

**Workforce Investment Board
 Executive Committee
 1880 Wardrobe Ave, Merced, CA 95341
 December 7, 2009, 7:30-8:30 a.m.
 Meeting Agenda**



<http://www.mercedwib.com>

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1. Call to Order/Roll Call.....
 2. Approval of Agenda
 3. Approval of November 2, 2009 Minutes
 4. Public Opportunity to Speak
 5. Discussion/Possible Action Agenda
 - a. Programmable Logic Controller Training ContractAlfredo Mendoza
 - b. Virtual One-Stop Subscription – Contract for Automated Case ManagementAlfredo Mendoza
 - c. Ad Hoc Committees’ ResponsibilitiesBrian Cutler
 - d. Establish New Ad Hoc Outreach CommitteeBrian Cutler
 - e. On-Line Business Customer Satisfaction SurveyBrian Cutler
 6. Reports.....
 - a. Youth Council.....Debra Glass
 - b. Quality Employment and Development Committee Steve Newvine
 - c. Economic Development Committee Steve Newvine
 - d. Workforce Investment Board MembershipBrian Cutler
 7. Information.....
 - a. Fiscal ReportsJackie Walther-Parnell
 - b. Labor Market Information (October) Eve Snelling
 - c. Participant Report Brian Cutler
 - d. Regional Veterans GrantBrian Cutler
 - e. New Start Subgrant Update Eve Snelling
 - f. Innovation iHub Letters of Support..... Eve Snelling
 - g. Merced College Career Advancement Academy Memorandum of Understanding.....Alfredo Mendoza
 - h. Regional Cluster(s) of Opportunity Grant Proposal.....Brian Cutler
 8. Director Comments..... (5 min)
 9. Chair Comments..... (5 min)
 10. Next Meeting – January 4, 2010.....
 11. Adjourn.....

**Workforce Investment Board
Executive Committee
1880 Wardrobe Ave
November 2, 2009, 7:30-8:30 a.m.
Meeting Minutes**



<http://www.co.merced.ca.us/wi/wib/wib.html>

Members Present:

| | | | |
|------------------|-------------|--------------------------|--------------------|
| Edward Dietz | Debra Glass | Albert Montejano (Chair) | Steve Newvine |
| Alfonse Peterson | Al Romero | Vann (Mike) Smith | Hubert (Hub) Walsh |

Others Present:

| | | | |
|-----------------|--------------|------------------------|-----------------|
| Andrea Baker | Brian Cutler | Dee Knight | Alfredo Mendoza |
| Joanne Presnell | Eve Snelling | Jackie Walther-Parnell | |

1. Call to Order/Roll Call: The Chair, Mr. Albert Montejano, called the meeting to order at 7:31 a.m. Roll call was taken.
2. Approval of Agenda: It was *M/S/C Romero/Peterson* to approve the agenda as published.
3. Approval of Minutes: It was *M/S/C Walsh/Peterson* to approve the October 5, 2009 minutes.
4. Public Opportunity to Speak: None.
5. Discussion/Possible Action Agenda:
 - a. LVN Program/Participant Support: It was *M/S/C Peterson/Romero* to approve supporting the Merced College LVN Program by providing supportive services to the participants. The above motion was amended by *Walsh/Newvine* to state the amount of supportive services would not exceed \$80,000, and forward to the Workforce Investment Board (WIB) for ratification.
 - b. Green Works Forum: It was *M/S/C Glass/Peterson* to approve acting as a convener along with Merced College for a Green Works Forum, and forward to the WIB for ratification.
 - c. Workforce Investment Board Strategic Scorecard: It was *M/S/C Walsh/Romero* to have both the Economic Development and Quality Employment Development Committees review the Strategic Scorecard to determine which Measurement Category would be applicable to each committee, and bring the recommendations to the Executive Committee for approval.
6. Reports:
 - a. Youth Council: Ms. Debra Glass noted at the last meeting Mr. Richard Mahacek provided information gathered from the 4-H Youth survey. At the next Youth Council meeting, the Council will be deciding how to use the remaining funds.
 - b. Grant Participation Outcomes: Staff noted neither the CA Clean Energy Grant nor the Pathways out of Poverty Grant were submitted. The Department has begun the New Start Grant that is for State parolees. It is a collaboration with several community partners who work with this population.

Ms. Andrea Baker noted the Dept of Corrections would be providing additional funds in the amount of 8.5 million dollars to all One-Stops in the State to help parolees get back into the workforce. Also, the Department is working with Merced College to improve the joint grant application process. There is now a process in place for those grants that will be worked collaboratively.

c. Quality Employment and Development Committee:

1) Workforce Investment Board Recruitment – Business Sector: Mr. Steve Newvine noted the WIB needs over 50% membership from the business sector, and the committee has been identifying potential members for the WIB. A list has been developed, and staff will be contacting those on the list.

d. Economic Development Committee:

1) Ed Morrison/Vaughn Grisham Presentation: Mr. Newvine noted Mr. Bruce Logue attended the Economic Development Committee meeting on Oct 14th to talk about the Vaughn Grisham presentation on Nov 4th, which is close to the same message Ed Morrison presented in September.

2) Business Customer Satisfaction: Mr. Newvine noted staff would be sending a Zoomerang (electronic) survey to the business community, and provided a draft of the questions that would be asked. The Executive Committee was asked to provide input for changes to the survey to staff.

It was suggested the estimated time given to those taking the survey be as accurate as possible.

7. Information:

- a. Fiscal Reports:
- b. Labor Market Information:
- c. High Speed Rail (Comment Letter):
- d. Participant Report:
- e. Final Performance Measures – Program Year 2008/09:
- f. Central Labor Council Letter: Ms. Baker noted she is working with the State AFL-CIO Director to resolve the issue of nominating vs appointing.
- g. YOP 4th Quarter Report (Apr-May-Jun)
- h. Empower 4th Quarter Report (Apr-May-Jun)

8. Director Comments: None.

9. Chair Comments: The Chair thanked everyone for attending, and wished everyone a happy Thanksgiving.

10. Next Meeting: December 7, 2009, Dept of WI Large Conference Room, 1880 Wardrobe Ave.

11. Adjourn: The meeting adjourned at 8:28 a.m.

TO: Executive Committee

DATE: 12/07/09

FROM: WIB Staff

For Action

For Information

For Discussion

SUBJECT: Programmable Logic Controller Training – Rexel, Inc

PROPOSED MOTION(S): Recommend course offerings in the field of Programmable Logic Controller (PLC) through Rexel, Inc, to serve incumbent workers from Merced County Manufacturers for the period January 1, 2010 through June 30, 2010, at a cost not to exceed \$83,950, and forward to the Board of Supervisors for approval.

DISCUSSION: This training is proposed based on local employer need and request. This skill-building course offered by Rexel, Inc, will provide the practice needed to interpret, isolate and diagnose common hardware problems related to noise, power, discrete and analog Input and Outputs (I/O) for PLCs. Additionally, these courses will introduce participants to ladder logic interpretation as they are applied to diagnostic tasks, and advance troubleshooting and manufacturing processes. Participants will receive “student manuals” comprised of a PL5/SLC 500 Procedures Guide (the preferred PLC with majority of Merced County Manufacturers), as well as Reference and Troubleshooting Guides related to the trainings. This contract will run from January 1, 2010 through June 30, 2010 at a total contract cost not to exceed \$83,950.

This sole source agreement is based on a Federal Government sole source agreement with this vendor. Rexel instructors will provide two four-day courses to include a combination of PLC-5 and RSLogix 5 Maintenance and Troubleshooting as well as SLC 500 and RSLogix 500 Maintenance and Troubleshooting and Fundamentals (two-day course) for up to 40 participants.

Incumbent Worker Training is designed to provide assistance to qualifying Merced County for-profit manufacturing companies to provide skills training to full-time, permanent company workers. These employers are critical to the economic competitiveness of California’s economy. The training will enhance companies’ abilities to keep up with global economies, expand present markets, and help ensure the permanency of businesses in Merced County. For the workers, the training will upgrade present work skills, heighten job security, provide marketable skills, and increase the possibilities for higher wages and promotional opportunities while simultaneously increasing the possibility that job openings left by incumbent workers would be filled by Merced County jobseekers.

ATTACHMENT(S): N/A

TO: Executive Committee

DATE: 12/07/09

FROM: WIB Staff

For Action

For Information

For Discussion

SUBJECT: Virtual One-Stop Subscription – Geographic Solutions

PROPOSED MOTION(S): Recommend contract with Geographic Solutions for a Virtual One-Stop subscription (VOS) to provide an electronic case management system and job spidering tool for the period January 1, 2010 through December 31, 2010, at a cost not to exceed \$62,200, and forward to the Board of Supervisors for approval.

DISCUSSION: This internet-based subscription provides universal access to online services for individuals seeking jobs, training, resume information and other program information. The subscription also offers unique tools for employers looking to recruit talent and assess the labor market. The VOS subscription is specifically designed to provide services for staff and One-Stop operators, automating the case management flow and increasing efficiency when providing assistance to businesses and jobseekers. Key features include core and intensive services including unique access to reporting features (used for Workforce Investment Board and State reporting), which increases the amount of information needed for improvements of service delivery and ensures performance is being met by Workforce Investment.

Neighboring counties including Madera County and the Mother Lode Consortium utilize the VOS system. Using the same system will ensure a smooth transition for Merced County residents that are co-enrolled in regional projects across these counties. Approval to utilize a Request for Proposal (RFP) let by the County of Santa Barbara in July 2009 has been secured in order to satisfy the competitive RFP process needed to secure the VOS subscription. Additionally, VOS provides current State Labor Market Information (LMI) data, and has job spidering integrated for LMI as well as jobseekers.

ATTACHMENT(S): N/A

TO: Executive Committee

DATE: 12/07/09

FROM: WIB Staff

For Action

For Information

For Discussion

SUBJECT: Ad Hoc Committees' Responsibilities

PROPOSED MOTION(S): That the Executive Committee define the roles of the Quality Employment and Development Committee and the Economic Development Committee.

DISCUSSION: There are currently two ad hoc committees with duties and responsibilities that occasionally overlap. It is necessary to define the goals and function of each committee so there is not a duplication of efforts. The Economic Development Committee was developed to adhere to the Workforce Investment Act that mandates that local Workforce Investment Areas coordinate their activities with economic development strategies in that area. Given the changing economic climate, new legislation and current uncertainties of future strategies, it may be necessary to redefine the role of this committee. There may be a need to expand the scope of the committee as well as narrowing and/or defining the specific functions of the committee.

The Quality Employment and Development Committee was developed and expanded from the previous Recertification Ad-Hoc Committee. While the recertification of our One-Stops was successfully achieved for a three-year period, it is an ongoing commitment towards improvement. As of late, the committee has been reviewing potential grants, performance measures, participant numbers, customer satisfaction surveys, certain policies, and other projects as they arise.

There has been some overlap and uncertainty on the duties that each committee has been assigned or undertaken. There is a need to define their functions to alleviate these uncertainties and overlaps.

ATTACHMENT(S): N/A

TO: Executive Committee

DATE: 12/07/09

FROM: WIB Staff

For Action

For Information

For Discussion

SUBJECT: Ad Hoc Outreach Committee

PROPOSED MOTION(S): To form a new Outreach Ad Hoc Committee to be active for approximately six months, and determine appropriate members for the committee.

DISCUSSION: There was a “Meeting of the Minds” conference in Monterey held in September of this year. A strategy born from this meeting was to form an ad hoc committee to promote the Workforce Investment Board and its activities in Merced County and the region.

ATTACHMENT(S): N/A

TO: Executive Committee

DATE: 12/07/09

FROM: WIB Staff

For Action

For Information

For Discussion

SUBJECT: On-Line Business Customer Satisfaction Survey

PROPOSED MOTION(S): Review final draft of the survey and approve the current format for distribution.

DISCUSSION: The Quality Employment and Development Committee has been reviewing a proposed on-line business survey. Questions are being asked to assess the effectiveness and indicate any opportunities for improvement regarding business services offered by the Department of Workforce Investment.

**ATTACHMENT(S):
Business Survey**

How are we doing?

1 Business Name:

2 Which of our services have you used? (Check all that apply)

- Employment Screening/Selective Recruitment
 - Referral of Job Seekers
 - Interview Rooms/Scheduling of Candidates
 - Referral Services to Community Resources
 - On-the-Job Training: (OJT)
 - Upgrade Skills and Training
 - Incumbent Worker Training
 - Consultation and Outplacement
 - Enterprise Zone Tax Credits
 - Work Opportunity Tax Credit (WOTC)
 - Labor Market & Wage Information
-

Please check the appropriate box to rate our service in the following areas.

3 Information Recieved?

- Excellent
 - Good
 - Fair
 - Poor
-

4 Courtesy of staff?

- Excellent
 - Good
 - Fair
 - Poor
-

5 Quality of overall service?

- Excellent
 - Good
 - Fair
 - Poor
 - N/A
-

6 Quality of facility/programs?

- Excellent
 - Good
 - Fair
 - Poor
 - N/A
-

7 Did you get a timely response?

- Excellent
 - Good
 - Fair
 - Poor
 - N/A
-

8 Were staff knowledgeable?

- Excellent
 - Good
 - Fair
 - Poor
 - N/A
-

9 Who is the Business Resource Representative that you have worked with at Merced County Dept. of Workforce Investment/Worknet?

- David Heyer
- Eve Snelling
- Elena Blanton
- Emily Tolsma
- Johnny Valadez

Martin Gomez-Benitez

Roberta Anderson

Other, please specify

10 When was the last time you were contacted by a Business Resource Representative? Within the last:

3 Months

6 Months

9 Months

12 Months

11 Would you recommend our services to other businesses?

YES NO

Why you would/would not recommend our services to others?

12 How did you hear about us?

13 Which services would you be interested in? (Check all that apply)

Employment Screening/Selective Recruitment

Referral of Job Seekers

Interview Rooms/Scheduling of Candidates

Referral Services to Community Resources

On-the-Job Training: (OJT)

Upgrade Skills and Training

Incumbent Worker Training

Consultation and Outplacement

Enterprise Zone Tax Credits

Work Opportunity Tax Credit (WOTC)

Labor Market & Wage Information



14 Comments:



TO: Executive Committee

DATE: 12/07/09

FROM: WIB Staff

For Action

For Information

For Discussion

SUBJECT: WIA Fiscal Reports

PROPOSED MOTION(S): None. Information Only.

DISCUSSION: Attached is the Fiscal Report for Fiscal Year 2009/10 covering July 1, 2009 through October 31, 2009. This report shows all WIA funds available for Fiscal Year 2009/10, accrued expenditures through October 31, 2009, and obligations as of October 31, 2009. Target for expenditures is 33.33%, and as of October 31st, accrued expenditures were at 21.07% of available Adult Formula Funds, 22.04% of available Dislocated Worker Formula Funds, and 33.72% of available Youth Formula Funds. Youth funds are at a higher percentage due to expenditures from FY 08/09 billed in FY 09/10. Other grants are at different percentages due to different grant timelines.

Also included is the Fiscal Report for the Recovery Act Funds (ARRA). This report shows all funds available since the beginning of the ARRA funding and all expenditures against these funds. The majority of ARRA Youth Funds have been spent, on target with directions from the Department of Labor and the California Employment Development Department. Enrollments in Adult and Dislocated Worker ARRA funds are increasing. The ARRA Green Jobs program is underway.

Also attached is the Contracts Report showing FY 09/10 accounts receivable contracts, with invoices received and payments made through November 30, 2009. This report shows the total contract amounts, payments made, and includes the date of the most recent invoices received.

Fees received for Enterprise Zone Vouchers from July 1, 2009 through November 30, 2009 are \$84,540 plus an additional \$14,090 collected on behalf of the State for their fees.

Staff will be present at the meeting to answer questions.

ATTACHMENT(S):

FY 2009/10 WIA Fiscal Report

ARRA Fiscal Report

Contracts Report

Enterprise Zone Report

MERCED COUNTY DEPARTMENT OF WORKFORCE INVESTMENT
FISCAL REPORT FOR FINANCE COMMITTEE
For Fiscal Year 2009/2010
July 1, 2009 - June 30, 2010
Through 10/31/09

Target 33.33%

| AVAILABLE FUNDS | | | BUDGET | | | | | ACTUAL | | | OBLIGATIONS | | | COMMITTED - AVAILABLE | | |
|---------------------------|----------------------------|------------------------|--|----------------------------|--------------------|----------------|-----------------|--------------|------------------|-----------------------|-----------------------------|---------------------------|-----------------------|---------------------------|-----------------------------------|--|
| | Carryover Funds From 08/09 | Appropriation FY 09/10 | Planned for New Funds Per Estimated Plan Mod 7/1/09 to 6/30/10 | Budget for Available Funds | Budget Adjustments | Revised Budget | Accrued Expense | Available | Percent Expended | Total Obligated Funds | Available after Obligations | Percent Spent + Obligated | Total Committed Funds | Available after Committed | Pct Spent + Obligated + Committed | |
| | | | | | | | FY to Date | | to Date | | | | | | | |
| ADULT | | | Core A \$ 341,755 | \$ 492,316 | \$ - | \$ 492,316 | \$ 32,119 | \$ 460,198 | 6.52% | \$ 2,166 | \$ 458,032 | 6.96% | \$ 326,594 | \$ 131,437 | 73.30% | |
| 09/10 Allocation | | \$ 1,601,426 | Core B \$ 471,869 | \$ 679,752 | \$ - | \$ 679,752 | \$ 89,646 | \$ 590,106 | 13.19% | \$ 5,993 | \$ 584,113 | 14.07% | \$ 416,495 | \$ 167,618 | 75.34% | |
| | | | Intensive \$ 127,458 | \$ 183,610 | \$ - | \$ 183,610 | \$ 69,690 | \$ 113,920 | 37.96% | \$ 4,479 | \$ 109,441 | 40.39% | \$ 78,036 | \$ 31,405 | 82.90% | |
| PY Cash Balances 6/30/08 | \$ 658,365 | | Training \$ 500,202 | \$ 720,567 | \$ - | \$ 720,567 | \$ 245,944 | \$ 474,623 | 34.13% | \$ 247,455 | \$ 227,168 | 68.47% | \$ 161,980 | \$ 65,188 | 90.95% | |
| | \$ 658,365 | \$ 1,601,426 | Total \$ 1,441,284 | \$ 2,076,246 | \$ - | \$ 2,076,246 | \$ 437,399 | \$ 1,638,846 | 21.07% | \$ 260,092 | \$ 1,378,754 | 33.59% | \$ 983,105 | \$ 395,648 | 80.94% | |
| DISPLACED WORKER | | | Core A \$ 548,975 | \$ 639,421 | \$ - | \$ 639,421 | \$ 37,193 | \$ 602,228 | 5.82% | \$ 5,451 | \$ 596,777 | 6.67% | \$ 425,525 | \$ 171,252 | 73.22% | |
| 08/09 Allocation | | \$ 1,715,640 | Core B \$ 496,526 | \$ 578,331 | \$ - | \$ 578,331 | \$ 136,964 | \$ 441,367 | 23.68% | \$ 17,894 | \$ 423,473 | 26.78% | \$ 301,953 | \$ 121,520 | 78.99% | |
| | | | Intensive \$ 149,940 | \$ 174,643 | \$ - | \$ 174,643 | \$ 102,164 | \$ 72,479 | 58.50% | \$ 13,212 | \$ 59,267 | 66.06% | \$ 42,260 | \$ 17,007 | 90.26% | |
| PY Cash Balances 6/30/09 | \$ 278,740 | | Training \$ 348,635 | \$ 406,074 | \$ - | \$ 406,074 | \$ 120,055 | \$ 286,019 | 29.56% | \$ 109,470 | \$ 176,549 | 56.52% | \$ 125,886 | \$ 50,663 | 87.52% | |
| | \$ 278,740 | \$ 1,715,640 | Total \$ 1,544,076 | \$ 1,798,469 | \$ - | \$ 1,798,469 | \$ 396,376 | \$ 1,402,093 | 22.04% | \$ 146,027 | \$ 1,256,067 | 30.16% | \$ 895,624 | \$ 360,442 | 79.96% | |
| YOUTH | | | In School \$ 927,774 | \$ 1,617,559 | \$ (250,000) | \$ 1,367,559 | \$ 458,646 | \$ 908,913 | 33.54% | \$ 857,810 | \$ 51,103 | 96.26% | \$ 36,438 | \$ 14,665 | 98.93% | |
| 08/09 Allocation | | \$ 1,718,097 | Out of School \$ 618,514 | \$ 1,078,373 | \$ 250,000 | \$ 1,328,373 | \$ 450,352 | \$ 878,021 | 33.90% | \$ 636,184 | \$ 241,837 | 81.79% | \$ 172,439 | \$ 69,398 | 94.78% | |
| PY Cash Balances 6/30/08 | \$ 1,254,538 | | Total \$ 1,546,288 | \$ 2,695,932 | \$ - | \$ 2,695,932 | \$ 908,998 | \$ 1,786,933 | 33.72% | \$ 1,493,994 | \$ 292,939 | 89.13% | \$ 208,877 | \$ 84,063 | 96.88% | |
| | \$ 1,254,538 | \$ 1,718,097 | | | | | | | | | | | | | | |
| ADMINISTRATIVE | | | Total Admin \$ 503,515 | \$ 656,159 | \$ - | \$ 656,159 | \$ 112,545 | \$ 543,614 | 17.15% | \$ 14,113 | \$ 529,501 | 19.30% | \$ 377,555 | \$ 151,946 | 76.84% | |
| All Formula Grants | \$ 2,191,643 | \$ 5,035,163 | Total \$ 5,035,163 | \$ 7,226,806 | \$ - | \$ 7,226,806 | \$ 1,855,318 | \$ 5,371,487 | 25.67% | \$ 1,914,226 | \$ 3,457,261 | 52.16% | \$ 2,465,162 | \$ 992,099 | 86.27% | |

| RAPID RESPONSE/15%/25% | | | | | | | | | | | | | | | | |
|------------------------------------|------------|------------|-------------------------|------------|-----------|------------|------------|------------|--------|------------|------------|---------|------------|-----------|---------|--|
| Formula Rapid Response (540,541) | | \$ 174,246 | Rapid Resp. \$ 174,246 | \$ 174,246 | \$ - | \$ 174,246 | \$ 14,057 | \$ 160,189 | 8.07% | \$ 4,100 | \$ 156,089 | 10.42% | \$ 111,298 | \$ 44,792 | 74.29% | |
| Stimulus Rapid Response (p/o 307) | \$ 62,543 | | 25% RR Aug \$ - | \$ 62,543 | \$ - | \$ 62,543 | \$ 13,703 | \$ 48,840 | 21.91% | \$ 11,959 | \$ 36,880 | 41.03% | \$ 26,297 | \$ 10,583 | 83.08% | |
| Stimulus DW Augmentation (p/o 307) | \$ 127,452 | | 25% DW Aug \$ - | \$ 127,452 | \$ - | \$ 127,452 | \$ 85,648 | \$ 41,804 | 67.20% | \$ 41,804 | \$ - | 100.00% | \$ - | \$ - | 100.00% | |
| New Start CDCR 61.60 (442)*** | \$ 40,109 | | 15% CDCR \$ - | \$ 40,109 | \$ 60,489 | \$ 100,598 | \$ 3,043 | \$ 97,555 | 3.02% | \$ 571 | \$ 96,985 | 3.59% | \$ 69,154 | \$ 27,831 | 72.33% | |
| CalGRIP* | \$ 230,179 | | CalGRIP \$ - | \$ 230,179 | \$ - | \$ 230,179 | \$ 88,001 | \$ 142,178 | 38.23% | \$ 139,830 | \$ 2,348 | 98.98% | \$ 1,674 | \$ 674 | 99.71% | |
| | \$ 460,283 | \$ 174,246 | Total \$ 174,246 | \$ 634,529 | \$ 60,489 | \$ 695,018 | \$ 204,452 | \$ 490,566 | 29.42% | \$ 198,264 | \$ 292,302 | 57.94% | \$ 208,423 | \$ 83,880 | 87.93% | |

| INCENTIVE AWARDS | | | | | | | | | | | | | | | | |
|--------------------------|------|--|-------------------|------|------|------|------|------|-------|------|------|-------|------|------|---------|--|
| 09/10 Award (Amount TBD) | | | Incentive \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | 0.00% | \$ - | \$ - | 0.00% | \$ - | \$ - | 100.00% | |
| PY Cash Balances 6/30/08 | \$ - | | Total \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | 0.00% | \$ - | \$ - | 0.00% | \$ - | \$ - | 100.00% | |

| OTHER (DoL, Contract, etc.) | | | | | | | | | | | | | | | | |
|---------------------------------|------------|-----------|------------------------|------------|-----------|------------|------------|------------|--------|------------|------------|--------|-----------|-----------|--------|--|
| Federal LVN Grant* | \$ 585,544 | | LVN Project \$ - | \$ 585,544 | | \$ 585,544 | \$ 271,121 | \$ 314,422 | 46.30% | \$ 236,483 | \$ 77,939 | 86.69% | \$ 55,574 | \$ 22,365 | 96.18% | |
| Stan Alliance Biotech Contract | \$ 19,453 | | SA Biotech \$ 19,453 | \$ 19,453 | | \$ 19,453 | \$ 1,266 | \$ 18,187 | 6.51% | \$ 62 | \$ 18,125 | 6.83% | \$ 12,924 | \$ 5,201 | 73.26% | |
| MC Career Advancement Academy** | \$ 4,500 | | MCCAdvnc \$ 4,500 | \$ 4,500 | \$ 15,500 | \$ 20,000 | \$ 11,083 | \$ 8,917 | 55.41% | \$ 1,241 | \$ 7,676 | 61.62% | \$ 5,474 | \$ 2,203 | 88.99% | |
| | \$ 585,544 | \$ 23,953 | Total \$ 23,953 | \$ 609,497 | \$ 15,500 | \$ 624,997 | \$ 283,470 | \$ 341,526 | 45.36% | \$ 237,786 | \$ 103,740 | 83.40% | \$ 73,971 | \$ 29,769 | 95.24% | |

* Amounts represent cash balances remaining from entire multi-year award amounts, which are immediately available. **\$15,500 added by new contract. ***\$60,489 in YOA 2009 funds added, available October 1.

- BUDGET:** Includes all funds available for fiscal year based on Plan to be submitted to EDD on request, revised in accordance with latest appropriations information received from Chief, Workforce Services Division, as required. Formula Administrative Funds lose their identity upon appropriation. Dislocated Worker and Rapid Response funds augmented beginning in January 2009 by 307 grant.
 - In-School Youth 50.46%
 - Out-of-School Youth 49.54%
- OBLIGATIONS:** Includes funds obligated in contracts and ITA's. Does NOT include funds committed for operations.
- COMMITTED:** Includes projected staff personnel and overhead costs
- AVAILABLE:** Balance after expenditures and obligations

**MERCED COUNTY DEPARTMENT OF WORKFORCE INVESTMENT
FISCAL REPORT FOR FINANCE COMMITTEE (ARRA FUNDS)
Through 10/31/09**

RECOVERY ACT FUNDS

| AVAILABLE FUNDS | | BUDGET | | | | | ACTUAL | | | OBLIGATIONS | | | COMMITTED - AVAILABLE | | |
|-------------------------------|-------------------------------------|--------------------------------------|----------------------------|--------------------|----------------|----------------------------|--------------|--------------------------|-----------------------|-----------------------------|---------------------------|-----------------------|---------------------------|-----------------------------------|---------|
| | Appropriation Total (Life of Grant) | Planned for ARRA Funds Life of Grant | Budget for Available Funds | Budget Adjustments | Revised Budget | Accrued Expense FY to Date | Available | Percent Expended to Date | Total Obligated Funds | Available after Obligations | Percent Spent + Obligated | Total Committed Funds | Available after Committed | Pct Spent + Obligated + Committed | |
| | | | | | | | | | | | | | | | |
| ADULT | | Core A | \$ 199,775 | \$ 199,775 | \$ - | \$ 199,775 | \$ 4,152 | \$ 195,623 | 2.08% | \$ 432 | \$ 195,190 | 2.29% | \$ 139,178 | \$ 56,012 | 71.96% |
| 08/09 Allocation | \$ 936,125 | Core B | \$ 275,835 | \$ 275,835 | \$ (76,000) | \$ 199,835 | \$ 68,629 | \$ 131,206 | 34.34% | \$ 10,546 | \$ 120,660 | 39.62% | \$ 86,035 | \$ 34,625 | 82.67% |
| | | Intensive | \$ 74,507 | \$ 74,507 | \$ - | \$ 74,507 | \$ 60,792 | \$ 13,715 | 81.59% | \$ 9,096 | \$ 4,619 | 93.80% | \$ 3,293 | \$ 1,325 | 98.22% |
| | | Training | \$ 292,396 | \$ 292,396 | \$ 76,000 | \$ 368,396 | \$ 150,818 | \$ 217,578 | 40.94% | \$ 164,375 | \$ 53,203 | 85.56% | \$ 37,936 | \$ 15,267 | 95.86% |
| | \$ 936,125 | Total | \$ 842,513 | \$ 842,513 | \$ - | \$ 842,513 | \$ 284,392 | \$ 558,121 | 33.76% | \$ 184,449 | \$ 373,672 | 55.65% | \$ 266,443 | \$ 107,229 | 87.27% |
| DISPLACED WORKER | | Core A | \$ 573,858 | \$ 573,858 | \$ (55,000) | \$ 518,858 | \$ 5,623 | \$ 513,235 | 1.08% | \$ 590 | \$ 512,645 | 1.20% | \$ 365,536 | \$ 147,109 | 71.65% |
| 08/09 Allocation | \$ 1,793,404 | Core B | \$ 519,031 | \$ 519,031 | \$ - | \$ 519,031 | \$ 110,090 | \$ 408,941 | 21.21% | \$ 16,274 | \$ 392,667 | 24.35% | \$ 279,987 | \$ 112,680 | 78.29% |
| | | Intensive | \$ 156,737 | \$ 156,737 | \$ - | \$ 156,737 | \$ 100,303 | \$ 56,434 | 63.99% | \$ 15,614 | \$ 40,820 | 73.96% | \$ 29,106 | \$ 11,714 | 92.53% |
| | | Training | \$ 364,438 | \$ 364,438 | \$ 55,000 | \$ 419,438 | \$ 152,504 | \$ 266,934 | 36.36% | \$ 230,561 | \$ 36,372 | 91.33% | \$ 25,935 | \$ 10,437 | 97.51% |
| | \$ 1,793,404 | Total | \$ 1,614,064 | \$ 1,614,064 | \$ - | \$ 1,614,064 | \$ 368,520 | \$ 1,245,544 | 22.83% | \$ 263,039 | \$ 982,505 | 39.13% | \$ 700,564 | \$ 281,940 | 82.53% |
| YOUTH | | In School | \$ 1,011,942 | \$ 1,011,942 | \$ (800,000) | \$ 211,942 | \$ 173,108 | \$ 38,834 | 81.68% | \$ 38,834 | \$ - | 100.00% | \$ - | \$ - | 100.00% |
| 08/09 Allocation | \$ 2,248,759 | Out of School | \$ 1,011,942 | \$ 1,011,942 | \$ 800,000 | \$ 1,811,942 | \$ 1,770,683 | \$ 41,259 | 97.72% | \$ 41,259 | \$ - | 100.00% | \$ - | \$ - | 100.00% |
| | \$ 2,248,759 | Total | \$ 2,023,884 | \$ 2,023,884 | \$ - | \$ 2,023,884 | \$ 1,943,791 | \$ 80,093 | 96.04% | \$ 80,093 | \$ - | 100.00% | \$ - | \$ - | 100.00% |
| ADMINISTRATIVE | | Total Admin | \$ 497,827 | \$ 497,827 | \$ - | \$ 497,827 | \$ 165,788 | \$ 332,039 | 33.30% | \$ 10,053 | \$ 321,986 | 35.32% | \$ 229,588 | \$ 92,397 | 81.44% |
| All ARRA Grants | \$ 4,978,288 | Total | \$ 4,978,288 | \$ 4,978,288 | \$ - | \$ 4,978,288 | \$ 2,762,490 | \$ 2,215,798 | 55.49% | \$ 537,635 | \$ 1,678,163 | 66.29% | \$ 1,196,595 | \$ 481,566 | 90.33% |
| RAPID RESPONSE/15%/25% | | ARRA RR | \$ 278,354 | \$ 278,354 | \$ - | \$ 278,354 | \$ 17,593 | \$ 260,761 | 6.32% | \$ 936 | \$ 259,825 | 6.66% | \$ 185,265 | \$ 74,560 | 73.21% |
| ARRA Rapid Response (106) | \$ 278,354 | GRN JOBS | \$ 937,890 | \$ 937,890 | \$ - | \$ 937,890 | \$ 171,666 | \$ 766,224 | 18.30% | \$ 684,340 | \$ 81,884 | 91.27% | \$ 58,386 | \$ 23,497 | 97.49% |
| ARRA Green Jobs 15% (120) | \$ 937,890 | Total | \$ 1,216,244 | \$ 1,216,244 | \$ - | \$ 1,216,244 | \$ 189,259 | \$ 1,026,985 | 15.56% | \$ 685,276 | \$ 341,709 | 71.90% | \$ 243,651 | \$ 98,057 | 91.94% |
| | \$ 1,216,244 | | | | | | | | | | | | | | |

BUDGET: Includes all Recovery Act funds available for life of grant, based on Plan to be submitted to EDD, revised in accordance with latest appropriations information received from Chief, Workforce Services Division, as required. Formula Administrative Funds lose their identity upon appropriation. Term of all cash codes is currently set at 06/30/2010.

In-School Youth 8.91%
Out-of-School Youth 91.09%

OBLIGATIONS: Includes funds obligated in contracts and ITA's. Does NOT include funds committed for operations.

COMMITTED: Includes projected staff personnel and overhead costs

AVAILABLE: Balance after expenditures and obligations

**MERCED COUNTY DEPARTMENT OF WORKFORCE INVESTMENT
WIA CONTRACTS**

| Contract/Vendor Name | Contract Number | Total Contract Amt | Start Date | End Date | Contract Balance | Budget 2009/10 Only | * Expenditures To-Date | ** Inv's Rec'd Not Yet Pd | *** Inv Through | **** % Billed | Comments |
|--|------------------------|---------------------------|-------------------|-----------------|-------------------------|----------------------------|-------------------------------|----------------------------------|------------------------|----------------------|---|
| MC Green Tech in Electric Automotive | 11072 | \$ 9,995.00 | 07/06/09 | 07/30/09 | \$ - | \$ 9,995.00 | \$ 9,995.00 | | Jul '09 | 100% | |
| Nora Gerber | 11078 | \$ 4,800.00 | 07/27/09 | 07/31/09 | \$ - | | 4,800.00 | | Jul '09 | 100% | |
| State Center Community College District (CB) | 2007104 | \$ 362,032.00 | 01/01/07 | 12/31/09 | \$ 87,124.65 | | \$ 274,907.35 | | Sept '09 | 76% | |
| Yosemite Community College (CB) | 2007107 | \$ 290,526.00 | 01/01/07 | 12/31/09 | \$ 53,810.74 | | \$ 227,132.21 | \$ 9,583.05 | Oct '09 | 81% | Original inv not rec'd yet |
| Madera Co. Workforce Development (CB) | 2007108 | \$ 139,083.00 | 01/01/07 | 12/31/09 | \$ 16,258.94 | | \$ 122,824.06 | | Oct '09 | 88% | |
| Merced College-LVN (CB) | 2007120 | \$ 325,594.00 | 01/01/07 | 12/31/09 | \$ 30,918.89 | | \$ 294,675.11 | | Oct '09 | 91% | |
| Stanislaus County (CB) | 2007121 | \$ 208,168.00 | 01/01/07 | 12/31/09 | \$ 60,460.19 | | \$ 147,707.81 | | Sept '09 | 71% | |
| HSA CalGrip | 2008145 | \$ 180,000.00 | 03/01/08 | 03/31/10 | \$ 55,892.76 | | \$ 124,107.24 | | Sept '09 | 69% | |
| Merced County Office of Education-CalGrip | 2008146 | \$ 180,000.00 | 03/01/08 | 03/31/10 | \$ 91,534.55 | | \$ 88,465.45 | | Oct '09 | 49% | |
| Merced County Office of Education-ISY | 2008148 | \$ 959,573.00 | 07/01/08 | 09/30/09 | \$ 283,175.59 | | \$ 676,397.41 | | Sept '09 | 70% | |
| Merced County Office of Education-OSY | 2008149 | \$ 597,231.00 | 07/01/08 | 09/30/09 | \$ 30,164.83 | \$ 597,231.00 | \$ 567,066.17 | | Sept '09 | 95% | |
| Merced College-LB Campus PLATO Lab | 2009123 | \$ 84,401.00 | 07/01/09 | 06/30/10 | \$ 67,856.71 | \$ 84,401.00 | \$ 16,544.29 | | Oct '09 | 20% | |
| MAS, PLATO Lab (ERC) | 2009146 | \$ 71,742.00 | 07/01/09 | 06/30/10 | \$ 58,422.42 | \$ 71,742.00 | \$ 13,319.58 | | Oct '09 | 19% | |
| Merced County Office of Education-ISY | 2009148 | \$ 872,493.00 | 07/01/09 | 06/30/10 | \$ 610,091.43 | \$ 872,493.00 | \$ 262,401.57 | | Oct '09 | 30% | |
| Merced County Office of Education-OSY | 2009149 | \$ 872,493.00 | 07/01/09 | 06/30/10 | \$ 632,435.59 | | \$ 240,057.41 | | Oct '09 | 28% | |
| MC ETC (Thrive & Survive) | 2009150 | \$ 16,531.00 | 06/01/09 | 06/30/10 | \$ 6,955.60 | \$ 16,531.00 | \$ 9,575.40 | | Sept '09 | 58% | |
| MC Green Industry Career Exploration | 2009158 | \$ 12,320.00 | 07/06/09 | 07/30/09 | \$ - | \$ 12,320.00 | \$ 12,320.00 | | Jul '09 | 100% | |
| MAS, Computer Literacy Labs | 2009172 | \$ 129,715.75 | 07/01/09 | 06/30/10 | \$ 87,234.42 | \$ 129,715.75 | \$ 42,481.33 | | Oct '09 | 33% | |
| Stanislaus County (SJVJGJ) | 2009210 | \$ 84,032.00 | 07/01/09 | 12/31/10 | \$ 84,032.00 | | | | | 0% | |
| Mother Lode LWIA | 2009211 | \$ 28,331.00 | 07/01/09 | 12/31/10 | \$ 27,131.00 | | \$ 1,200.00 | | Oct '09 | 4% | |
| Madera Co. Workforce Development (SJVJGJ) | 2009212 | \$ 56,664.00 | 07/01/09 | 12/31/10 | \$ 55,971.28 | | | \$ 692.72 | Oct '09 | 1% | Pending additional b/u |
| Kern, Inyo, Mono LWIA (SJVJGJ) | 2009213 | \$ 150,059.00 | 07/01/09 | 12/31/10 | \$ 150,059.00 | | | | | 0% | |
| San Joaquin LWIA | 2009214 | \$ 114,873.00 | 07/01/09 | 12/31/10 | \$ 114,873.00 | | | | | 0% | |
| Fresno County LWIA (SJVJGJ) | 2009215 | \$ 172,973.00 | 7/1/2009 | 12/31/10 | \$ 172,973.00 | | | | | 0% | |
| Merced County Office of Education (SJVJGJ) | 2009216 | \$ 123,794.00 | 07/01/09 | 12/31/10 | \$ 116,077.14 | | | 7,716.86 | Oct '09 | 6% | Pending additional b/u |
| Jack L. Boyd Outdoor School (SJVJGJ) | 2009217 | \$ 45,850.00 | 09/01/09 | 10/31/09 | \$ - | | | \$ 45,850.00 | Oct '09 | 100% | Pending additional b/u |
| Tulare County LWIA | 2009264 | \$ 71,425.00 | 07/01/09 | 12/31/10 | \$ 71,425.00 | | | | | 0% | |
| Kings County LWIA (SJVJGJ) | 2009273 | \$ 56,664.00 | 07/01/09 | 12/31/10 | \$ 53,734.02 | | | \$ 2,929.98 | Sept '09 | 5% | Pending additional b/u & original invoice |
| | | \$ 6,211,367.75 | | | \$ 3,018,612.75 | \$ 1,784,433.75 | \$ 3,125,982.39 | \$ 66,772.61 | | | |

* Expenditures To-Date include entire contract period.

** Inv's Rec'd Not Yet Pd include invoices recently received and invoices requiring corrections/backup.

*** Invoiced Through shows latest dates of service covered by invoices.

**** % Billed is of entire contract, not just current year.

Enterprise Zone Deposits from 07/01/2009 to 11/30/2009

| Company Consultant | Received Date | DWI Fee | State Fee | Total |
|--|------------------|----------|-----------|----------|
| Bank of America <i>Ernst & Young(LA)</i> | 7/1/2009 | \$180.00 | \$30.00 | \$210.00 |
| Starbucks Corporation (261 E. Bellevue) <i>The Tax Credit Company</i> | 7/9/2009 | \$180.00 | \$30.00 | \$210.00 |
| Starbucks Corporation (425 W. Main, Merced) <i>The Tax Credit Company</i> | 7/9/2009 | \$180.00 | \$30.00 | \$210.00 |
| Tim Razzari Dodge <i>None</i> | 7/31/2009 | \$60.00 | \$10.00 | \$70.00 |
| Tim Razzari Nissan <i>None</i> | 7/31/2009 | \$180.00 | \$30.00 | \$210.00 |
| Tim Razzari Ford <i>None</i> | 7/31/2009 | \$420.00 | \$70.00 | \$490.00 |
| Dollar Tree Stores, Inc. (Los Banos) <i>The Tax Credit Company</i> | 8/4/2009 | \$120.00 | \$20.00 | \$140.00 |
| Home Depot <i>First Advantage</i> | 8/5/2009 | \$120.00 | \$20.00 | \$140.00 |
| Home Depot (LB) <i>First Advantage</i> | 8/5/2009 | \$60.00 | \$10.00 | \$70.00 |
| Wal*Mart WL-2039 <i>ADP Tax Credit Services</i> | 8/5/2009 | \$180.00 | \$30.00 | \$210.00 |
| Wal*Mart 2117 (Los Banos) <i>ADP Tax Credit Services</i> | 8/5/2009 | \$60.00 | \$10.00 | \$70.00 |
| Clothes Avenue Corp. <i>Reliant Tax Consulting, Inc</i> | 8/6/2009 | \$180.00 | \$30.00 | \$210.00 |
| Wal*Mart WL-2039 <i>ADP Tax Credit Services</i> | 8/7/2009 | \$420.00 | \$70.00 | \$490.00 |
| RTS Packaging, LLC <i>Ernst & Young(Atl)</i> | 8/11/2009 | \$240.00 | \$40.00 | \$280.00 |
| Ross Dress for Less <i>Ernst & Young, Roseville</i> | 8/12/2009 | \$600.00 | \$100.00 | \$700.00 |
| Gallo Cattle Company <i>None</i> | 8/14/2009 | \$540.00 | \$90.00 | \$630.00 |
| Starbucks Corporation (Carol Merced) <i>The Tax Credit Company</i> | 8/17/2009 | \$120.00 | \$20.00 | \$140.00 |
| San Luis Pump Company <i>None</i> | 8/17/2009 | \$420.00 | \$70.00 | \$490.00 |
| Wal*Mart WL-2039 <i>ADP Tax Credit Services</i> | 8/17/2009 | \$360.00 | \$60.00 | \$420.00 |
| Wal*Mart 2117 (Los Banos) <i>ADP Tax Credit Services</i> | 8/17/2009 | \$60.00 | \$10.00 | \$70.00 |
| Circle K (Dos Palos) <i>First Advantage</i> | 8/17/2009 | \$120.00 | \$20.00 | \$140.00 |
| Town & Country Market <i>Reliant Tax Consulting, Inc</i> | 8/18/2009 | \$180.00 | \$30.00 | \$210.00 |
| Ewing Irrigation Products, Inc <i>Amico and Associates, Inc</i> | 8/24/2009 | \$60.00 | \$10.00 | \$70.00 |
| Circle K (Dos Palos) <i>First Advantage</i> | 8/24/2009 | \$60.00 | \$10.00 | \$70.00 |

Enterprise Zone Deposits from 07/01/2009 to 11/30/2009

| Company Consultant | Received Date | DWI Fee | State Fee | Total |
|---|------------------|------------|------------|------------|
| Home Depot (LB) <i>First Advantage</i> | 8/24/2009 | \$60.00 | \$10.00 | \$70.00 |
| PAQ Incorporated <i>First Advantage</i> | 8/24/2009 | \$1,260.00 | \$210.00 | \$1,470.00 |
| CHECK INTO CASH 9035 <i>ADP Tax Credit Services</i> | 8/24/2009 | \$120.00 | \$20.00 | \$140.00 |
| PAQ Incorporated (LB) <i>First Advantage</i> | 8/24/2009 | \$60.00 | \$10.00 | \$70.00 |
| Modern Air Mechanical <i>None</i> | 8/25/2009 | \$360.00 | \$60.00 | \$420.00 |
| E & J Gallo Winery <i>Romo & Associates</i> | 8/26/2009 | \$1,920.00 | \$320.00 | \$2,240.00 |
| Marcus R. Bernardi D.C. <i>None</i> | 8/27/2009 | \$60.00 | \$10.00 | \$70.00 |
| E & J Gallo Winery <i>Romo & Associates</i> | 8/27/2009 | \$3,900.00 | \$650.00 | \$4,550.00 |
| Big 5 Corp. 345 <i>ADP Tax Credit Services</i> | 8/31/2009 | \$60.00 | \$10.00 | \$70.00 |
| CNG Financial Corp. 60104 <i>ADP Tax Credit Services</i> | 8/31/2009 | \$60.00 | \$10.00 | \$70.00 |
| FP Stores, Inc. 640 <i>ADP Tax Credit Services</i> | 8/31/2009 | \$120.00 | \$20.00 | \$140.00 |
| QC Holding Companies 0683 <i>ADP Tax Credit Services</i> | 8/31/2009 | \$60.00 | \$10.00 | \$70.00 |
| Michael's Stores, Inc #9509 <i>TALX Corporation</i> | 8/31/2009 | \$60.00 | \$10.00 | \$70.00 |
| Mclane Company, Inc #GR500100 <i>TALX Corporation</i> | 8/31/2009 | \$240.00 | \$40.00 | \$280.00 |
| JCPenny Co. # 11429 <i>TALX Corporation</i> | 8/31/2009 | \$60.00 | \$10.00 | \$70.00 |
| Cingular Wireless # CA0001 <i>TALX Corporation</i> | 8/31/2009 | \$240.00 | \$40.00 | \$280.00 |
| Limited Brands, Inc. #BBW01106 <i>TALX Corporation</i> | 8/31/2009 | \$60.00 | \$10.00 | \$70.00 |
| Gallo Cattle Company <i>None</i> | 8/31/2009 | \$7,560.00 | \$1,260.00 | \$8,820.00 |
| FedEx Express 953400000 <i>ADP Tax Credit Services</i> | 8/31/2009 | \$60.00 | \$10.00 | \$70.00 |
| ABM Janitorial Services Northern <i>Ernst & Young LLP (sf)</i> | 9/3/2009 | \$60.00 | \$10.00 | \$70.00 |
| Golden By-Products <i>Atherton & Associates, LLP</i> | 9/4/2009 | \$1,500.00 | \$250.00 | \$1,750.00 |
| Dollar Tree Store, Inc. (Merced) <i>The Tax Credit Company</i> | 9/7/2009 | \$300.00 | \$50.00 | \$350.00 |
| Dollar Tree Stores, Inc. (Atwater) <i>The Tax Credit Company</i> | 9/7/2009 | \$240.00 | \$40.00 | \$280.00 |
| Dollar Tree Stores, Inc. (Los Banos) <i>The Tax Credit Company</i> | 9/7/2009 | \$120.00 | \$20.00 | \$140.00 |

Enterprise Zone Deposits from 07/01/2009 to 11/30/2009

| Company Consultant | Received Date | DWI Fee | State Fee | Total |
|--|--------------------------|----------------|------------------|--------------|
| Safeway #8245 <i>The Tax Credit Company</i> | 9/8/2009 | \$120.00 | \$20.00 | \$140.00 |
| Dollar Tree Stores, Inc. (Los Banos) <i>The Tax Credit Company</i> | 9/8/2009 | \$420.00 | \$70.00 | \$490.00 |
| Dollar Tree Stores, Inc. (Atwater) <i>The Tax Credit Company</i> | 9/8/2009 | \$300.00 | \$50.00 | \$350.00 |
| Dollar Tree Store, Inc. (Merced) <i>The Tax Credit Company</i> | 9/8/2009 | \$120.00 | \$20.00 | \$140.00 |
| Smith & Stapp CPA's <i>None</i> | 9/8/2009 | \$60.00 | \$10.00 | \$70.00 |
| Payless Shoe #02849 <i>M.A.R.S. Stout</i> | 9/8/2009 | \$180.00 | \$30.00 | \$210.00 |
| Kagome, USA <i>None</i> | 9/8/2009 | \$1,560.00 | \$260.00 | \$1,820.00 |
| Dollar Tree Store, Inc. (Merced) <i>The Tax Credit Company</i> | 9/9/2009 | \$60.00 | \$10.00 | \$70.00 |
| Starbucks Corporation(livingston 1) <i>The Tax Credit Company</i> | 9/9/2009 | \$180.00 | \$30.00 | \$210.00 |
| Starbucks Corporation (Carol Merced) <i>The Tax Credit Company</i> | 9/9/2009 | \$240.00 | \$40.00 | \$280.00 |
| Starbucks Corporation (425 W. Main, Merced) <i>The Tax Credit Company</i> | 9/9/2009 | \$240.00 | \$40.00 | \$280.00 |
| Starbucks Corporation (Olive Merced) <i>The Tax Credit Company</i> | 9/9/2009 | \$60.00 | \$10.00 | \$70.00 |
| Starbucks (Pacheco) <i>The Tax Credit Company</i> | 9/9/2009 | \$240.00 | \$40.00 | \$280.00 |
| Starbucks Corporation (Bellevue Atwater) <i>The Tax Credit Company</i> | 9/9/2009 | \$60.00 | \$10.00 | \$70.00 |
| Starbucks Corporation (261 E. Bellevue) <i>The Tax Credit Company</i> | 9/9/2009 | \$720.00 | \$120.00 | \$840.00 |
| Starbucks Corporation (Yosemite Ave) <i>The Tax Credit Company</i> | 9/9/2009 | \$300.00 | \$50.00 | \$350.00 |
| Regal Cinemas, Inc <i>Corporate Tax Incentives</i> | 9/10/2009 | \$120.00 | \$20.00 | \$140.00 |
| Dole Packaged Foods LLC <i>None</i> | 9/11/2009 | \$1,740.00 | \$290.00 | \$2,030.00 |
| Target #2359 (Los Banos) <i>None</i> | 9/14/2009 | \$60.00 | \$10.00 | \$70.00 |
| Safeway #8245 <i>The Tax Credit Company</i> | 9/14/2009 | \$60.00 | \$10.00 | \$70.00 |
| Cingular Wireless # CA0001 <i>TALX Corporation</i> | 9/16/2009 | \$2,160.00 | \$360.00 | \$2,520.00 |
| Dean #8CA01 <i>TALX Corporation</i> | 9/16/2009 | \$2,220.00 | \$370.00 | \$2,590.00 |
| Quest Diagnostics <i>Ernst & Young, 6th Floor</i> | 9/16/2009 | \$60.00 | \$10.00 | \$70.00 |
| United Parcel Service <i>None</i> | 9/22/2009 | \$60.00 | \$10.00 | \$70.00 |

Enterprise Zone Deposits from 07/01/2009 to 11/30/2009

| Company Consultant | Received Date | DWI Fee | State Fee | Total |
|--|------------------|------------|------------|-------------|
| Labor Ready Southwest, Inc. <i>California Credits Group, LLC</i> | 9/22/2009 | \$60.00 | \$10.00 | \$70.00 |
| Horizons Farms Inc. <i>None</i> | 9/22/2009 | \$60.00 | \$10.00 | \$70.00 |
| Horizons Farms Inc. <i>None</i> | 9/23/2009 | \$60.00 | \$10.00 | \$70.00 |
| Chevron Stations, Inc. (Santa Nella) <i>First Advantage</i> | 9/24/2009 | \$60.00 | \$10.00 | \$70.00 |
| ABM Janitorial Services Northern <i>Ernst & Young LLP (sf)</i> | 9/24/2009 | \$60.00 | \$10.00 | \$70.00 |
| Lorensen Propane Gas, Inc <i>None</i> | 9/24/2009 | \$240.00 | \$40.00 | \$280.00 |
| Kagome, USA <i>None</i> | 9/25/2009 | \$1,320.00 | \$220.00 | \$1,540.00 |
| Ingomar Packing Co. <i>None</i> | 9/28/2009 | \$9,240.00 | \$1,540.00 | \$10,780.00 |
| Hilmar Cheese Company <i>None</i> | 9/28/2009 | \$480.00 | \$80.00 | \$560.00 |
| Cassabon & Assoc., LLP <i>None</i> | 9/28/2009 | \$60.00 | \$10.00 | \$70.00 |
| TJX Companies/Marshalls <i>First Advantage</i> | 9/28/2009 | \$960.00 | \$160.00 | \$1,120.00 |
| E & J Gallo Winery <i>Romo & Associates</i> | 9/28/2009 | \$960.00 | \$160.00 | \$1,120.00 |
| NCI Group, Inc. #108 <i>Walton Management Services, Inc.</i> | 9/30/2009 | \$120.00 | \$20.00 | \$140.00 |
| E & J Gallo Winery <i>Romo & Associates Inc</i> | 10/2/2009 | \$60.00 | \$10.00 | \$70.00 |
| Auto Zone # 5508 <i>ADP Tax Credit Services</i> | 10/5/2009 | \$60.00 | \$10.00 | \$70.00 |
| Lowe's Home Improvement Warehouse # 1672 <i>ADP Tax Credit Services</i> | 10/5/2009 | \$3,540.00 | \$590.00 | \$4,130.00 |
| Scholle Corporation <i>None</i> | 10/5/2009 | \$480.00 | \$80.00 | \$560.00 |
| Graspointer-West Main, Inc. (McDonald's #17470) <i>First Capitol Consulting, Inc.</i> | 10/5/2009 | \$120.00 | \$20.00 | \$140.00 |
| Unionbancal Corp & Subs #637 <i>California Credits Group, LLC</i> | 10/5/2009 | \$300.00 | \$50.00 | \$350.00 |
| Lowe's (LB) <i>ADP Tax Credit Services</i> | 10/5/2009 | \$1,260.00 | \$210.00 | \$1,470.00 |
| Limited Brands, Inc. #BBW01106 <i>TALX Corporation</i> | 10/8/2009 | \$60.00 | \$10.00 | \$70.00 |
| Dean #8CA01 <i>TALX Corporation</i> | 10/8/2009 | \$180.00 | \$30.00 | \$210.00 |
| Payless Shoe #01468 <i>M.A.R.S. Stout</i> | 10/8/2009 | \$120.00 | \$20.00 | \$140.00 |
| Payless Shoe #02849 <i>M.A.R.S. Stout</i> | 10/8/2009 | \$60.00 | \$10.00 | \$70.00 |

Enterprise Zone Deposits from 07/01/2009 to 11/30/2009

| Company Consultant | Received Date | DWI Fee | State Fee | Total |
|--|------------------|------------|-----------|------------|
| Westamerica Bancorporation <i>None</i> | 10/9/2009 | \$60.00 | \$10.00 | \$70.00 |
| Tinetti Realty Group <i>None</i> | 10/9/2009 | \$720.00 | \$120.00 | \$840.00 |
| Target #641 (Merced) <i>None</i> | 10/13/2009 | \$3,420.00 | \$570.00 | \$3,990.00 |
| Target #2359 (Los Banos) <i>None</i> | 10/13/2009 | \$1,380.00 | \$230.00 | \$1,610.00 |
| Target, Super (Atwater) <i>None</i> | 10/13/2009 | \$5,880.00 | \$980.00 | \$6,860.00 |
| Olson and Co. Steel <i>WTAS, LLC</i> | 10/13/2009 | \$120.00 | \$20.00 | \$140.00 |
| Radioshack Corporation(Atwater) <i>California Credits Group, LLC</i> | 10/13/2009 | \$60.00 | \$10.00 | \$70.00 |
| Radioshack Corporation(LB) <i>California Credits Group, LLC</i> | 10/13/2009 | \$180.00 | \$30.00 | \$210.00 |
| Dedicated Management Group LLC OMCL04 <i>ADP Tax Credit Services</i> | 10/13/2009 | \$240.00 | \$40.00 | \$280.00 |
| Rent-A-Center, Inc 00723 <i>ADP Tax Credit Services</i> | 10/13/2009 | \$60.00 | \$10.00 | \$70.00 |
| Auto Zone # 5508 <i>ADP Tax Credit Services</i> | 10/13/2009 | \$240.00 | \$40.00 | \$280.00 |
| Auto Zone #5506 <i>ADP Tax Credit Services</i> | 10/13/2009 | \$60.00 | \$10.00 | \$70.00 |
| Auto Zone #5507 <i>ADP Tax Credit Services</i> | 10/13/2009 | \$300.00 | \$50.00 | \$350.00 |
| Tim Razzari Dodge <i>None</i> | 10/15/2009 | \$240.00 | \$40.00 | \$280.00 |
| Tim Razzari Ford <i>None</i> | 10/15/2009 | \$240.00 | \$40.00 | \$280.00 |
| Tim Razzari Nissan <i>None</i> | 10/15/2009 | \$240.00 | \$40.00 | \$280.00 |
| Securitas Security Services USA, Inc(loughborough) <i>Grant Thorton LLP</i> | 10/15/2009 | \$180.00 | \$30.00 | \$210.00 |
| Securitas Security Services USA, Inc(cooper) <i>Grant Thorton LLP</i> | 10/15/2009 | \$60.00 | \$10.00 | \$70.00 |
| Renal Healthcare, Inc <i>None</i> | 10/15/2009 | \$120.00 | \$20.00 | \$140.00 |
| Sally's Beauty Supply Co., Inc #753 <i>TALX Corporation</i> | 10/20/2009 | \$120.00 | \$20.00 | \$140.00 |
| Sally Beauty Supply Co., Inc #8655 <i>TALX Corporation</i> | 10/20/2009 | \$180.00 | \$30.00 | \$210.00 |
| PAQ Incorporated (LB) <i>First Advantage</i> | 10/20/2009 | \$60.00 | \$10.00 | \$70.00 |
| Dollar Tree Stores, Inc. (Los Banos) <i>The Tax Credit Company</i> | 10/20/2009 | \$60.00 | \$10.00 | \$70.00 |
| VWNA West LLC <i>The Tax Credit Company</i> | 10/20/2009 | \$60.00 | \$10.00 | \$70.00 |

Enterprise Zone Deposits from 07/01/2009 to 11/30/2009

| Company Consultant | Received Date | DWI Fee | State Fee | Total |
|---|------------------|------------|-----------|------------|
| PAQ Incorporated <i>First Advantage</i> | 10/22/2009 | \$540.00 | \$90.00 | \$630.00 |
| Premier Valley Bank <i>Boos & Associates</i> | 10/23/2009 | \$180.00 | \$30.00 | \$210.00 |
| United Parcel Service <i>None</i> | 10/26/2009 | \$60.00 | \$10.00 | \$70.00 |
| Malibu West, LLC <i>None</i> | 10/26/2009 | \$540.00 | \$90.00 | \$630.00 |
| Merced VW Kia Daewoo <i>None</i> | 10/27/2009 | \$360.00 | \$60.00 | \$420.00 |
| Wells Fargo Bank 60138 <i>ADP Tax Credit Services</i> | 10/27/2009 | \$60.00 | \$10.00 | \$70.00 |
| Wal*Mart WL-2039 <i>ADP Tax Credit Services</i> | 10/27/2009 | \$3,240.00 | \$540.00 | \$3,780.00 |
| Hot Topic, Inc. 0608 <i>ADP Tax Credit Services</i> | 10/27/2009 | \$240.00 | \$40.00 | \$280.00 |
| Wal*Mart 2117 (Los Banos) <i>ADP Tax Credit Services</i> | 10/27/2009 | \$2,700.00 | \$450.00 | \$3,150.00 |
| Pacific Supply <i>Romo & Associates</i> | 10/29/2009 | \$60.00 | \$10.00 | \$70.00 |
| Country Villa Merced Behavioral Center <i>C & I Tax Consultants</i> | 11/2/2009 | \$600.00 | \$100.00 | \$700.00 |
| Country Villa La Sierra Care Center <i>C & I Tax Consultants</i> | 11/2/2009 | \$420.00 | \$70.00 | \$490.00 |
| Country Villa Merced Nursing & Rehab Center <i>C & I Tax Consultants</i> | 11/2/2009 | \$660.00 | \$110.00 | \$770.00 |
| Target #2359 (Los Banos) <i>None</i> | 11/2/2009 | \$180.00 | \$30.00 | \$210.00 |
| Target #641 (Merced) <i>None</i> | 11/2/2009 | \$60.00 | \$10.00 | \$70.00 |
| Target, Super (Atwater) <i>None</i> | 11/2/2009 | \$240.00 | \$40.00 | \$280.00 |
| Michael's Stores, Inc #9509 <i>TALX Corporation</i> | 11/5/2009 | \$360.00 | \$60.00 | \$420.00 |
| Gamestop, INC #5280 <i>TALX Corporation</i> | 11/5/2009 | \$180.00 | \$30.00 | \$210.00 |
| Healthcare Services Group, Inc. #66F <i>TALX Corporation</i> | 11/5/2009 | \$120.00 | \$20.00 | \$140.00 |
| Dean #8CA01 <i>TALX Corporation</i> | 11/5/2009 | \$60.00 | \$10.00 | \$70.00 |
| Enterprise Rent-A-Car Company #1002737 <i>TALX Corporation</i> | 11/5/2009 | \$60.00 | \$10.00 | \$70.00 |
| McLane Company, Inc #3804 <i>TALX Corporation</i> | 11/5/2009 | \$240.00 | \$40.00 | \$280.00 |
| Wal*Mart WL-2039 <i>ADP Tax Credit Services</i> | 11/9/2009 | \$60.00 | \$10.00 | \$70.00 |
| Dollar Tree Store, Inc. (Merced) <i>The Tax Credit Company</i> | 11/12/2009 | \$60.00 | \$10.00 | \$70.00 |

Enterprise Zone Deposits from 07/01/2009 to 11/30/2009

| Company Consultant | Received Date | DWI Fee | State Fee | Total |
|--|------------------|--------------------|--------------------|--------------------|
| 001Citibank NA <i>Ernst & Young LLP</i> | 11/12/2009 | \$60.00 | \$10.00 | \$70.00 |
| Harman-Wagstaff, Inc. (KFC Olive Merced) <i>Romo & Associates</i> | 11/13/2009 | \$1,140.00 | \$190.00 | \$1,330.00 |
| Harman-Doyle, Inc. (Kentucky Fried Chicken LB) <i>Romo & Associates</i> | 11/13/2009 | \$960.00 | \$160.00 | \$1,120.00 |
| Radioshack Corporation (Merced Mall) <i>California Credits Group, LLC</i> | 11/16/2009 | \$120.00 | \$20.00 | \$140.00 |
| Paula Le - Merced Community Pharmacy <i>John, Rich & Company (D.Rich)</i> | 11/17/2009 | \$420.00 | \$70.00 | \$490.00 |
| Castle Pharmacy, Inc <i>John, Rich & Company (D.Rich)</i> | 11/17/2009 | \$180.00 | \$30.00 | \$210.00 |
| Strategic Restaurant Acquistition Company II LLC 009961(Burger King Atwater) <i>ADP Tax Credit Services</i> | 11/18/2009 | \$720.00 | \$120.00 | \$840.00 |
| Lowe's Home Improvement Warehouse # 1672 <i>ADP Tax Credit Services</i> | 11/18/2009 | \$60.00 | \$10.00 | \$70.00 |
| TJX Companies/Marshalls <i>First Advantage</i> | 11/19/2009 | \$60.00 | \$10.00 | \$70.00 |
| Tire World <i>DS & Associates, LLC dba Downey, Smith & Fier</i> | 11/23/2009 | \$60.00 | \$10.00 | \$70.00 |
| R-N Market <i>Gilman, Harris & Travioli</i> | 11/23/2009 | \$180.00 | \$30.00 | \$210.00 |
| Home Depot (LB) <i>First Advantage</i> | 11/25/2009 | \$60.00 | \$10.00 | \$70.00 |
| Home Depot <i>First Advantage</i> | 11/25/2009 | \$60.00 | \$10.00 | \$70.00 |
| TOTALS | | \$84,540.00 | \$14,090.00 | \$98,630.00 |



The Quick Look

A Merced County Labor Market Review - October 2009

Welcome to the Merced County labor market review. The Quick Look has been developed by the Department of Workforce Investment staff for the Merced County Local Workforce Investment Board. The data and information is provided by the California Employment Development Department. Questions can be referred to the Department of Workforce Investment, 1880 West Wardrobe Avenue, Merced, CA 95341. Telephone (209) 724-2055. Email: pitd131@co.merced.ca.us or to EDD's Labor Market Information Division at (916) 262-2162.

| Merced County Data not adjusted for Seasonality | Labor Force and Industrial Employment | | | | | |
|--|---------------------------------------|---------------|---------------|---------------|----------------|--------------|
| | March 2006 Benchmark | | | | Percent Change | |
| | Oct 08 | Aug 09 | Sep 09 | Oct 09 | Month | Year |
| Civilian Labor Force | 105,500 | 106,300 | 107,000 | 107,000 | 0.0% | 1.4% |
| Civilian Employment | 93,300 | 88,700 | 90,400 | 89,400 | -1.1% | -4.2% |
| Civilian Unemployment | 12,200 | 17,700 | 16,600 | 17,600 | 6.0% | 44.3% |
| Civilian Unemployment Rate | 11.5% | 16.6% | 15.5% | 16.4% | | |
| (CA Unemployment Rate) | 7.9% | 12.2% | 12.0% | 12.3% | | |
| (U.S. Unemployment Rate) | 6.1% | 9.6% | 9.5% | 9.5% | | |
| Total, All Industries | 71,900 | 68,200 | 69,900 | 69,700 | -0.3% | -3.1% |
| Total Farm | 13,400 | 12,800 | 13,300 | 13,000 | -2.3% | -3.0% |
| Total Nonfarm | 58,500 | 55,400 | 56,800 | 56,800 | 0.0% | -2.9% |
| Total Private | 42,900 | 40,800 | 41,000 | 40,900 | -0.2% | -4.7% |
| Goods Producing | 12,100 | 11,300 | 11,100 | 11,000 | -0.9% | -9.1% |
| Natural Resources and Mining and Constuction | 2,200 | 2,000 | 1,900 | 1,900 | 0.0% | -13.6% |
| Construction | 2,200 | 2,000 | 1,900 | 1,900 | 0.0% | -13.6% |
| Manufacturing | 9,900 | 9,300 | 9,200 | 9,100 | -1.1% | -8.1% |
| Durable Goods | 1,800 | 1,700 | 1,700 | 1,700 | 0.0% | -5.6% |
| Nondurable Goods | 8,100 | 7,600 | 7,500 | 7,400 | -1.3% | -8.6% |
| Service Providing | 46,400 | 44,100 | 45,700 | 45,800 | 0.2% | -1.3% |
| Private Service Producing | 30,800 | 29,500 | 29,900 | 29,900 | 0.0% | -2.9% |
| Trade, Transportation and Utilities | 12,000 | 10,800 | 11,100 | 11,200 | 0.9% | -6.7% |
| Wholesale Trade | 2,000 | 1,600 | 1,700 | 1,800 | 5.9% | -10.0% |
| Retail Trade | 7,600 | 6,900 | 7,000 | 7,000 | 0.0% | -7.9% |
| Food and Beverage Stores | 1,600 | 1,600 | 1,600 | 1,600 | 0.0% | 0.0% |
| General Merchandise Stores | 2,000 | 1,800 | 1,900 | 1,900 | 0.0% | -5.0% |
| Residual - Miscellaneous Store Retailers | 4,000 | 3,500 | 3,500 | 3,500 | 0.0% | -12.5% |
| Transportation, Warehousing and Utilities | 2,400 | 2,300 | 2,400 | 2,400 | 0.0% | 0.0% |
| Information | 1,200 | 1,200 | 1,200 | 1,200 | 0.0% | 0.0% |
| Financial Activities | 1,700 | 1,700 | 1,700 | 1,700 | 0.0% | 0.0% |
| Finance and Insurance | 1,100 | 1,100 | 1,100 | 1,100 | 0.0% | 0.0% |
| Real Estate and Rental and Leasing | 600 | 600 | 600 | 600 | 0.0% | 0.0% |
| Professional and Business Services | 4,100 | 4,000 | 4,100 | 4,100 | 0.0% | 0.0% |
| Educational and Health Services | 5,500 | 5,500 | 5,500 | 5,500 | 0.0% | 0.0% |
| Leisure and Hospitality | 4,900 | 4,900 | 4,900 | 4,800 | -2.0% | -2.0% |
| Food Services and Drinking Places | 1,400 | 1,400 | 1,400 | 1,400 | 0.0% | 0.0% |
| Residual - Arts, Entertainment, and Recreation | 15,600 | 14,600 | 15,800 | 15,900 | 0.6% | 1.9% |
| Other Services | 800 | 800 | 800 | 800 | 0.0% | 0.0% |
| Government | 14,800 | 13,800 | 15,000 | 15,100 | 0.7% | 2.0% |
| Federal Government | 1,600 | 1,600 | 1,900 | 1,900 | 0.0% | 18.8% |
| State Government | 600 | 600 | 600 | 600 | 0.0% | 0.0% |
| Local Government | 0 | 0 | 0 | 0 | 0.0% | 0.0% |

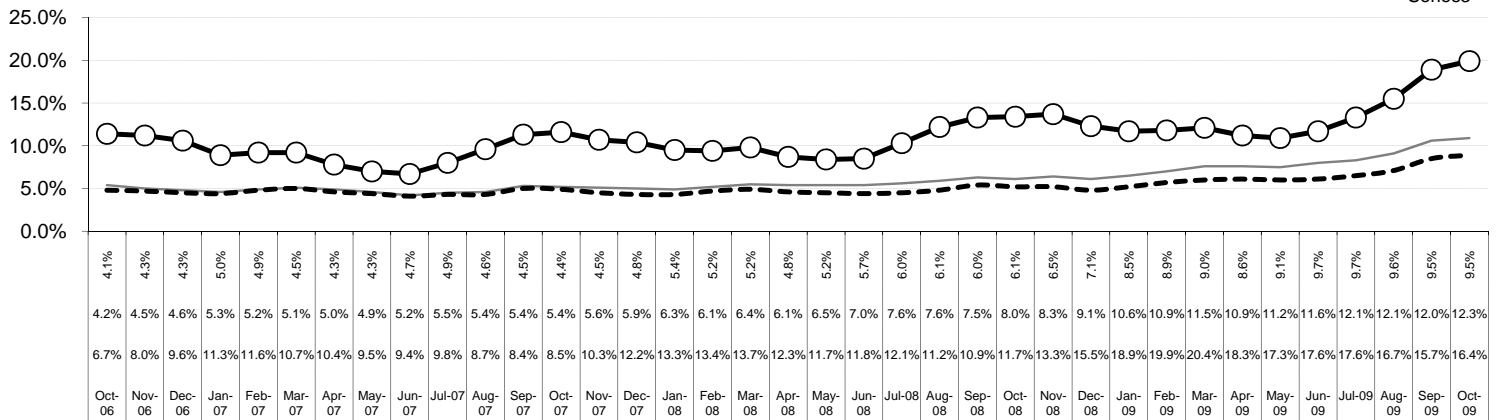
The County continues with one of the highest unemployment rates in the State, ranking 51st out of 58 counties in the month of October. The preliminary result is an increase of .9 percentage points in the unemployment rate from the September rate. For year ago data, this preliminary figure is an increase of 4.9 percentage points in the unemployment rate.

Overall, the County's Civilian Labor Force was unchanged over last month's figure and an increase of 1,500 persons over year ago figure. Industrial employment decreased by 200 jobs in October over September's figure and an decrease of 2,200 jobs over year ago's figures.

The Quick Look

Oct 2009

Merced County, California, and the United States Unemployment Rate October 2006 to October 2009

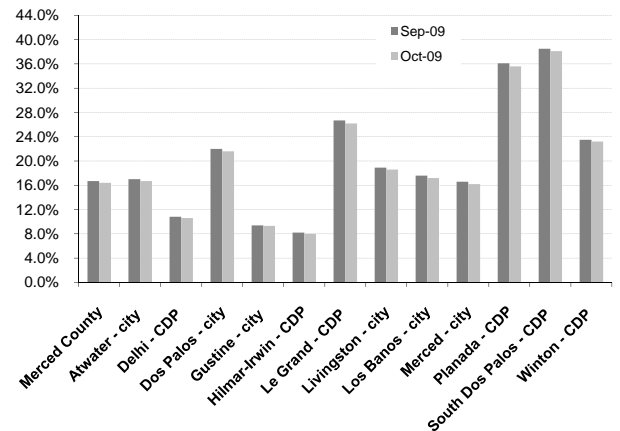


Sub County average unemployment rates for the county, cities, and municipalities.

| Area Name | Labor Force | Employment | Unemployment | |
|---------------------|-------------|------------|--------------|-------|
| | | | Number | Rate |
| Merced County | 107,000 | 89,400 | 17,600 | 16.4% |
| Atwater city | 12,600 | 10,500 | 2,100 | 16.7% |
| Delhi CDP | 4,000 | 3,600 | 400 | 10.6% |
| Dos Palos city | 2,100 | 1,600 | 400 | 21.6% |
| Gustine city | 2,500 | 2,300 | 200 | 9.3% |
| Hilmar Irwin CDP | 2,800 | 2,600 | 200 | 8.0% |
| Le Grand CDP | 800 | 600 | 200 | 26.2% |
| Livingston city | 5,300 | 4,300 | 1,000 | 18.6% |
| Los Banos city | 13,400 | 11,100 | 2,300 | 17.2% |
| Merced city | 31,700 | 26,500 | 5,100 | 16.2% |
| Planada CDP | 1,900 | 1,200 | 700 | 35.6% |
| South Dos Palos CDP | 500 | 300 | 200 | 38.1% |
| Winton CDP | 4,100 | 3,200 | 1,000 | 23.2% |

CDP - Census Designated Place

Merced County - Community Unemployment

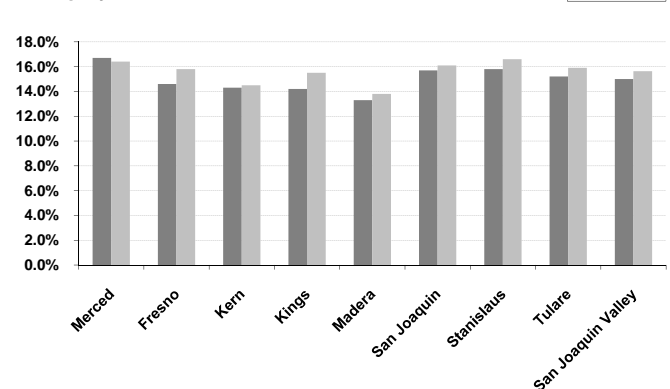


Merced County's workforce has grown over the past 16 years reflecting improvement of the County's economic well being; however, unemployment remains a consistent barrier to greater prosperity. Average unemployment has fluctuated from an annual low of 9.3 percent to an annual high of 17.5 percent.

Counties in the San Joaquin Valley Quick Look

| County | Rank | Labor Force | Employ | Unemployed | Rate |
|--------------------|------|-------------|-----------|------------|-------|
| Merced | 51 | 107,000 | 89,400 | 17,600 | 16.4% |
| Fresno | 47 | 444,900 | 374,800 | 70,100 | 15.8% |
| Kern | 39 | 377,700 | 323,100 | 54,600 | 14.5% |
| Kings | 46 | 59,900 | 50,600 | 9,300 | 15.5% |
| Madera | 35 | 68,000 | 58,600 | 9,400 | 13.8% |
| San Joaquin | 49 | 304,900 | 255,700 | 49,200 | 16.1% |
| Stanislaus | 52 | 240,000 | 200,100 | 39,800 | 16.6% |
| Tulare | 48 | 207,400 | 174,300 | 33,000 | 15.9% |
| San Joaquin Valley | | 1,809,800 | 1,526,600 | 283,000 | 15.6% |

Counties in the San Joaquin Valley Unemployment Rates



TO: Executive Committee

DATE: 12/07/09

FROM: WIB Staff

For Action

For Information

For Discussion

SUBJECT: Participant Report

PROPOSED MOTION(S): Information only.

DISCUSSION: Attached is a participant report for the time period July 2009 to October 2009, which reflects the number of participants enrolled and exited (and how they entered and exited the programs) within specific grant codes. Each year a modification to the Workforce Investment Board 5-Year Strategic Plan is submitted with projected participant numbers. Due to the President's American Recovery and Reinvestment Act (ARRA) of 2009 and State waivers filed, there has been no modification to the 5-Year Strategic Plan filed for this year to date. The attached report is a comparison of the actual participant numbers with 33.33% of the program year expended and tentative projections, which include additional participants for ARRA funding. The projections/format may change depending on the format the State chooses to use in its Strategic Plan modification template.

This report is a monthly "snapshot" of the Workforce Investment Act (WIA) programs. Non-WIA services and Supportive services reflect other trainings and services where WIA funds were used to help participants with supplies, materials, transportation, childcare, and other necessary expenses allowed by the WIA.

**ATTACHMENT(S):
Participant Report**

WIA PARTICIPANT SUMMARY REPORT - FORMULA GRANTS

PY 2009/10 - October 2009

Report Range 07/2009 to 10/2009

33.33% of Plan Year Expended

| | Adult (201) | | | Dislocated Worker (501) | | |
|--|-------------|---------|----------|-------------------------|---------|----------|
| | Actual | Planned | Per Cent | Actual | Planned | Per Cent |
| Total Participants | 321 | 1100 | 29.2% | 238 | 404 | 58.9% |
| Participants Carried In | 254 | 247 | 102.8% | 156 | 141 | 110.6% |
| New Participants Entering Grant | 67 | 853 | 7.9% | 82 | 263 | 31.2% |
| | | | | | | |
| Total Participants Exiting WI | 19 | 614 | 3.1% | 8 | 160 | 5.0% |
| Entered Unsubsidized Employment | 11 | 386 | 2.8% | 7 | 124 | 5.6% |
| Training Related | 14 | 104 | 13.5% | | 6 | |
| Other Exits* | 2 | 48 | 4.2% | | 14 | |
| | | | | | | |
| Program Activities/Services Summary | | | | | | |
| Core Services (Registered) | 320 | 1094 | 29.3% | 238 | 404 | 58.9% |
| Intensive Services | 282 | 626 | 45.0% | 220 | 312 | 70.5% |
| Training Services** | 45 | 100 | 45.0% | 106 | 114 | 93.0% |
| Non-WIA Funded Services | 172 | 380 | 45.3% | 28 | 54 | 51.9% |
| Supportive Services | 273 | 542 | 50.4% | 176 | 196 | 89.8% |

| | Older Youth (301) | | | | |
|--|-------------------|---------------|--------------|---------|----------|
| | Older Youth | Younger Youth | Actual Total | Planned | Per Cent |
| Total Participants | 146 | 376 | 522 | 590 | 88.5% |
| Participants Carried In | 118 | 286 | 404 | 410 | 98.5% |
| New Participants Entering Grant | 28 | 90 | 118 | 180 | 65.6% |
| | | | | | |
| Total Participants Exiting WI | 10 | 56 | 66 | 75 | 88.0% |
| Entered Unsubsidized Employment | 5 | 13 | 18 | | |
| Training Related | 3 | 4 | 7 | | |
| Entered Post-Secondary Education | 1 | 34 | 35 | | |
| Entered Advanced Training | | 3 | 3 | | |
| Attained High School Diploma/GED | 1 | 36 | 37 | | |
| Other Exits | 1 | 11 | 12 | | |
| | | | | | |
| Program Activities/Services Summary | | | | | |
| Goals Set (Younger Youth Only)** | | 141 | 141 | | |

*Other Exits includes Exit Code 02 "Remained With Layoff Employer" for Dislocated Workers.

**Training Services totals exclude Non-WIA Funded Training Services

***Goals Set is no longer a Participant Plan data point. Results listed for informational purposes only.

WIA PARTICIPANT SUMMARY REPORT - OTHER GRANTS AND CONTRACTS

PY 2009/10 - October 2009

Report Range 07/2009 to 10/2009

| | Federal LVN Grant (907) | **WIA DW Augment (307) | WIA 15% CalGRIP (414) | CalGRIP Younger Youth (417) |
|--|------------------------------------|-----------------------------------|----------------------------------|--|
| Total Participants | 85 | 108 | 17 | 24 |
| Participants Carried In | | | | |
| New Participants Entering Grant | 85 | 108 | 17 | 24 |
| | | | | |
| Total Participants Exiting WI | 38 | 7 | 4 | |
| Entered Unsubsidized Employment | 14 | 6 | 3 | |
| Training Related | 26 | | | |
| Entered Military Service | | | | |
| Entered Qualified Apprenticeship Program | | | | |
| Entered Post-Secondary Education | | 1 | | |
| Entered Advanced Training | | | | |
| Attained Recognized Certificate/Diploma/Degree | 25 | 1 | 1 | |
| Attained High School Diploma/GED | | | | |
| Returned to Secondary School (Youth Only) | | | | |
| Exits Excluded from Performance | | | | |
| Other Exits | 7 | | 1 | |
| | | | | |
| Program Activities/Services Summary | | | | |
| Core Services (Registered) | 84 | 104 | | |
| Intensive Services | 80 | 100 | 16 | 22 |
| Training Services* | | 61 | | |
| Non-WIA Funded Services | 79 | 13 | 2 | |
| Supportive Services | 85 | 96 | 6 | 1 |
| Youth Services | | | 15 | 24 |
| Concurrent Program Participants | 12 | 108 | 4 | 1 |
| Individual Training Accounts | | 2 | | |
| Goals Set (Younger Youth Only) | | | | |

***Training Services totals exclude Non-WIA Funded Training Services**

****Dislocated Worker Augmentation Participants may be co-enrolled in formula Dislocated Worker Grant**

WIA PARTICIPANT CHARACTERISTICS SUMMARY

Report Period: 7/2009 to 10/2009

FORMULA GRANTS

| | ADULT | | DISLOCATED WORKER | | 301 OLDER YOUTH | | 301 YOUNGER YOUTH | | TOTAL (ALL GRANT CODES) | |
|--|-------|--------|-------------------|--------|-----------------|--------|-------------------|--------|-------------------------|--------|
| | # | % | # | % | # | % | # | % | # | % |
| Total | 321 | 100.0% | 238 | 100.0% | 162 | 100.0% | 376 | 100.0% | 1,097 | 100.0% |
| Female | 226 | 70.4% | 100 | 42.0% | 87 | 53.7% | 188 | 50.0% | 601 | 54.8% |
| Male | 95 | 29.6% | 138 | 58.0% | 75 | 46.3% | 188 | 50.0% | 496 | 45.2% |
| Age | | | | | | | | | | |
| 14-18 | 7 | 2.2% | | | 19 | 11.7% | 376 | 100.0% | 402 | 36.6% |
| 19-21 | 16 | 5.0% | 5 | 2.1% | 143 | 88.3% | | | 164 | 14.9% |
| 22-29 | 108 | 33.6% | 36 | 15.1% | | | | | 144 | 13.1% |
| 30-44 | 121 | 37.7% | 95 | 39.9% | | | | | 216 | 19.7% |
| 45-54 | 46 | 14.3% | 73 | 30.7% | | | | | 119 | 10.8% |
| 55-61 | 20 | 6.2% | 29 | 12.2% | | | | | 49 | 4.5% |
| 62-64 | 2 | 0.6% | | | | | | | 2 | 0.2% |
| 65 and over | 1 | 0.3% | | | | | | | 1 | 0.1% |
| Race/Ethnicity | | | | | | | | | | |
| American Indian / Alaskan Native | 6 | 1.9% | 4 | 1.7% | 2 | 1.2% | 2 | 0.5% | 14 | 1.3% |
| Asian | 30 | 9.3% | 14 | 5.9% | 15 | 9.3% | 101 | 26.9% | 160 | 14.6% |
| Black / African American | 21 | 6.5% | 13 | 5.5% | 16 | 9.9% | 29 | 7.7% | 79 | 7.2% |
| Hawaiian Native/Other Pacific Islander | 7 | 2.2% | 2 | 0.8% | 1 | 0.6% | 1 | 0.3% | 11 | 1.0% |
| White | 141 | 43.9% | 105 | 44.1% | 20 | 12.3% | 35 | 9.3% | 301 | 27.4% |
| Ethnicity Hispanic or Latino | 128 | 39.9% | 111 | 46.6% | 111 | 68.5% | 216 | 57.4% | 566 | 51.6% |
| Labor Force Status | | | | | | | | | | |
| Employed | 109 | 34.0% | 15 | 6.3% | 12 | 7.4% | 4 | 1.1% | 140 | 12.8% |
| Unemployed | 212 | 66.0% | 222 | 93.3% | 150 | 92.6% | 372 | 98.9% | 956 | 87.1% |
| UI Claimant | 40 | 12.5% | 209 | 87.8% | 4 | 2.5% | 1 | 0.3% | 254 | 23.2% |
| UI Exhaustee | 9 | 2.8% | 15 | 6.3% | | | 1 | 0.3% | 25 | 2.3% |
| Barriers to Employment | | | | | | | | | | |
| Disabled | 5 | 1.6% | 2 | 0.8% | 5 | 3.1% | 20 | 5.3% | 32 | 2.9% |
| Limited English Proficiency | | | | | 5 | 3.1% | 7 | 1.9% | 12 | 1.1% |
| Single Parent | 72 | 22.4% | 37 | 15.5% | 27 | 16.7% | 11 | 2.9% | 147 | 13.4% |
| Work Profiling Reempl. Services Referral | 1 | 0.3% | 19 | 8.0% | 1 | 0.6% | 1 | 0.3% | 22 | 2.0% |
| Low Income | 203 | 63.2% | 113 | 47.5% | 143 | 88.3% | 357 | 94.9% | 816 | 74.4% |
| Displaced Homemaker | | | | | | | | | | |
| Offender | 11 | 3.4% | 7 | 2.9% | 16 | 9.9% | 31 | 8.2% | 65 | 5.9% |
| Homeless | 2 | 0.6% | | | 5 | 3.1% | 8 | 2.1% | 15 | 1.4% |
| Runaway Youth | | | | | 2 | 1.2% | 5 | 1.3% | 7 | 0.6% |
| Pregnant Parenting Youth | | | | | 46 | 28.4% | 21 | 5.6% | 67 | 6.1% |
| Youth Needing Additional Assistance | | | | | 161 | 99.4% | 374 | 99.5% | 535 | 48.8% |
| Basic Literacy Skills Deficient | 75 | 23.4% | 106 | 44.5% | 131 | 80.9% | 289 | 76.9% | 601 | 54.8% |
| Substance Abuse | 1 | 0.3% | | | 3 | 1.9% | 12 | 3.2% | 16 | 1.5% |
| Foster Youth | | | | | 3 | 1.9% | 7 | 1.9% | 10 | 0.9% |

WIA PARTICIPANT CHARACTERISTICS SUMMARY

Report Period: 7/2009 to 10/2009

OTHER GRANTS AND CONTRACTS

| | FEDERAL LVN GRANT (907) | | WIA 15% DISPLACED WORKER AUGMENTATION (307) | | WIA 15% CALGRIP (414) | | WIA 15% CALGRIP YOUNGER YOUTH (417) | | TOTAL (ALL GRANT CODES) | |
|--|----------------------------|--------|---|--------|--------------------------|--------|---|--------|----------------------------|--------|
| | # | % | # | % | # | % | # | % | # | % |
| Total | 85 | 100.0% | 108 | 100.0% | 17 | 100.0% | 24 | 100.0% | 234 | 100.0% |
| Female | 80 | 94.1% | 39 | 36.1% | 7 | 41.2% | 4 | 16.7% | 130 | 55.6% |
| Male | 5 | 5.9% | 69 | 63.9% | 10 | 58.8% | 20 | 83.3% | 104 | 44.4% |
| Age | | | | | | | | | | |
| 14-18 | | | | | 5 | 29.4% | 24 | 100.0% | 29 | 12.4% |
| 19-21 | 2 | 2.4% | 1 | 0.9% | 9 | 52.9% | | | 12 | 5.1% |
| 22-29 | 39 | 45.9% | 19 | 17.6% | 3 | 17.6% | | | 61 | 26.1% |
| 30-44 | 32 | 37.6% | 45 | 41.7% | | | | | 77 | 32.9% |
| 45-54 | 10 | 11.8% | 33 | 30.6% | | | | | 43 | 18.4% |
| 55-61 | 2 | 2.4% | 10 | 9.3% | | | | | 12 | 5.1% |
| 62-64 | | | | | | | | | | |
| 65 and over | | | | | | | | | | |
| Race/Ethnicity | | | | | | | | | | |
| American Indian / Alaskan Native | | | 2 | 1.9% | | | | | 2 | 0.9% |
| Asian | 28 | 32.9% | 5 | 4.6% | | | 1 | 4.2% | 34 | 14.5% |
| Black / African American | 5 | 5.9% | 5 | 4.6% | 2 | 11.8% | 4 | 16.7% | 16 | 6.8% |
| Hawaiian Native/Other Pacific Islander | 4 | 4.7% | 1 | 0.9% | | | | | 5 | 2.1% |
| White | 26 | 30.6% | 54 | 50.0% | 2 | 11.8% | 1 | 4.2% | 83 | 35.5% |
| Ethnicity Hispanic or Latino | 27 | 31.8% | 45 | 41.7% | 13 | 76.5% | 18 | 75.0% | 103 | 44.0% |
| Labor Force Status | | | | | | | | | | |
| Employed | 63 | 74.1% | 5 | 4.6% | 1 | 5.9% | | | 69 | 29.5% |
| Unemployed | 22 | 25.9% | 102 | 94.4% | 16 | 94.1% | 24 | 100.0% | 164 | 70.1% |
| UI Claimant | | | 98 | 90.7% | | | | | 98 | 41.9% |
| UI Exhaustee | 1 | 1.2% | 6 | 5.6% | | | | | 7 | 3.0% |
| Barriers to Employment | | | | | | | | | | |
| Disabled | 1 | 1.2% | 1 | 0.9% | 1 | 5.9% | 1 | 4.2% | 4 | 1.7% |
| Limited English Proficiency | 1 | 1.2% | | | | | 3 | 12.5% | 4 | 1.7% |
| Single Parent | 23 | 27.1% | 16 | 14.8% | 5 | 29.4% | 1 | 4.2% | 45 | 19.2% |
| Work Profiling Reempl. Services Referral | | | 4 | 3.7% | | | | | 4 | 1.7% |
| Low Income | 36 | 42.4% | 47 | 43.5% | 17 | 100.0% | 23 | 95.8% | 123 | 52.6% |
| Displaced Homemaker | | | | | | | | | | |
| Offender | | | 4 | 3.7% | 9 | 52.9% | 22 | 91.7% | 35 | 15.0% |
| Homeless | | | | | | | | | | |
| Runaway Youth | | | | | | | 4 | 16.7% | 4 | 1.7% |
| Pregnant Parenting Youth | | | | | 8 | 47.1% | 3 | 12.5% | 11 | 4.7% |
| Youth Needing Additional Assistance | | | | | 15 | 88.2% | 23 | 95.8% | 38 | 16.2% |
| Basic Literacy Skills Deficient | 11 | 12.9% | 52 | 48.1% | 16 | 94.1% | 19 | 79.2% | 98 | 41.9% |
| Substance Abuse | | | | | | | 4 | 16.7% | 4 | 1.7% |
| Foster Youth | | | | | 1 | 5.9% | | | 1 | 0.4% |

TO: Executive Committee

DATE: 12/07/09

FROM: WIB Staff

For Action

For Information

For Discussion

SUBJECT: Regional Veterans Grant Awarded

PROPOSED MOTION(S): For Information Only.

DISCUSSION: On November 3, 2008, the Executive Committee was informed that a collaborative consisting of the Merced County Dept of Workforce Investment, Madera County Workforce Investment Board and the Stanislaus County Alliance Worknet submitted a proposal to the Governor's office for Veterans Employment-Related Assistance.

On January 5, 2009, the Executive Committee was informed that the proposal submitted was not selected for funding. In mid-November the Employment Development Department Regional Advisor informed us the region was awarded \$750,000. The Merced County Dept of Workforce Investment's portion amounts to \$175,116.

The grant period begins December 1, 2009 and ends June 30, 2011. The Madera local Workforce Investment Area is the lead agency for the grant administration. The purpose of the grant is to assist veterans in obtaining employment in the previously WIB determined industry demand clusters.

ATTACHMENT(S): N/A

TO: Executive Committee

DATE: 12/07/09

FROM: WIB Staff

For Action

For Information

For Discussion

SUBJECT: California New Start Prison to Employment Subgrant Update

PROPOSED MOTION(S): For Information Only.

DISCUSSION: On, July 16, 2009, the Merced County Department of Workforce Investment was a subrecipient of State funding in the amount of \$40,109.00 with contract period beginning June 30, 2009 and ending June 30, 2010. Future funding was contingent upon the availability of federal funding.

Since that time, on October 23, 2009, a paper was submitted to California Department of Corrections and Rehabilitation detailing how funding would be utilized to serve parolee clients. On November 18, 2009, Merced County Dept of WI received a modification adding additional funds in the amount of \$60,499.00 for the period beginning October 1, 2009 and ending September 30, 2010.

The purpose of these funds is to enhance employability of parolees and their access to employment opportunities. These funds are intended to improve the vocational aptitude of offenders while in custody, and increase the likelihood of them securing employment upon release from prison. In addition, California New Start will be vital in reducing prisoner recidivism and improving parolee reintegration by providing employment opportunities.

ATTACHMENT(S): N/A

TO: Executive Committee

DATE: 12/07/09

FROM: WIB Staff

For Action

For Information

For Discussion

SUBJECT: Innovation Hub (iHub) Letters of Support

PROPOSED MOTION(S): For Information Only

DISCUSSION: Letters were sent to Mr. Mark J. Hendrickson, Director Merced County Dept of Commerce, Aviation and Economic Development, and Mr. Michael Dozier, Director Office of Community and Economic Development California State University, Fresno, expressing the Workforce Investment Board's support and commitment to participate in California State University, Fresno/Central Valley Business Incubator Proposal for designation as an iHub by the State of California. iHub is intended to promote collaboration and commercialization of technology to stimulate job creation.

Commerce, Aviation and Economic Development in conjunction with UC Merced (for renewable energy); Alliance Worknet, Stanislaus County (for bio-tech and agribusiness); and the San Joaquin Valley Partnerships of which Fresno is the lead (focusing on a broader array of sectors including the Cities of Merced, Atwater, Los Banos and the County of Merced). There are no dollars involved, but it comes with a designation that will be helpful in future opportunities.

ATTACHMENT(S):

Letter to Mr. Michael Dozier

Letter to Mr. Mark Hendrickson



**WORKFORCE
INVESTMENT BOARD**
MERCED COUNTY

Albert Montejano, Chair
Alfonse Peterson, 1st Vice Chair
Steve Newvine, 2nd Vice Chair
1880 West Wardrobe Ave, Merced, CA 95341
Phone (209) 724-2008 FAX (209) 725-3592
<http://www.mercedwib.com>

Date November 17, 2009

Mr. Mark J. Hendrickson, Department Director
Merced County Dept of Commerce, Aviation and Economic Development
2507 Heritage Drive
Atwater, CA 95301

Dear Mr. Hendrickson,

This letter is to confirm the Workforce Investment Board of Merced County support and participation in the proposed Central California Renewable Energy iHub/Castle Green Technology Incubator designation by the State of California Department of Business, Transportation & Housing.

The Workforce Investment Board of Merced County further supports the proposed iHub mission to promote the effective transfer and commercialization of innovation in renewable energy technologies by attracting and nurturing entrepreneurs, and empowering them to create sustainable businesses. The proposed Central California Renewable Energy iHub/Castle Green Technology Incubator will provide a platform for renewable energy research clusters, young technology companies, government entities, venture capital investors and nonprofit economic development organizations to work together to foster innovation and job creation throughout California.

The Workforce Investment Board of Merced County agrees to work in cooperation with the University of California, Merced, the economic development divisions from the Cities of Atwater, Livingston and Merced, the Greater Merced Chamber of Commerce, Merced County Economic Development Corporation and the iHub Coordinator to promote the iHub and assist businesses within the renewable energy clusters. Please consider the Workforce Investment Board of Merced County a partner in the proposed Central California Renewable Energy iHub/Castle Green Technology Incubator.

Respectfully,

Andrea T. Baker
Director



**WORKFORCE
INVESTMENT BOARD**
MERCED COUNTY

Albert Montejano, Chair
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1880 Wardrobe Ave, Merced, CA 95341
Phone (209) 724-2008 FAX (209) 725-3592
<http://www.mercedwib.com>

November 16, 2009

Mr. Michael Dozier, Director
Office of Community and Economic Development
California State University, Fresno
5010 N. Woodrow, Suite 200, M/S WC142
Fresno, CA 93740

Dear Mr. Dozier,

This letter is to express the Workforce Investment Board of Merced County's support and commitment to participate in the California State University, Fresno/Central Valley Business Incubator Proposal for designation as an iHub by the State of California.

We understand the geographic designation will include the Counties of Fresno, Kings, Madera, Merced (to include Castle Commerce Center) and Tulare. We further understand the iHub is intended to promote collaboration and commercialization of technology to stimulate job creation. Companies and research institutions within the iHubs will benefit from enhanced partnership opportunities, national and international exposure, and increased marketing opportunities. The iHub will target young, innovative companies that have been in business for less than eight years in one of the following technology clusters: Agribusiness, Water Technology, Energy, and Healthcare.

The Workforce Investment Board of Merced County will work in cooperation with the iHub Coordinator, Office of Community and Economic Development (OCED) and the Central Valley Business Incubator (CVBI) to promote the iHub and assist businesses within the clusters identified above. Please consider the Workforce Investment Board of Merced County as a partner in the above-mentioned iHub Proposal.

If you have any questions, please feel free to contact me at abaker@co.merced.ca.us or (209) 724-2002.

Sincerely,

Andrea T. Baker
Executive Director

TO: Executive Committee

DATE: 12/07/09

FROM: WIB Staff

For Action

For Information

For Discussion

SUBJECT: Merced College Career Advancement Academy Grant Memorandum of Understanding

PROPOSED MOTION(S): For Information Only.

DISCUSSION: The California Community Colleges Chancellor's Office awarded State Center Community College District (SCCD) the Central Valley Career Advancement Academy Grant. The SCCD has developed a Career Advancement Academy encompassing six community colleges in the San Joaquin Valley. The goal of the Academy is to enroll youth and young adults currently not being served by community colleges into contextualized basic skills and/or vocational training programs. In this final year of operation, the Merced County Dept of Workforce Investment (WI) will continue providing marketing, outreach and assessment services to promote the Career Advancement Academy in Merced County.

This regional collaboration requires the Dept of WI to enter into a Memorandum of Understanding with Merced College. The final extension of the Career Services Academy Grant will run from October 1, 2009 through June 30, 2010, and will provide \$15,500 revenue to Dept of WI for marketing, outreach and assessment services. The focus of the grant in Merced County will continue to be students in both Computer and Business, and Medical Assistant training.

ATTACHMENT(S): N/A

TO: Executive Committee

DATE: 12/07/09

FROM: WIB Staff

For Action

For Information

For Discussion

SUBJECT: Regional Cluster(s) of Opportunity Grant Proposal

PROPOSED MOTION(S): For Information Only.

DISCUSSION: A grant proposal has been submitted by the Central California Workforce Collaborative (CCWC—a 14 county partnership) to the California Workforce Investment Board. The counties involved in the collaborative are Amador, Calaveras, Fresno, Inyo, Kern, Kings, Madera, Mariposa, Merced, Mono, San Joaquin, Stanislaus, Tulare and Tuolumne.

The Central Region Center of Excellence has conducted a foundational Regional Cluster of Opportunity study of the region. Building on this research, the grant will provide resources to focus specifically on the Healthcare Industry Cluster to drill down and provide the data driven analysis required to effect positive change in the industry. The CCWC will contract with the Central Region Center of Excellence to conduct more in-depth clusters of opportunity analysis for the region with a focus on healthcare.

The grant amount is \$250,000 with matching funds of \$150,000. The grant will end in the first half of the 2011 calendar year.

ATTACHMENT(S): N/A