company <i>None</i>	1/6/2009	\$1,680.00	\$280.00	\$1,960.00
Home Depot <i>First Advantage</i>	1/8/2009	\$60.00	\$10.00	\$70.00
Save Mart Supermarket(LB) <i>First Advantage</i>	1/8/2009	\$60.00	\$10.00	\$70.00
Mclane Company, Inc #GR500100 <i>TALX Corporation</i>	1/13/2009	\$360.00	\$60.00	\$420.00
JCPenney Co. #4945 <i>TALX Corporation</i>	1/13/2009	\$60.00	\$10.00	\$70.00
Smith & Stapp CPA's <i>None</i>	1/20/2009	\$180.00	\$30.00	\$210.00
Brinker International #10051327 <i>TALX Corporation</i>	2/2/2009	\$60.00	\$10.00	\$70.00
Mclane Company, Inc #GR500100 <i>TALX Corporation</i>	2/2/2009	\$180.00	\$30.00	\$210.00
Target #2359 (Los Banos) <i>None</i>	2/2/2009	\$120.00	\$20.00	\$140.00
Target, Super (Atwater) <i>None</i>	2/2/2009	\$60.00	\$10.00	\$70.00
Target #641 (Merced) <i>None</i>	2/2/2009	\$180.00	\$30.00	\$210.00
Label Technology Inc <i>None</i>	2/2/2009	\$660.00	\$110.00	\$770.00
West-Mark <i>None</i>	2/4/2009	\$60.00	\$10.00	\$70.00
Dollar Tree Stores, Inc. (Los Banos) <i>The Tax Credit Company</i>	2/4/2009	\$60.00	\$10.00	\$70.00
Wal*Mart WL-2039 <i>ADP Tax Credit Services</i>	2/5/2009	\$60.00	\$10.00	\$70.00
Wells Fargo Bank 60138 <i>ADP Tax Credit Services</i>	2/5/2009	\$60.00	\$10.00	\$70.00
Wells Fargo Bank 20861 <i>ADP Tax Credit Services</i>	2/5/2009	\$60.00	\$10.00	\$70.00

Enterprise Zone Deposits from 07/01/2008 to 04/28/2009

Company Consultant	Received Date	DWI Fee	State Fee	Total
Wells Fargo Bank 3221 ADP Tax Credit Services	2/5/2009	\$60.00	\$10.00	\$70.00
Wells Fargo Bank 4668 ADP Tax Credit Services	2/5/2009	\$60.00	\$10.00	\$70.00
County Bank (735 Bellevue) Boos & Associates	2/6/2009	\$120.00	\$20.00	\$140.00
County Bank (16491 Schendel) Boos & Associates	2/6/2009	\$120.00	\$20.00	\$140.00
County Bank (Livingston) Boos & Associates	2/6/2009	\$240.00	\$40.00	\$280.00
County Bank (2936 G Street) Boos & Associates	2/6/2009	\$180.00	\$30.00	\$210.00
County Bank (501 Main Street) Boos & Associates	2/6/2009	\$60.00	\$10.00	\$70.00
County Bank (550 W Main) Boos & Associates	2/6/2009	\$1,320.00	\$220.00	\$1,540.00
County Bank (1235 W Main) Boos & Associates	2/6/2009	\$900.00	\$150.00	\$1,050.00
County Bank (490 West Olive) Boos & Associates	2/11/2009	\$300.00	\$50.00	\$350.00
County Bank (550 W Main) Boos & Associates	2/11/2009	\$540.00	\$90.00	\$630.00
County Bank (1235 W Main) Boos & Associates	2/11/2009	\$660.00	\$110.00	\$770.00
County Bank (735 Bellevue) Boos & Associates	2/11/2009	\$60.00	\$10.00	\$70.00
County Bank (Livingston) Boos & Associates	2/11/2009	\$180.00	\$30.00	\$210.00
County Bank (16491 Schendel) Boos & Associates	2/11/2009	\$240.00	\$40.00	\$280.00
Regis Salon 538 ADP Tax Credit Services	2/11/2009	\$120.00	\$20.00	\$140.00
Sizzler (BMW Management) Advantage Tax Consultants	2/17/2009	\$60.00	\$10.00	\$70.00
Chevron Stations, Inc (Livingston) First Advantage	2/19/2009	\$60.00	\$10.00	\$70.00
Target #641 (Merced) None	2/19/2009	\$60.00	\$10.00	\$70.00
N & S Tractor Company None	2/23/2009	\$2,460.00	\$410.00	\$2,870.00
Foot Locker, Inc #7588 TALX Corporation	2/23/2009	\$60.00	\$10.00	\$70.00
Limited Brands, Inc. #BBW01106 TALX Corporation	2/23/2009	\$60.00	\$10.00	\$70.00
Cingular Wireless # CA0001 TALX Corporation	2/23/2009	\$240.00	\$40.00	\$280.00
BNL Mortgage None	2/23/2009	\$840.00	\$140.00	\$980.00

Enterprise Zone Deposits from 07/01/2008 to 04/28/2009

Company Consultant	Received Date	DWI Fee	State Fee	Total
Leap-Carpenter-Kemps Insurance <i>None</i>	3/6/2009	\$1,020.00	\$170.00	\$1,190.00
Richwood Meat Company Inc <i>None</i>	3/6/2009	\$900.00	\$150.00	\$1,050.00
Richwood Meat Company Inc <i>None</i>	3/9/2009	\$120.00	\$20.00	\$140.00
Certified Laboratories of Northern California <i>None</i>	3/9/2009	\$60.00	\$10.00	\$70.00
County Bank (550 W Main) <i>Boos & Associates</i>	3/10/2009	\$60.00	\$10.00	\$70.00
G & H Pizza, Inc. dba Little Caesars Pizza <i>First Capitol Consulting, Inc.</i>	3/17/2009	\$360.00	\$60.00	\$420.00
JCPenney Co. #4945 <i>TALX Corporation</i>	3/17/2009	\$240.00	\$40.00	\$280.00
Lowe's Home Improvement Warehouse # 1672 <i>ADP Tax Credit Services</i>	3/17/2009	\$60.00	\$10.00	\$70.00
Scholle Corporation <i>None</i>	3/17/2009	\$1,380.00	\$230.00	\$1,610.00
Nutcher Farm Equipment, Inc <i>None</i>	3/18/2009	\$360.00	\$60.00	\$420.00
Walgreens <i>Maximus</i>	3/20/2009	\$120.00	\$20.00	\$140.00
Merced Grocery Outlet <i>The Tax Solutions Group</i>	3/25/2009	\$420.00	\$70.00	\$490.00
Rose & Ybarra Restaurant, Inc. <i>California Credits Group, LLC</i>	3/26/2009	\$60.00	\$10.00	\$70.00
NCI Group, Inc. #108 <i>Walton Management Services, Inc.</i>	3/27/2009	\$240.00	\$40.00	\$280.00
Tim Razzari Nissan <i>None</i>	3/30/2009	\$120.00	\$20.00	\$140.00
Tim Razzari Ford <i>None</i>	3/30/2009	\$360.00	\$60.00	\$420.00
Tim Razzari Dodge <i>None</i>	3/30/2009	\$300.00	\$50.00	\$350.00
Target #641 (Merced) <i>None</i>	4/1/2009	\$180.00	\$30.00	\$210.00
Target #2359 (Los Banos) <i>None</i>	4/1/2009	\$120.00	\$20.00	\$140.00
Foot Locker, Inc #7588 <i>TALX Corporation</i>	4/1/2009	\$60.00	\$10.00	\$70.00
JCPenney Co. #4945 <i>TALX Corporation</i>	4/1/2009	\$120.00	\$20.00	\$140.00
Cingular Wireless # CA0001 <i>TALX Corporation</i>	4/1/2009	\$60.00	\$10.00	\$70.00
Michael's Stores, Inc #9509 <i>TALX Corporation</i>	4/1/2009	\$60.00	\$10.00	\$70.00
Brinker International #10051327 <i>TALX Corporation</i>	4/1/2009	\$120.00	\$20.00	\$140.00

Enterprise Zone Deposits from 07/01/2008 to 04/28/2009

Company Consultant	Received Date	DWI Fee	State Fee	Total
Wal*Mart WL-2039 ADP Tax Credit Services	4/2/2009	\$420.00	\$70.00	\$490.00
Wal*Mart 2117 (Los Banos) ADP Tax Credit Services	4/2/2009	\$180.00	\$30.00	\$210.00
Universal Service Recycling Merced, Inc Wincentive Corporation	4/3/2009	\$60.00	\$10.00	\$70.00
Wal*Mart WL-2039 ADP Tax Credit Services	4/8/2009	\$60.00	\$10.00	\$70.00
Cingular Wireless TALX Corporation	4/13/2009	\$120.00	\$20.00	\$140.00
County Bank (550 W Main) Boos & Associates	4/15/2009	\$60.00	\$10.00	\$70.00
Universal Service Recycling Merced, Inc Wincentive Corporation	4/16/2009	\$240.00	\$40.00	\$280.00
Graspointer-West Main, Inc. (McDonald's #17470) First Capitol Consulting, Inc.	4/20/2009	\$120.00	\$20.00	\$140.00
Wal*Mart WL-2039 ADP Tax Credit Services	4/23/2009	\$720.00	\$120.00	\$840.00
McLane Company, Inc #3804 TALX Corporation	4/23/2009	\$60.00	\$10.00	\$70.00
JCPenney Co. #4945 TALX Corporation	4/23/2009	\$120.00	\$20.00	\$140.00
Richwood Meat Company Inc None	4/27/2009	\$780.00	\$130.00	\$910.00
TOTALS		\$71,460.00	\$11,910.00	\$83,370.00

TO: Executive Committee

DATE: 05/04/09

FROM: WIB Staff

For Action

For Information

For Discussion

SUBJECT: Recruitment of Private Sector Workforce Investment Board (WIB) Members

PROPOSED MOTION(S): For discussion only.

DISCUSSION: Section 117 of the Workforce Investment Act of 1998 states that a majority of the members of the local board shall be representatives of business in the local area who:

- **are owners of businesses, chief executives or operating officers of businesses, and other business executives or employers with optimum policy-making or hiring authority;**
- **represent businesses with employment opportunities that reflect the employment opportunities of the local area; and**
- **are appointed from among individuals nominated by local business organizations and business trade associations.**

Currently our WIB business sector membership is at 51.85% (14/27). If one business sector member leaves the WIB, the WIB will be below the required majority. Potential WIB member candidates were invited to a breakfast meeting on February 2, 2009. An ongoing dialogue has been maintained with 7 WIB prospects. Three of those candidates have determined that they cannot put in the required time. There is ongoing follow-up being carried out on 4 other potential members.

In addition Senate Bill (SB) 293 requires that at least 15 percent of WIB members shall be representatives of labor unless the local labor federation fails to nominate enough members. If this occurs, then at least 10 percent of the local board members shall be representatives of labor organizations. Two labor representative nominees' applications will be presented to the WIB at the May 14, 2009 WIB meeting for membership approval.

ATTACHMENT(S): N/A

TO: Executive Committee

DATE: 05/04/09

FROM: WIB Staff

For Action

For Information

For Discussion

SUBJECT: Participant Report

PROPOSED MOTION(S): Information only.

DISCUSSION: Attached is a participant report for the time period July 2008 to March 2009, which reflects the number of participants enrolled and exited (and how they entered and exited the programs) within specific grant codes. Each year a modification to the Workforce Investment Board 5-Year Strategic Plan is submitted with projected participant numbers. The attached report is a comparison of the actual participant numbers with the projected numbers submitted in the yearly plan with 75% of the program year expended.

There have been 2 more categories added under “Program Activities/Services Summary”. Those categories are “NonWIA Funded Services” and “Supportive Services”. These categories were added to reflect services that are delivered and do not fall under the previous categories. These categories are not broken out in the Strategic Plan; therefore, do not have a “planned” estimate. Some planned NonWIA Funded Services regarding training were reflected in “training services” directly above.

**ATTACHMENT(S):
Participant Report**

WIA PARTICIPANT SUMMARY REPORT - FORMULA GRANTS

PY 2008/09 - March 2009

Report Range 07/2008 to 03/2009

75.00% of Plan Year Expended

	Adult (201)			Dislocated Worker (501)		
	Actual	Planned	Per Cent	Actual	Planned	Per Cent
Total Participants	443	523	84.7%	130	208	62.5%
Participants Carried In	310	271	114.4%	69	70	98.6%
New Participants Entering Grant	133	252	52.8%	61	138	44.2%
Total Participants Exiting WI	276	318	86.8%	62	161	38.5%
Entered Unsubsidized Employment	169	299	56.5%	47	140	33.6%
Training Related	48	85	56.5%	3	53	5.7%
Other Exits*	21	19	110.5%	7	21	33.3%
Program Activities/Services Summary						
Core Services (Registered)	443	466	95.1%	130	135	96.3%
Intensive Services	227	216	105.1%	90	122	73.8%
Training Services**	32	110	29.1%	24	93	25.8%
Non-WIA Funded Services	149			23		
Supportive Services	194			51		

	Older Youth (301)				
	Older Youth	Younger Youth	Actual Total	Planned	Per Cent
Total Participants	131	294	425	490	86.7%
Participants Carried In	104	204	308	310	99.4%
New Participants Entering Grant	27	90	117	180	65.0%
Total Participants Exiting WI	34	67	101	102	99.0%
Entered Unsubsidized Employment	11	9	20	35	57.1%
Training Related	2	1	3	15	20.0%
Entered Post-Secondary Education	10	40	50	40	125.0%
Entered Advanced Training	1		1	7	14.3%
Attained High School Diploma/GED	1	40	41	55	74.5%
Other Exits	5	6	11	5	220.0%
Program Activities/Services Summary					
Goals Set (Younger Youth Only)**		178	178		

*Other Exits includes Exit Code 02 "Remained With Layoff Employer" for Dislocated Workers.

**Training Services totals exclude Non-WIA Funded Training Services

***Goals Set is no longer a Participant Plan data point. Results listed for informational purposes only.

WIA PARTICIPANT SUMMARY REPORT - OTHER GRANTS AND CONTRACTS

PY 2008/09 - March 2009

Report Range 07/2008 to 03/2009

	Federal LVN Grant (907)	SJC Manufacturing (914)	WIA 15% CalGRIP (414)	CalGRIP Younger Youth (417)
Total Participants	85	19	13	21
Participants Carried In				
New Participants Entering Grant	85	19	13	21
Total Participants Exiting WI	33	16		
Entered Unsubsidized Employment	14	12		
Training Related	25	8		
Entered Military Service				
Entered Qualified Apprenticeship Program				
Entered Post-Secondary Education				
Entered Advanced Training				
Attained Recognized Certificate/Diploma/Degree	23	14		
Attained High School Diploma/GED				
Returned to Secondary School (Youth Only)				
Exits Excluded from Performance				
Other Exits	4	4		
Program Activities/Services Summary				
Core Services (Registered)	83	19		
Intensive Services	80	19	13	21
Training Services*		8		
Non-WIA Funded Services	79	10	2	
Supportive Services	85	19	4	1
Youth Services			11	21
Concurrent Program Participants	12	4	3	1
Individual Training Accounts				
Goals Set (Younger Youth Only)				

***Training Services totals exclude Non-WIA Funded Training Services**

WIA PARTICIPANT CHARACTERISTICS SUMMARY
Report Period: 7/2008 to 3/2009
FORMULA GRANTS

	ADULT		DISLOCATED WORKER		301 OLDER YOUTH		301 YOUNGER YOUTH		TOTAL (ALL GRANT CODES)	
	#	%	#	%	#	%	#	%	#	%
Total	443	100.0%	130	100.0%	138	100.0%	294	100.0%	1,005	100.0%
Female	328	74.0%	76	58.5%	86	62.3%	143	48.6%	633	63.0%
Male	115	26.0%	54	41.5%	52	37.7%	151	51.4%	372	37.0%
Age										
14-18	41	9.3%			10	7.2%	294	100.0%	345	34.3%
19-21	49	11.1%	3	2.3%	128	92.8%			180	17.9%
22-29	137	30.9%	15	11.5%					152	15.1%
30-44	156	35.2%	50	38.5%					206	20.5%
45-54	44	9.9%	39	30.0%					83	8.3%
55-61	14	3.2%	22	16.9%					36	3.6%
62-64	1	0.2%							1	0.1%
65 and over	1	0.2%	1	0.8%					2	0.2%
Race/Ethnicity										
American Indian / Alaskan Native	5	1.1%	2	1.5%			5	1.7%	12	1.2%
Asian	44	9.9%	5	3.8%	10	7.2%	59	20.1%	118	11.7%
Black / African American	21	4.7%	2	1.5%	7	5.1%	23	7.8%	53	5.3%
Hawaiian Native/Other Pacific Islander	12	2.7%	2	1.5%	2	1.4%	1	0.3%	17	1.7%
White	164	37.0%	53	40.8%	17	12.3%	35	11.9%	269	26.8%
Ethnicity Hispanic or Latino	220	49.7%	70	53.8%	104	75.4%	186	63.3%	580	57.7%
Labor Force Status										
Employed	164	37.0%	3	2.3%	15	10.9%	4	1.4%	186	18.5%
Unemployed	279	63.0%	127	97.7%	123	89.1%	290	98.6%	819	81.5%
UI Claimant	25	5.6%	108	83.1%	5	3.6%	1	0.3%	139	13.8%
UI Exhaustee	14	3.2%	18	13.8%					32	3.2%
Barriers to Employment										
Disabled	12	2.7%			7	5.1%	27	9.2%	46	4.6%
Limited English Proficiency	4	0.9%	3	2.3%	6	4.3%	8	2.7%	21	2.1%
Single Parent	94	21.2%	17	13.1%	24	17.4%	10	3.4%	145	14.4%
Work Profiling Reempl. Services Referral	1	0.2%	12	9.2%					13	1.3%
Low Income	284	64.1%	64	49.2%	128	92.8%	284	96.6%	760	75.6%
Displaced Homemaker										
Offender	6	1.4%	3	2.3%	14	10.1%	21	7.1%	44	4.4%
Homeless	2	0.5%	1	0.8%	3	2.2%	2	0.7%	8	0.8%
Runaway Youth					1	0.7%	4	1.4%	5	0.5%
Pregnant Parenting Youth					42	30.4%	22	7.5%	64	6.4%
Youth Needing Additional Assistance					138	100.0%	292	99.3%	430	42.8%
Basic Literacy Skills Deficient	62	14.0%	51	39.2%	122	88.4%	242	82.3%	477	47.5%
Substance Abuse	2	0.5%			5	3.6%	12	4.1%	19	1.9%
Foster Youth					1	0.7%	7	2.4%	8	0.8%

WIA PARTICIPANT CHARACTERISTICS SUMMARY

Report Period: 7/2008 to 3/2009

OTHER GRANTS AND CONTRACTS

	FEDERAL LVN GRANT (907)		SJC MANUFACTURING CONTRACT (914)		WIA 15% CALGRIP (414)		WIA 15% CALGRIP YOUNGER YOUTH (417)		TOTAL (ALL GRANT CODES)	
	#	%	#	%	#	%	#	%	#	%
Total	85	100.0%	19	100.0%	13	100.0%	21	100.0%	138	100.0%
Female	80	94.1%			6	46.2%	3	14.3%	89	64.5%
Male	5	5.9%	19	100.0%	7	53.8%	18	85.7%	49	35.5%
Age										
14-18					3	23.1%	21	100.0%	24	17.4%
19-21	2	2.4%	1	5.3%	8	61.5%			11	8.0%
22-29	39	45.9%	2	10.5%	2	15.4%			43	31.2%
30-44	32	37.6%	13	68.4%					45	32.6%
45-54	10	11.8%	2	10.5%					12	8.7%
55-61	2	2.4%	1	5.3%					3	2.2%
62-64										
65 and over										
Race/Ethnicity										
American Indian / Alaskan Native										
Asian	28	32.9%					1	4.8%	29	21.0%
Black / African American	5	5.9%			1	7.7%	4	19.0%	10	7.2%
Hawaiian Native/Other Pacific Islander	4	4.7%							4	2.9%
White	26	30.6%	7	36.8%	2	15.4%	1	4.8%	36	26.1%
Ethnicity Hispanic or Latino	27	31.8%	12	63.2%	10	76.9%	15	71.4%	64	46.4%
Labor Force Status										
Employed	63	74.1%			1	7.7%			64	46.4%
Unemployed	22	25.9%	19	100.0%	12	92.3%	21	100.0%	74	53.6%
UI Claimant			8	42.1%					8	5.8%
UI Exhaustee	1	1.2%							1	0.7%
Barriers to Employment										
Disabled	1	1.2%	1	5.3%	1	7.7%	1	4.8%	4	2.9%
Limited English Proficiency	1	1.2%					3	14.3%	4	2.9%
Single Parent	23	27.1%			4	30.8%	1	4.8%	28	20.3%
Work Profiling Reempl. Services Referral										
Low Income	36	42.4%	12	63.2%	13	100.0%	20	95.2%	81	58.7%
Displaced Homemaker										
Offender			5	26.3%	5	38.5%	19	90.5%	29	21.0%
Homeless			1	5.3%					1	0.7%
Runaway Youth							4	19.0%	4	2.9%
Pregnant Parenting Youth					4	30.8%	3	14.3%	7	5.1%
Youth Needing Additional Assistance					11	84.6%	20	95.2%	31	22.5%
Basic Literacy Skills Deficient	11	12.9%	4	21.1%	12	92.3%	16	76.2%	43	31.2%
Substance Abuse			1	5.3%			4	19.0%	5	3.6%
Foster Youth					1	7.7%			1	0.7%